

Texas Department of Housing and Community Affairs
SAMPLE 2015 Housing Tax Credit Regional Allocation Formula Template, Table 1

Region (MSA Counties with urban places)	People at 200% Poverty	HH at 200% Poverty	Cost Burden, Renters	Overcrowded Renters	Vacancies, Rental
1	200,874	71,741	36,002	3,482	6,358
2	99,129	35,403	16,429	1,285	4,338
3	2,171,941	775,693	401,950	65,529	101,565
4	171,722	61,329	24,683	3,414	4,240
5	142,055	50,734	18,735	1,812	4,407
6	2,080,634	743,084	349,785	68,893	104,129
7	540,176	192,920	131,313	16,131	17,735
8	328,905	117,466	61,184	5,500	19,483
9	750,022	267,865	118,488	16,683	26,943
10	202,003	72,144	33,177	5,439	6,553
11	867,380	309,779	62,968	24,341	10,542
12	135,593	48,426	18,818	2,010	3,541
13	407,173	145,419	44,786	8,919	6,845

Region (Non-MSA Counties and counties with only rural places)	People at 200% Poverty	HH at 200% Poverty	Cost Burden, Renters	Overcrowded Renters	Vacancies, Rental
1	130,702	46,679	9,497	2,489	2,451
2	103,793	37,069	9,286	1,319	2,263
3	92,672	33,097	11,472	1,702	1,767
4	257,079	91,814	22,981	3,174	4,699
5	163,106	58,252	15,439	2,132	3,343
6	67,532	24,119	9,192	705	2,030
7	39,675	14,170	3,967	652	1,114
8	110,413	39,433	9,154	1,289	2,675
9	74,073	26,455	7,056	1,567	1,204
10	100,168	35,774	8,123	2,048	2,258
11	157,736	56,334	8,634	2,875	2,167
12	66,500	23,750	4,627	1,167	862
13	11,008	3,931	804	232	237
Total	9,472,064	3,382,880	1,438,550	244,789	343,749

Texas Department of Housing and Community Affairs
SAMPLE 2015 Housing Tax Credit Regional Allocation Formula Compounded need, Table 2

Estimated RAF \$ 50,000,000

Region (MSA Counties with urban places)	Total of 200% poverty, rent burden, and overcrowding	Percentage of total need variables	150% Weight	Regional Vacancies	Percentage of Total Vacancies	-50.00%	Initial Sub-region amount
1	111,225	2.2%	\$ 1,646,564	6,358	1.8%	\$ (462,401)	\$ 1,184,163
2	53,117	1.0%	\$ 786,344	4,338	1.3%	\$ (315,492)	\$ 470,852
3	1,243,172	24.5%	\$ 18,403,846	101,565	29.5%	\$ (7,386,567)	\$ 11,017,279
4	89,426	1.8%	\$ 1,323,861	4,240	1.2%	\$ (308,365)	\$ 1,015,497
5	71,281	1.4%	\$ 1,055,239	4,407	1.3%	\$ (320,510)	\$ 734,729
6	1,161,762	22.9%	\$ 17,198,648	104,129	30.3%	\$ (7,573,040)	\$ 9,625,608
7	340,364	6.7%	\$ 5,038,728	17,735	5.2%	\$ (1,289,822)	\$ 3,748,906
8	184,150	3.6%	\$ 2,726,147	19,483	5.7%	\$ (1,416,950)	\$ 1,309,197
9	403,036	8.0%	\$ 5,966,521	26,943	7.8%	\$ (1,959,497)	\$ 4,007,024
10	110,760	2.2%	\$ 1,639,683	6,553	1.9%	\$ (476,583)	\$ 1,163,100
11	397,088	7.8%	\$ 5,878,460	10,542	3.1%	\$ (766,693)	\$ 5,111,767
12	69,254	1.4%	\$ 1,025,233	3,541	1.0%	\$ (257,528)	\$ 767,705
13	199,124	3.9%	\$ 2,947,819	6,845	2.0%	\$ (497,820)	\$ 2,449,999

Region (Non-MSA Counties and counties with only rural places)	Total of 200% poverty, rent burden, and overcrowding	Percentage of total need variables	150% Weight	Regional Vacancies	Percentage of Total Vacancies	-50.00%	Sub-region amount
1	58,665	1.2%	\$ 868,477	2,451	0.7%	\$ (178,255)	\$ 690,222
2	47,674	0.9%	\$ 705,762	2,263	0.7%	\$ (164,582)	\$ 541,180
3	46,271	0.9%	\$ 684,995	1,767	0.5%	\$ (128,509)	\$ 556,486
4	117,969	2.3%	\$ 1,746,405	4,699	1.4%	\$ (341,746)	\$ 1,404,658
5	75,823	1.5%	\$ 1,122,481	3,343	1.0%	\$ (243,128)	\$ 879,353
6	34,016	0.7%	\$ 503,564	2,030	0.6%	\$ (147,637)	\$ 355,928
7	18,789	0.4%	\$ 278,146	1,114	0.3%	\$ (81,018)	\$ 197,128
8	49,876	1.0%	\$ 738,364	2,675	0.8%	\$ (194,546)	\$ 543,818
9	35,078	0.7%	\$ 519,287	1,204	0.4%	\$ (87,564)	\$ 431,723
10	45,945	0.9%	\$ 680,171	2,258	0.7%	\$ (164,219)	\$ 515,953
11	67,843	1.3%	\$ 1,004,348	2,167	0.6%	\$ (157,600)	\$ 846,747
12	29,544	0.6%	\$ 437,368	862	0.3%	\$ (62,691)	\$ 374,676
13	4,967	0.1%	\$ 73,538	237	0.1%	\$ (17,236)	\$ 56,301
Total	5,066,219	100%		343,749	100%		\$ 50,000,000

Texas Department of Housing and Community Affairs
SAMPLE 2015 Housing Tax Credit Regional Allocation Formula Compounded need, Table 3

Region (MSA Counties with urban places)	Sample Initial Sub-region amount	Amount needed to reach \$500,000	Amount over \$500,000 that can be reallocated	Proportion of amount available to be reallocated	Amount to be reallocated	Final Sub-Amount for Compounded Need	Part of total award
1	\$ 1,184,163	\$ -	\$ 684,163	2%	\$ (19,986.17)	\$ 1,164,176	2.33%
2	\$ 470,852	\$ 29,148	\$ -	0%	\$ 29,147.80	\$ 500,000	1.00%
3	\$ 11,017,279	\$ -	\$ 10,517,279	28%	\$ (307,237.17)	\$ 10,710,042	21.42%
4	\$ 1,015,497	\$ -	\$ 515,497	1%	\$ (15,059.01)	\$ 1,000,438	2.00%
5	\$ 734,729	\$ -	\$ 234,729	1%	\$ (6,857.03)	\$ 727,872	1.46%
6	\$ 9,625,608	\$ -	\$ 9,125,608	24%	\$ (266,582.81)	\$ 9,359,025	18.72%
7	\$ 3,748,906	\$ -	\$ 3,248,906	9%	\$ (94,909.02)	\$ 3,653,997	7.31%
8	\$ 1,309,197	\$ -	\$ 809,197	2%	\$ (23,638.75)	\$ 1,285,558	2.57%
9	\$ 4,007,024	\$ -	\$ 3,507,024	9%	\$ (102,449.32)	\$ 3,904,575	7.81%
10	\$ 1,163,100	\$ -	\$ 663,100	2%	\$ (19,370.88)	\$ 1,143,729	2.29%
11	\$ 5,111,767	\$ -	\$ 4,611,767	12%	\$ (134,721.75)	\$ 4,977,046	9.95%
12	\$ 767,705	\$ -	\$ 267,705	1%	\$ (7,820.36)	\$ 759,885	1.52%
13	\$ 2,449,999	\$ -	\$ 1,949,999	5%	\$ (56,964.56)	\$ 2,393,034	4.79%
MSA total	\$ 42,605,826					\$ 41,579,377	83.16%

Region (Non-MSA Counties and counties with only rural places)	Initial Sub-region amount	Amount needed to reach \$500,000	Amount over \$500,000 that can be reallocated	Proportion of amount available to be reallocated	Amount to be reallocated	Final Sub-Amount for Compounded Need	Part of total award
1	\$ 690,222	\$ -	\$ 190,222	0%	\$ (5,556.89)	\$ 684,665	1.37%
2	\$ 541,180	\$ -	\$ 41,180	0%	\$ (1,202.97)	\$ 539,977	1.08%
3	\$ 556,486	\$ -	\$ 56,486	0%	\$ (1,650.10)	\$ 554,836	1.11%
4	\$ 1,404,658	\$ -	\$ 904,658	2%	\$ (26,427.43)	\$ 1,378,231	2.76%
5	\$ 879,353	\$ -	\$ 379,353	1%	\$ (11,081.90)	\$ 868,271	1.74%
6	\$ 355,928	\$ 144,072	\$ -	0%	\$ 144,072.33	\$ 500,000	1.00%
7	\$ 197,128	\$ 302,872	\$ -	0%	\$ 302,872.48	\$ 500,000	1.00%
8	\$ 543,818	\$ -	\$ 43,818	0%	\$ (1,280.05)	\$ 542,538	1.09%
9	\$ 431,723	\$ 68,277	\$ -	0%	\$ 68,276.59	\$ 500,000	1.00%
10	\$ 515,953	\$ -	\$ 15,953	0%	\$ (466.02)	\$ 515,487	1.03%
11	\$ 846,747	\$ -	\$ 346,747	1%	\$ (10,129.40)	\$ 836,618	1.67%
12	\$ 374,676	\$ 125,324	\$ -	0%	\$ 125,323.50	\$ 500,000	1.00%
13	\$ 56,301	\$ 443,699	\$ -	0%	\$ 443,698.90	\$ 500,000	1.00%
Non-MSA total	\$ 7,394,174				\$ -	\$ 8,420,623	16.84%
Total		\$ 1,113,392	\$ 38,113,392			\$ 50,000,000	

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SAMPLE 2015 Housing Tax Credit Regional Allocation Formula Compounded need, Table 3

Minimum needed for each region	\$ 500,000
Amount available to be reallocated	\$ 38,113,392
Amount needed to bring underallocated regions to \$500,0000	\$ 1,113,392