

Texas Department of Housing and Community Affairs (TDHCA)

Multifamily Finance (MF) Serv-U Hypertext Transfer Protocol Secure (HTTPS)

TDHCA MF Serv-U HTTPS User Guide

Organizations interested in applying for Housing Tax Credits (HTC), Multifamily Bonds or Multifamily Direct Loan funds must complete the following steps to submit their applications/deficiencies/forms/reports electronically (applications are **NOT** accepted via mail, CD, or email):

9% Housing Tax Credit Pre-Applications and Applications:

- ▶ Note: Serv-U HTTPS is not utilized for the submission of 9% HTC Pre-Applications. Please refer to the *Multifamily Application Procedures Manual* for instructions on the online submission of the 9% HTC Pre-Application.
- ▶ The *Electronic Filing Agreement* is included **within** the online 9% HTC Pre-Application so there is no need to send a separate request for the Serv-U HTTPS account. Instructions to complete the setup of the Serv-U HTTPS will be broadcast, via a ListServ email message typically sent mid-February, to all the Owners and Consultants or 2nd Contact(s) listed in the submitted 9% HTC Pre-Application.
- ▶ If you did *not* submit a 2023 9% HTC Pre-Application and you intend to submit a 2023 9% HTC Application, the *Electronic Filing Agreement* must be submitted by **February 15, 2023**, in order to ensure enough time for the Department to assign a username for you to create the account and set up the password.

4% Housing Tax Credit Applications and PAB Pre-Applications:

- ▶ The *Electronic Filing Agreement* should be submitted 3-5 business days prior to the anticipated application or pre-application submission date.

Multifamily Direct Loans:

- ▶ If the application is submitted as part of a 4% or 9% HTC application, no additional *Electronic Filing Agreement* is required. Otherwise, the form should be submitted 3-5 business days prior to the anticipated application submission date.

Use this same system to upload all deficiency responses and subsequent forms/reports. Always notify the TDHCA staff member awaiting the submission.

1. Submitting an *Electronic Filing Agreement*:

The *Electronic Filing Agreement* is available on the TDHCA website at: <http://www.tdhca.state.tx.us/multifamily/apply-for-funds.htm>.

- ▶ For 9% HTC: Email the completed and signed form to and Jason.Burr@tdhca.state.tx.us on or before **February 15, 2023**, only if a 9% Pre-Application was not submitted.
- ▶ For 4% and PAB: Email the completed and signed form to Jason.Burr@tdhca.state.tx.us.
- ▶ For Multifamily Direct Loan: Email the completed and signed form to Jason.Burr@tdhca.state.tx.us.
- ▶ For HOME ARP: Email the completed and signed form to Tiara.Hardaway@tdhca.state.tx.us.
- ▶ Once the Login ID is created, instructions to complete setup of the Serv-U HTTPS account will be emailed to the Owner and Consultant or 2nd Contact(s) listed on the *Electronic Filing Agreement*.
- ▶ Note: Only the Owner will receive temporary passwords and have authority to create new passwords.

- ▶ Log into the TDHCA Multifamily Serv-U HTTPs system with the Login ID assigned to the application. Detailed instructions are included in the sections below.
- ▶ You are responsible for completing the setup of the Serv-U HTTPs to ensure that your account is ready for the full Application to be uploaded by the applicable deadline (please refer to the 2023 QAP, Bond Rule, and/or MF Direct Loan NOFA). Upload the full Application and related documents. Detailed instructions are included in the sections below.

Important:

We strongly recommend uploading the application file(s) well before the submission deadline so any problems that arise can be addressed prior to the submission deadline.

2. Recovering your Password for the TDHCA MF Serv-U HTTPs System

To log into the TDHCA Multifamily Serv-U HTTPs System, first find the **Login ID** that was emailed to you (may need to check your SPAM or JUNK email folder). After you have your username go to the following website (<https://mf-files.tdhca.state.tx.us/>) and click on **Recover Password**. (See Figure 2—1).

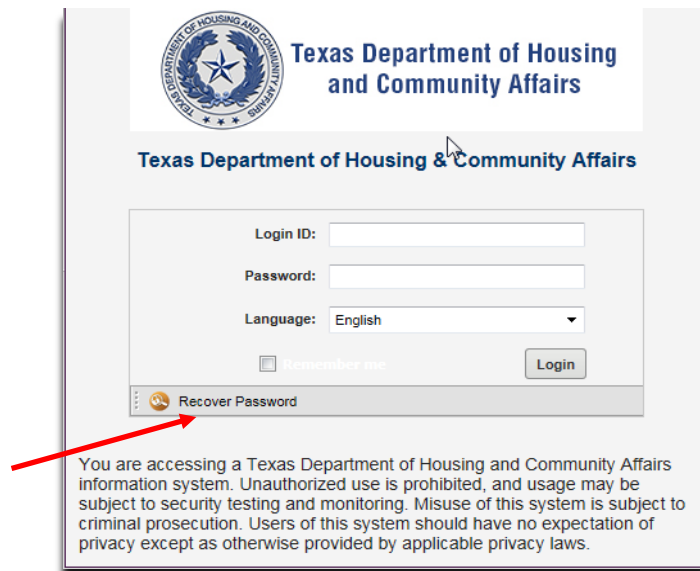


Figure 2—1

Enter your username in the **Login ID** box on the Recover Password screen and click **OK**. A new password will be emailed to the Owner's email address. (See Figure 2—2 and 2—3).

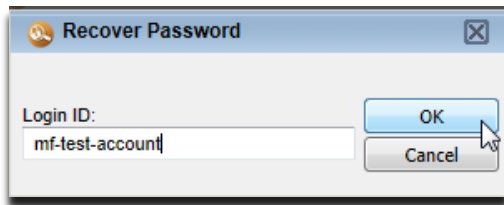


Figure 2—2

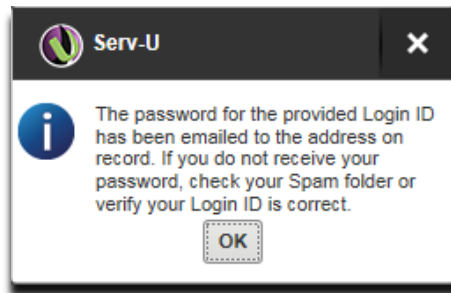


Figure 2—3

3. Logging into the TDHCA MF Serv-U HTTPs System

To log into the TDHCA Multifamily Serv-U HTTPs System, go to the following website (<https://mf-files.tdhca.state.tx.us/>) and enter your username in the **Login ID** box and your temporary password into the **Password** box. Click the **Login** button to log into the system. (See Figure 3—1).

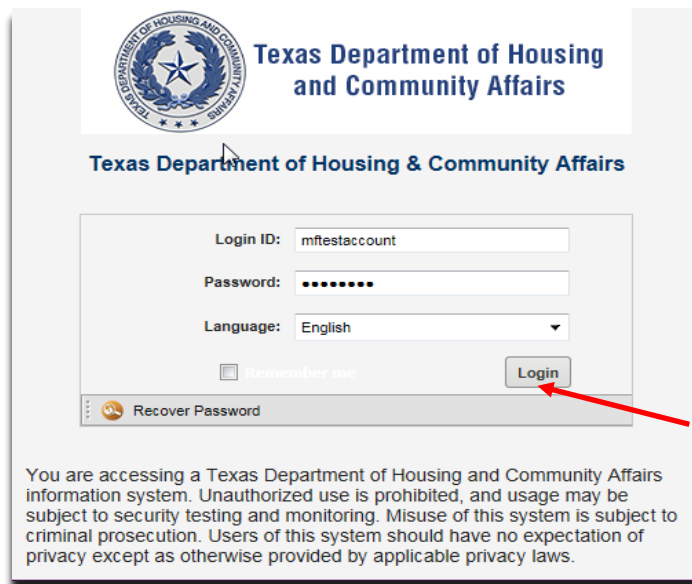


Figure 3—1

You will be prompted to **CHANGE PASSWORD**. The New Password must *be at least 8 characters and contain numbers, upper and lower case letters*. NO SYMBOLS will be accepted.

4. Uploading all application documents, including all attachments

Once you have logged into your account, you can view any information that has been uploaded to your account. To upload an application document, click the **Upload** button located at the top left of the screen (See Figure 4—1).

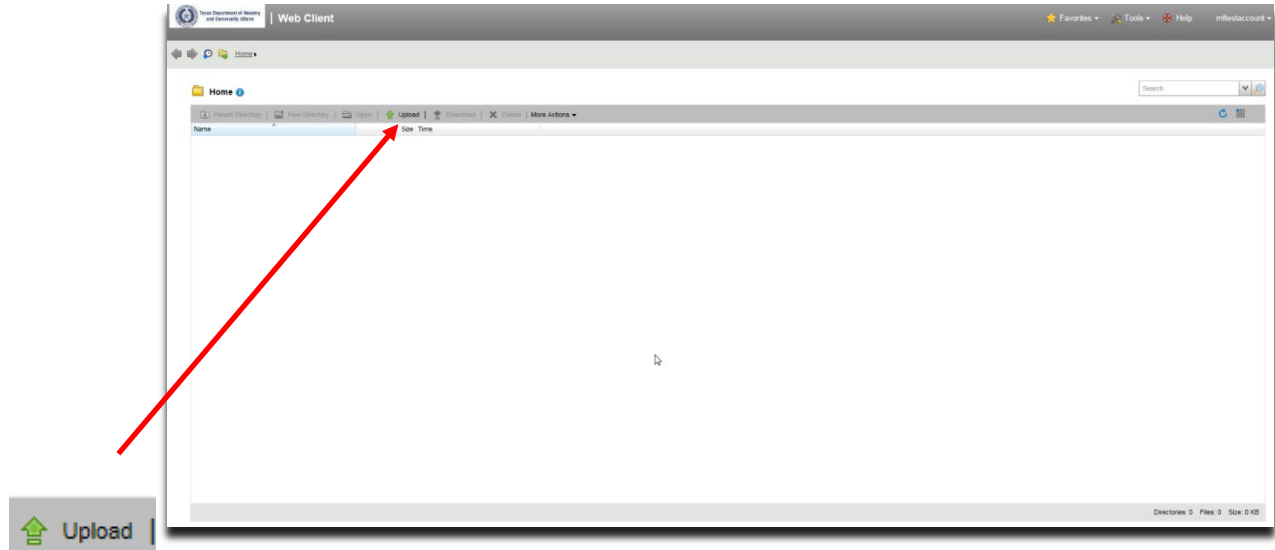


Figure 4—1

Clicking the **Upload** button will pop up the **Upload Window**. Click the **Browse** button to navigate to the location where you saved the application documents (Figure 4—2). In this example, a test document is saved on the hard drive at the following location: c:\Users\lcline\Desktop\.

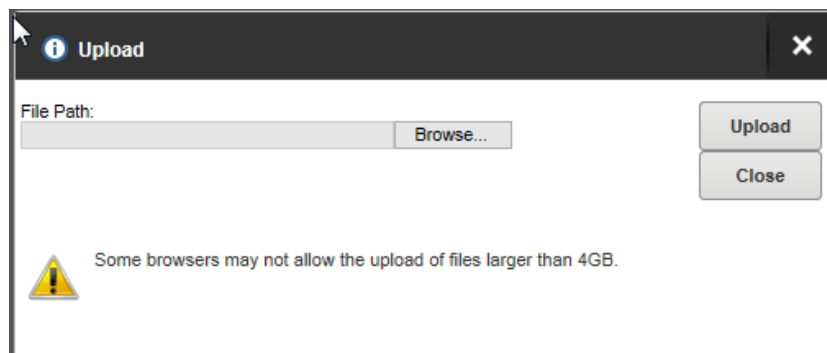


Figure 4—2

After you click the **Browse** button, navigate to the location where you saved your file(s) on your computer hard drive, flash drive or desktop. Once you have successfully navigated to the file, click on the file and then the location of the file will be placed into the **File Path** box. Now click the **Upload** button to upload the file to TDHCA (Figure 4—3).

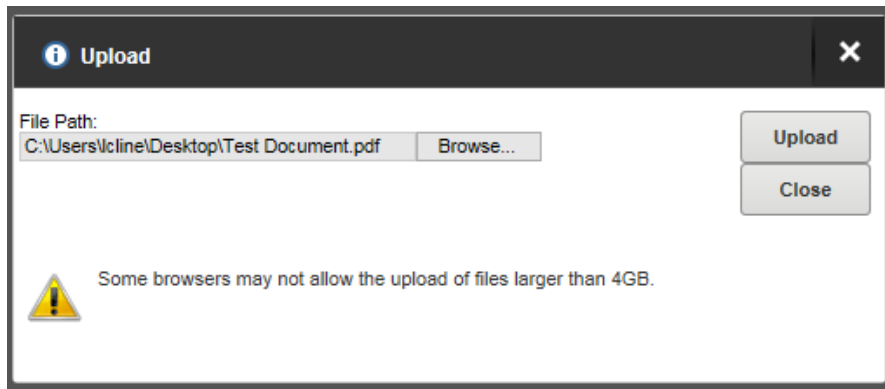


Figure 4—3

If you have more than one file to upload, you can repeat the last two steps of browsing for a file and uploading additional files. After you complete the upload process, click on the **Close** button to review the file or files that have been uploaded to TDHCA (Figure 4—4).

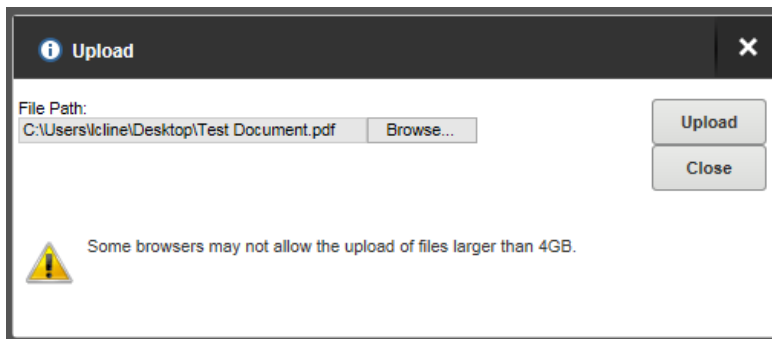


Figure 4—4

The upload process is now complete and you will be able to view the files that you uploaded to TDHCA. You will be able to see the name of the file under the **Name** heading, the size of the file under the **Size** heading, and the time the file was received under the **Time** heading. After uploading multiple files, you will be able to sort the documents by each of these headings (Figure 4—5).

Name	Size	Time
Financing with Tax Exempt Bonds.pdf	829.65 KB	11/2/2016 11:00:42 AM
Ignore.pdf	29.79 KB	11/2/2016 10:58:42 AM
Stamp.pdf	35.39 KB	11/2/2016 10:57:50 AM
Test Document.pdf	129.98 KB	11/30/2016 9:39:37 AM

Figure 4—5

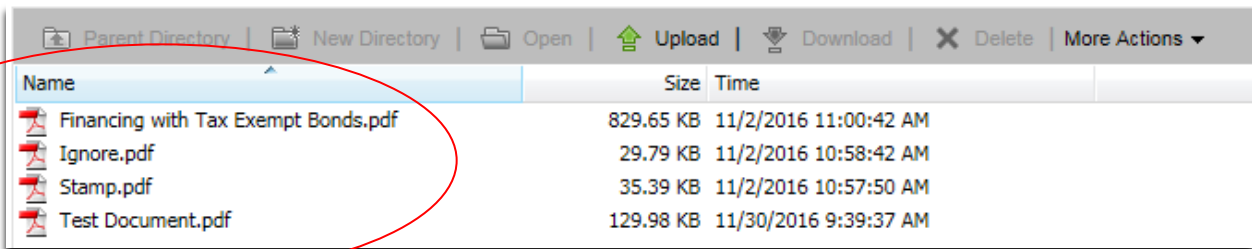
Important Note Regarding Document Uploads

If a document is uploaded by mistake, please give the replacement file a different name and upload it. You will need to email [Jason Burr](mailto:jason.burr@tdhca.com) to have the mistaken document removed.

5. Review documents

The screen print in Figure 5-1 shows the main screen that will be available when you are logged into the TDHCA U-Serv HTTPs System. In this screen you can view all of the documents that have been uploaded to the system. As noted above, the window will show the names of files, sizes of files, and the time the files were received.

Files can be sorted by each of the previously mentioned headings (Name, Size, and Time). Any files that you see when you are looking at this screen are in the system and have been uploaded to TDHCA. These are the files that TDHCA staff will access. Applicants should ensure that uploaded documents open properly when they are selected and that they contain all of the information that the applicant intended to send.



Name	Size	Time
Financing with Tax Exempt Bonds.pdf	829.65 KB	11/2/2016 11:00:42 AM
Ignore.pdf	29.79 KB	11/2/2016 10:58:42 AM
Stamp.pdf	35.39 KB	11/2/2016 10:57:50 AM
Test Document.pdf	129.98 KB	11/30/2016 9:39:37 AM

Figure 5-1

Important Note Regarding Submission Time

Submission Time

The time displayed on the screen shows the time the file completed the download process and the entire file was received by TDHCA, it does not indicate the time that the file submission began.

NOTE: The upload time of each file will depend on the file size, the speed of the internet connection, and the number of users accessing the server at a given time. Applicants that wait until close to the submission deadline to upload their documents may not meet the deadline. Applications are **NOT** accepted via email or any other delivery mechanism.

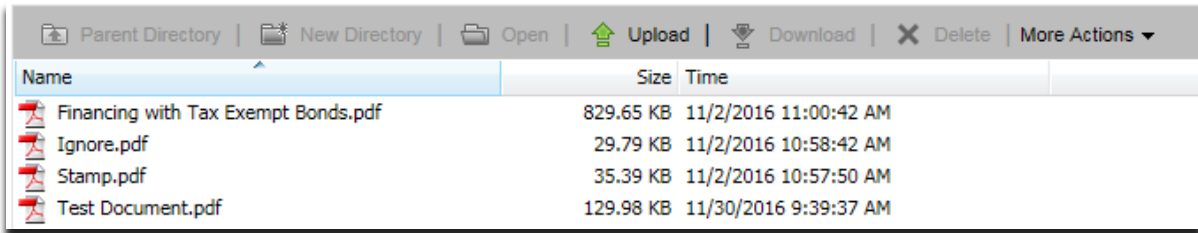
6. Saving Screen Print as submission confirmation

In the main screen, make sure that all of the submitted documents are clearly visible. Next, press the print screen button on your keyboard. This will take a copy of your screen and save it to your clipboard. Next open Microsoft Word, Wordpad, or your preferred document editing software. After the software is open, use the paste button to place the print screen into the document. Serv-U HTTPs does **not** automatically notify Multifamily Finance staff when a file has been uploaded. It is the applicant's responsibility to contact Multifamily Finance staff and make them aware that the file(s) have been uploaded. It is the applicant's responsibility to confirm that files have uploaded correctly. Right click the uploaded file and choose to 'view' the file to verify it opens properly.

7. General Information about the system: description of information displayed and function of buttons

Main Screen

When you are logged into the system you will see the screen in Figure 7—1. This is the main screen of the TDHCA Serv-U HTTPs System. This screen displays the files that you have uploaded to TDHCA and information about the files and system.



Name	Size	Time
Financing with Tax Exempt Bonds.pdf	829.65 KB	11/2/2016 11:00:42 AM
Ignore.pdf	29.79 KB	11/2/2016 10:58:42 AM
Stamp.pdf	35.39 KB	11/2/2016 10:57:50 AM
Test Document.pdf	129.98 KB	11/30/2016 9:39:37 AM

Figure 7—1

Refresh Button

The Blue arrow is the refresh button. It will refresh all the information displayed on the screen. (See Figure 7—2).

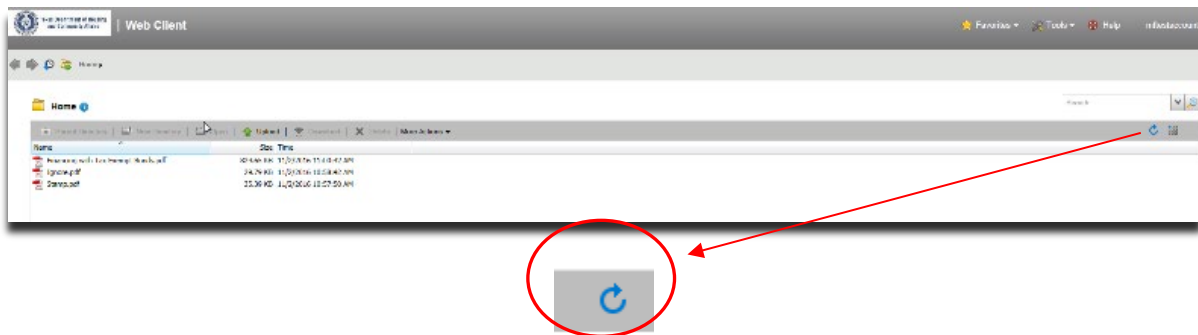


Figure 7—2

Log In Name

The system will show the username of the logged in account in the top right corner. (Figure 7—3).

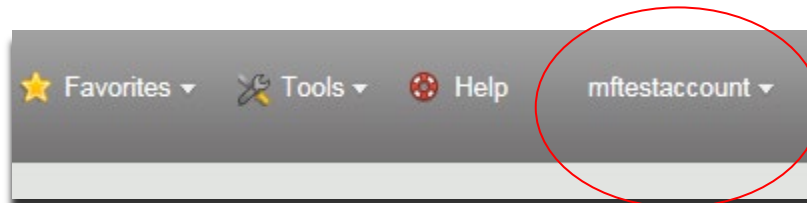



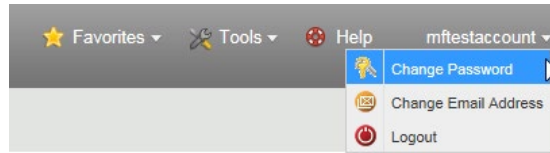
Figure 7—3

Useful Buttons

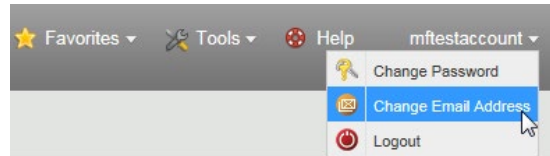
In the section below we have included an overview of some of the buttons you may find useful.

-  **Change View** -- Allows the user to change the view of uploaded items from thumbnail view to details view and vice versa.

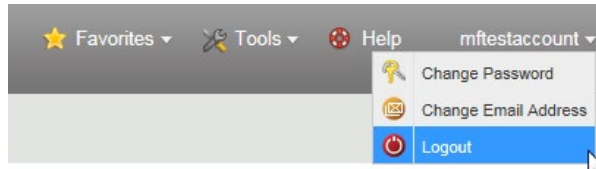
- **Change Password** -- Allows the logged-in user to change the password of the account if the user has been granted such permission.



- **Change Email** -- Allows the logged-in user to change the email address for the account if the user has been granted such permission.



- **Help** – Gives access to the help menu.
- **Logout** – Allows user to logout of the system after you have completed your upload.



Menu Bar

At the bottom of the Window there is another menu bar with several useful functions and information that you will be able to use while logged into the system (Figure 7—4). The buttons are explained below:

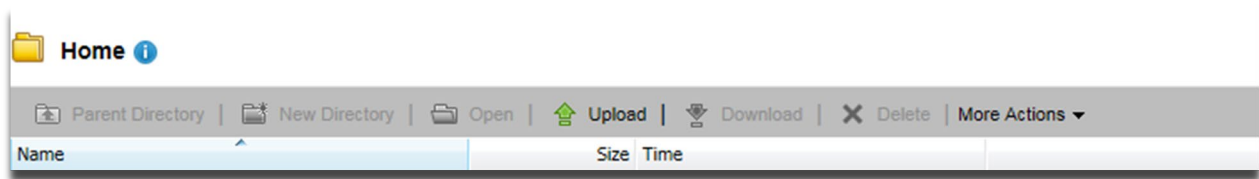
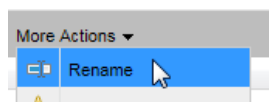

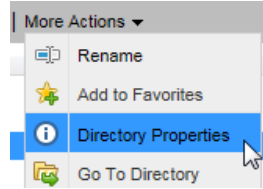


Figure 7—4

- **Upload** | **Upload** – “Upload” begins the upload process.
- **Download** | **Download** – *Only visible when you have a file selected in the main window.* Click “Download” to download the file that you have selected.
- **Rename** -- You will not be able to rename files once they have been uploaded to TDHCA.



-  **Delete** – You will not be able to delete files once they have been uploaded to TDHCA.
- **Directory Properties** – Displays the properties of the folder.



- At the bottom right of the screen, the system will list the number of directories, files, and the size of all your files.

Directories: 0 Files: 2 Size: 36.22 KB