

BOND DISCLOSURE As of August 31, 2024

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Individuals with disabilities are welcome to call the Bond Disclosure Manager with any questions:

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**Texas Department of Housing & Community Affairs
Single Family Indenture Profile**

Surplus Revenue - Single Family Master Indenture

As of August 31, 2024

BONDS:

Description:

The 1980 Single Family Master Indenture created the Surplus Revenue Fund under Section 505 of the Indenture dated October 1, 1980. It states that any money remaining in the Revenue Fund after an interest payment date (September 1 & March 1) on the Bonds shall be deemed to be Surplus Revenues.

MORTGAGES (Whole Loans):

There are no whole loans outstanding.

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
1980 SF Surplus Rev	Surplus Fund	Guarantd Inv Certificates	6.08	9/30/2029	\$ 38,430,096.47
		Repurchase Agreement	5.28	9/3/2024	\$ 5,480,464.49
	Mortgage Loan Fund	Cash			\$ -
		Repurchase Agreement	5.28	9/3/2024	\$ 100,959.76
		Cash			\$ -
		Revenue Fund	FNMA		
		GNMA		\$ 2,787,115.28	
1980 Single Family Surplus Rev Total					\$ 47,045,047.37
1994 A&B Single Family	Revenue Fund	Guarantd Inv Certificates	6.08	9/30/2029	\$ 25,000.00
		Repurchase Agreement	5.28	9/3/2024	\$ 11,789.43
		Cash			\$ -
	Mortgage Loan Fund	Repurchase Agreement	5.28	9/3/2024	\$ 8,980.70
		Cash			\$ 166.67
		Escrow Fund	Cash		
1994 A&B Single Family Total					\$ 133,190.09
1991 A S/F (1980 A Refunding)	Home Improvement Loan Fund	Guarantd Inv Certificates	6.08	9/30/2029	\$ 4,226,344.38
		Repurchase Agreement	5.28	9/3/2024	\$ 131,329.78
	Operating Reserve	Repurchase Agreement	5.28	9/3/2024	\$ 858,282.70
		Escrow Fund	Cash		
1991 A S/F (1980 A Refunding) Total					\$ 5,257,201.83
1997 D-F Single Family	Mortgage Loan Fund	FNMA			\$ 49,406.15
		GNMA			\$ 458,540.21
	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 40,140.58
1997 D-F Single Family Total					\$ 548,086.94
2002 A-D SF MRB	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 4,062.24
2002 A-D SF MRB Total					\$ 4,062.24
2002A Single Family (JR Lien)	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 183,152.77
		Cash			\$ 372.05
	Escrow Fund	Cash			\$ 27,295.34
2002A Single Family (JR Lien) Total					\$ 210,820.16
2005 BCD Single Family	Rebate Fund	Repurchase Agreement	5.28	9/3/2024	\$ 2,841.67
2005 BCD Single Family Total					\$ 2,841.67
TOTAL					\$ 53,201,250.30

NOTES:

Section 505 of the 1980 Master Single Family Indenture states that any moneys remaining in the Revenue Fund after an interest payment date (March & September) on the Bonds shall be deemed to be Surplus Revenues.

If the Agency is not meeting the Asset Test of 102%, the Agency shall only direct the Trustee (1) to transfer Surplus Revenue to the Mortgage Loan Fund or the Redemption Account; (2) to invest the Surplus Revenues in Investment Securities; (3) or to pay principal, interest and redemption price on Jr. Lien Bonds or establish and maintain reserves or other funds and accounts as provided in the indenture if the Asset Test is at least equal to 100%.

If the Agency is meeting the Asset Test of 102%, the Agency may apply any Surplus Revenues (1) as stated in the above paragraph; (2) to redeem Bonds, to pay Agency expenses, to the establishment of reserves therefore free and clear of the pledge and lien of the indenture, to purchase bonds; (3) or for any other purpose or payment now or hereafter authorized or required by the Act free and clear of the pledge and lien of the indenture.

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2005 Series A (Program #62A)

As of August 31, 2024

BONDS:

Description:

The 2005 Series A Single Family Bonds were issued on April 20, 2005 as a new issue (public-offering) in the amount of \$100,00,000. The 2005A Bonds are comprised of Variable Interest Rate Bonds due 9/1/2036.

In connection with the issuance of the Series A Bonds, the Department entered into an interest rate swap agreement with Bear Stearns Financial Products, Inc. Pursuant to the Swap Agreement payments began accruing August 1, 2005 and payments were made semiannually beginning on September 1, 2005.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2005A	Variable Rate	\$ 100,000,000	100.00%	AMT	CP Rfdg/2004F Rfdg
Total		\$ 100,000,000			

Bond Insurance: None

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2005A	9/1/2036	Variable	\$ 6,430,000

SWAP INFORMATION

Bond Series	SFVRMRRB 2005A
Original Underwriter	Bear Stearns (BSFP)
Original Notional Amount	\$ 100,000,000
Current Notional Amount	\$ 6,430,000
Effective Date	8/1/2005
Termination Date	9/1/2036 ^(a)
<u>Fixed Amounts:</u>	
Fixed Rate Payer	TDHCA
Fixed Rate	4.0100%
Fixed Rate Day Count Fraction	30/360
Fixed Rate Payer Payment Dates	01 March and 01 Sept of each year
<u>Floating Amounts:</u>	
Current Swap Counterparty*	JPMCB
*Effective March 24, 2009, JPMorgan Chase Bank (JPMCB) replaced BSFP as floating rate counter party	
Floating Rate Option	Lesser of SOFR or (the greater of either 65% of SOFR or 56% of SOFR + 0.45%)
Reset Dates	First calendar day of each month
Floating Rate Day Count Fraction	Actual/Actual
Floating Rate Payer Payment Dates	01 March and 01 Sept of each year

Mark-to-Market:** 8/30/2024 \$ (40,164)

**Mark-to-Market calculated by the Counterparty (includes Accrued Interest)

(a) The swap agreement is not subject to optional early termination. The Swap Agreement notional amount is reduced, at par value, from prepayments at any time with a 30 day notice.

Name of Primary Underwriter: Bear Stearns & Co Inc

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MORTGAGES (Certificated):

Ginnie Mae Pool Numbers				
647149	650764	652456	654329	659309
647243	650808	652613	655770	659602
649555	650824	652627	655781	661350
649581	650867	652648	655835	663636
649616	652245	654081	655876	663688
649644	652259	654123	655910	663898
649725	652303	654146	655958	669355
650411	652368	654166	656003	674536
650588	652405	654276	656090	682873
650620	652424	654298	656116	685572

Fannie Mae Pool Numbers					
843944	868386	886710	909717	918606	961024
849153	868709	893652	914408	938263	
865644	869069	902717	915009	948070	
865888	886351	905662	917843	948172	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
2005 A	Revenue Fund	Guarantd Inv Certificates	3.37	9/1/2036	\$ 160,000.00
		Repurchase Agreement	5.28	9/3/2024	\$ 824,329.51
	Mortgage Loan Fund	FNMA			\$ 1,238,202.67
		GNMA			\$ 6,166,008.96
Total					\$ 8,388,541.14

In order to achieve more marketable mortgage rates for Program 62A, the Department decided to use \$2,195,913 of 0% loan proceeds from 2004 Series CDEF to blend with the proceeds of 2005 Series A.

FEES:

Fees	%	CalcMethod	Frequency	CalcBasis	DayBasis
GNMA/FNMA/Freddie	0.500%	MBSUPB	Monthly	Arrears	30/360
Trustee	0.0175%	BondBalance	Semiannual	Advance	30/360
Liquidity - Comptroller	0.12%	VRDN+maxint	Quarterly	Arrears	Act/Act
Remarketing -JPM	0.075%	VRDNBalance	Quarterly	Arrears	Act/360

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Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2007 Series A (Program #69)

As of August 31, 2024

BONDS:

Description:

The 2007 Series A Single Family Bonds were issued on June 5, 2007 as a new issue (public-offering) in the amount of \$143,005,000. The 2007A Bonds are comprised of Variable Interest Rate Bonds due 9/1/2038.

In connection with the issuance of the Series A Bonds, the Department will enter into an interest rate swap agreement with Bear Stearns Financial Products, Inc. Pursuant to the Swap Agreement payments will begin accruing June 5, 2007 and payments will be made semiannually beginning on September 1, 2007.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2007A	Variable Rate	\$ 143,005,000	100.00%	AMT	and 1997D Rfdg

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2007A	9/1/2038	Variable	\$ 2,965,000

SWAP INFORMATION

Bond Series	SFVRMRRB 2007A
Original Underwriter	Bear Stearns (BSFP)
Original Notional Amount	\$ 143,005,000
Current Notional Amount	\$ 2,965,000
Effective Date	6/5/2007
Termination Date	9/1/2038 ^(a)
<u>Fixed Amounts:</u>	
Fixed Rate Payer	TDHCA
Fixed Rate	4.0130%
Fixed Rate Day Count Fraction	30/360
Fixed Rate Payer Payment Dates	01 March and 01 Sept of each year
<u>Floating Amounts:</u>	
Floating Rate Payer*	JPMCB
*Effective March 24, 2009, JPMorgan Chase Bank (JPMCB) replaced BSFP as floating rate counter party	
Floating Rate Option	Lesser of SOFR or (the greater of either 65% of SOFR or 56% of SOFR + 0.45%)
Reset Dates	First calendar day of each month
Floating Rate Day Count Fraction	Actual/Actual
Floating Rate Payer Payment Dates	01 March and 01 Sept of each year
<u>Mark-to-Market*:</u>	8/30/2024 \$ (27,858)
*Mark-to-Market calculated by the Counterparty (includes Accrued Interest)	

(a) The swap agreement is not subject to optional early termination. The Swap Agreement notional amount is reduced, at par value, from prepayments at any time with a 30 day notice.

Name of Primary Underwriter: Bear Stearns & Co Inc

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1997 ABC Ginnie Mae Pool Numbers					
431782	474117	497783	522299	532201	526841
455485	484620	508158	526601	532446	526985
461090	493176	513171	526735	540694	513252
466264	493181	466286	493182	518833	

1997 ABC Fannie Mae Pool Numbers					
409518	513521	521845	521325	449740	

1997 DEF Ginnie Mae Pool Numbers					
497784	522300	466291	645147	643157	513253
501693	522376	484619	645168	645093	518834
508130	526602	493175	645191	461098	
508244	526736	532202	645234	466260	
513172	526842	532447	645255	647119	

1997 DEF Fannie Mae Pool Numbers					
538545	494853	826508	554390	421004	529786
543888					

2007 A Ginnie Mae Pool Numbers					
674537	680754	686564	700462	677480	684076
674538	680917	688287	700557	677694	684355
674545	680919	688300	700693	677695	684396
674586	680920	688331	706254	677762	684486
674587	682709	688348	706413	677763	684547
674649	682761	688365	729146	677874	685581
674713	682793	688376	736464	677875	685597
674805	682874	690698	696692	696694	696925
674806	682881	690729	696693	696831	698867
674807	684029	690732	698967		

2007 A Fannie Mae Pool Numbers					
947153	947973	954398	947721	953970	960995
947155	948175	954545	947722	954148	961057
947393	948176	954621	947396	953919	960972

2007 A Freddie Mac Pool Numbers					
U31926	U31985	U32041	U32152		

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CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
1997 D-F Single Family	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 57,494.18
	Mortgage Loan Fund	FNMA			\$ 44,772.56
		GNMA			\$ 643,418.99
	57A Sub Account	FNMA			\$ 3,970.57
		GNMA			\$ 40,747.83
1997 D-F Single Family Total					\$ 790,404.13
2007A Single Family	Revenue Fund	Investment Agreement	4.32	9/1/2038	\$ 255,000.00
		Repurchase Agreement	5.28	9/3/2024	\$ 1,193,359.04
	Mortgage Loan Fund	FNMA			\$ 1,153,822.71
		Freddie Mac			\$ 266,645.96
		GNMA			\$ 6,280,438.10
	2007A MLA SPEC ML S.A.	GNMA			\$ 427,523.16
2007A Single Family Total					\$ 9,576,788.97
Total					\$ 10,367,193.10

FEES:

Fees	%	CalcMethod	Frequency	CalcBasis	DayBasis
Whole Loan Servicing	0.375%	WholeLoanUPB	Monthly	Arrears	30/360
GNMA/FNMA/Freddie	0.500%	MBSUPB	Monthly	Arrears	30/360
Liquidity - Comptroller	0.12%	VRDN+maxint @15%for189days	Quarterly	Arrears	Act/Act
Remarketing -JPM	0.075%	VRDNBalance	Quarterly	Arrears	Act/360

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Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2015 Series AB (Program # 84)

As of August 31, 2024

BONDS:

Description:

The 2015 Series A/B Single Family Bonds were issued on October 29, 2015 in the aggregate amount of \$53,695,000. The 2015A Bonds are comprised of \$33,825,000 in Taxable Bonds were priced at 100% due 9/1/2039. The 2015B Bonds are comprised of \$19,870,000 in Non-AMT Bonds due

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2015A	Fixed Rate	\$ 33,825,000	100.00%	Taxable	SF 2006 H Rfdg
2015B	Fixed Rate	\$ 19,870,000	100.00%	Non-AMT	New Money
Total		<u>\$ 53,695,000</u>			

Current Balances of Bonds Outstanding:

	<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2015A	Term	9/1/2039	3.20%	\$ 7,930,000
2015B	Term	3/1/2046	3.125%	\$ 5,430,000
TOTAL 2015AB Outstanding Bond Balance				<u><u>\$ 13,360,000</u></u>

Name of Primary Underwriter: Morgan Stanley

MORTGAGES (Certificated):

MBS Pools Transferred from 2006 H and Purchased with 2015 A Bond Proceeds					
663641	671660	681050	698865	937601	961128
663690	671661	684072	699302	938261	AC1654
663692	671800	684078	706129	942578	U31928
663765	674539	684489	706193	942580	U31987
666692	674581	684581	706194	946297	U32450
666721	674582	685514	716907	946298	U32497
668439	674645	685515	720362	946698	
668519	674709	685580	7203910	947151	
668520	674802	686591	909500	947716	
668563	674804	688293	909714	947718	
668564	677649	690697	909715	948073	
669213	677693	690708	910046	948074	
669214	677758	690762	910260	948170	
669215	677872	690779	915007	953969	
669350	677911	693370	915008	954022	
669354	677913	693957	917842	954032	
669461	677914	694007	918603	954150	
671597	680737	696690	918605	954516	

MBS Pools Purchased with 2015 B Bond Proceeds					
AO8792	AO8794	AO8796	AO8832	AO8797	AO8795
AO8793					

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CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2015AB	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 348,925.91
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 248,390.22
	Mortgage Loan Fund	GNMA			\$ 5,397,633.35
	Refunding Sub Account	FNMA			\$ 2,481,628.10
		Freddie Mac			\$ 293,176.08
		GNMA		\$ 4,943,351.79	
Total					\$ 13,713,105.45

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Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2016 Series AB (Program # 85)

As of August 31, 2024

BONDS:

Description:

The 2016 Series A/B Single Family Bonds were issued on February 24, 2016 in the aggregate amount of \$91,245,000. The 2016A Bonds are comprised of \$31,510,000 in Non-AMT Bonds and were priced at 100% due 3/1/2046. The 2016B Bonds are comprised of \$59,735,000 in Taxable Bonds due 3/1/2039.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2016A	Fixed Rate	\$ 31,510,000	100.00%	Non-AMT	New Money
2016B	Fixed Rate	\$ 59,735,000	100.00%	Taxable	SF 2006 A-E Rfdg
Total		<u>\$ 91,245,000</u>			

Current Balances of Bonds Outstanding:

	<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2016A	Term	3/1/2046	3.00%	\$ 7,545,000
2016B	Term	3/1/2039	3.18%	\$ 11,520,000
TOTAL 2016AB Outstanding Bond Balance				<u><u>\$ 19,065,000</u></u>

Name of Primary Underwriter: JP Morgan

MORTGAGES (Certificated):

New MBS Pools Purchased with 2016A Bond Proceeds					
AO9308	AO9312	AO9420	AO9425	AO9355	AO9461
AO9309	AO9356	AO9422	AO9458	AO9311	AO9424
AO9310	AO9357	AO9423	AO9459	AO9419	

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MBS Pools Transferred from 2006 ABCDE and Purchased with 2016 B Bond Proceeds					
437143	500415	661487	674580	906046	960900
441125	500442	661698	674644	906283	961081
441138	659339	661699	674707	906284	526890
441166	659402	661700	674708	909448	528259
441168	659434	663557	677761	909449	393147
443957	659435	663558	677910	909450	U31990
443960	659443	663633	680758	910258	U32106
443962	659464	663634	681052	910259	U32421
443977	659466	663635	684485	914736	
443987	659545	663693	685527	915002	
443988	659546	663897	688292	917837	
446800	659548	666693	688296	917838	
448812	659581	666694	690702	937598	
448818	659582	668440	690731	937599	
448827	659598	668441	699068	937990	
448834	659600	668443	703966	942575	
448852	661205	668522	703978	942577	
448854	661249	668560	893527	946296	
454064	661250	668565	893650	946695	
454406	661251	669212	893653	947149	
454420	661281	669275	893896	947717	
454525	661282	669276	893897	948032	
454548	661347	669351	894150	948071	
454553	661352	669352	894152	953967	
466381	661353	669463	902103	953968	
466483	661397	669464	902491	954121	
466590	661398	671347	902719	954251	
491446	661399	671348	902892	954400	
491702	661423	674542	902943	954503	
500309	661486	674579	905659	960832	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2016AB	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 508,119.23
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 230,400.77
	Mortgage Loan Fund	FNMA			\$ 4,983,053.59
		Freddie Mac			\$ 172,030.75
		GNMA			\$ 13,683,436.57
Total				\$ 19,577,040.91	

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2017 Series ABC (Program # 87)

As of August 31, 2024

BONDS:

Description:

The 2017 Series A/B/C Single Family Bonds were issued on June 22, 2017 in the aggregate amount of \$133,750,398. The 2017A Bonds are comprised of \$61,353,313 in Non-AMT Bonds and were priced at 101% due 9/1/2047. The 2017B Bonds are comprised of \$29,610,000 in Taxable Bonds and were priced at 100% due 9/1/2038. The 2017C Bonds are comprised of \$42,787,085 in Taxable Bonds and were priced at 100% due 9/1/2047.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2017A	Fixed Rate	\$ 61,303,867	101.00%	Non-AMT	New Money
2017B	Fixed Rate	\$ 29,610,000	100.00%	Taxable	SF 2007B Rfdg
2017C	Fixed Rate	\$ 42,787,085	100.00%	Taxable	New Money
Total		<u>\$ 133,700,952</u>			

Current Balances of Bonds Outstanding:

	<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2017A	Term	9/1/2047	2.835%	\$ 29,981,980
2017B	Term	9/1/2038	2.750%	\$ 8,258,978
2017C	Term	9/1/2047	3.100%	\$ 20,480,761
TOTAL 2017ABC Outstanding Bond Balance				<u><u>\$ 58,721,719</u></u>

Name of Primary Underwriter: Ramirez & Co Inc

MORTGAGES (Certificated):

New MBS Pools Purchased with 2017A Bond Proceeds				
BA6670	BA6675	BA6741	BA6733	BA6710
BA6671	BA6677	BA6742	BA6734	BA6676
BA6672	BA6678	BA6743	BA6735	BA6679
BA6674	BA6740	BA6709	BA6673	BA6651

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MBS Pools Transferred from 2007B Purchased with 2017B Bond Proceeds					
Freddie Mac MBSs					
U30826	U31992	U32468	U31986	U32452	U32414
U31805	U32326	U31913			
Fannie Mae MBSs					
954028	954402	954625	960869	954644	960901
954173	954514	954643	960871	954198	954572
Ginnie Mae MBSs					
680885	684574	698909	704083	728881	742209
680923	688289	699150	706061	729087	742335
680924	688290	699295	706126	729145	748813
680999	690695	700522	706128	729199	752513
681019	693950	700523	706154	736454	752660
682789	696684	700555	706173	736470	757153
682791	696685	700559	706191	736471	
684356	696686	700615	706256	736485	
684397	696739	700842	706266	736486	
684398	696808	703717	706305	741924	
684435	696829	703781	706306	741931	
684440	696924	703792	706307	742033	
684441	696926	703915	706445	742056	
684458	698861	703917	7205170	742072	
684551	698862	703924	7205190	742146	
684557	698863	703977	7265550	742162	

New MBS Pools Purchased with 2017C Bond Proceeds					
BA6736	BA6738	BH3519	BA6740	BA6742	BA6743
BA6737	BA6739	BH3520	BA6741		

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)	
SF 2017ABC	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 752,900.37	
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 514,861.46	
	Mortgage Loan Fund	FNMA				\$ 1,529,388.92
		Freddie Mac				\$ 467,442.99
		GNMA				\$ 24,446,854.51
	GNMA II				\$ 33,366,695.66	
Total					\$ 61,078,143.91	

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Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture
2018 Series A Non-AMT (Program # 89)
As of August 31, 2024

BONDS:

Description:

Single Family 2018A Bonds were issued on September 12, 2018, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2024 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	9/1/2019	900,000	-	1.65%	100.00%
Serial	3/1/2020	905,000	-	1.80%	100.00%
Serial	9/1/2020	920,000	-	1.90%	100.00%
Serial	3/1/2021	930,000	-	1.95%	100.00%
Serial	9/1/2021	940,000	-	2.00%	100.00%
Serial	3/1/2022	955,000	-	2.10%	100.00%
Serial	9/1/2022	965,000	-	2.20%	100.00%
Serial	3/1/2023	985,000	-	2.25%	100.00%
Serial	9/1/2023	1,005,000	-	2.30%	100.00%
Serial	3/1/2024	1,015,000	-	2.45%	100.00%
Serial	9/1/2024	1,030,000	670,000	2.50%	100.00%
Serial	3/1/2025	1,035,000	670,000	2.60%	100.00%
Serial	9/1/2025	1,055,000	680,000	2.65%	100.00%
Serial	3/1/2026	1,070,000	695,000	2.80%	100.00%
Serial	9/1/2026	1,095,000	710,000	2.85%	100.00%
Serial	3/1/2027	1,115,000	710,000	2.95%	100.00%
Serial	9/1/2027	1,130,000	720,000	3.00%	100.00%
Serial	3/1/2028	1,150,000	740,000	3.05%	100.00%
Serial	9/1/2028	1,175,000	750,000	3.10%	100.00%
Serial	3/1/2029	1,190,000	755,000	3.15%	100.00%
Serial	9/1/2029	1,210,000	765,000	3.20%	100.00%
Term	9/1/2033	10,610,000	-	3.35%	100.00%
Term	9/1/2038	16,090,000	10,315,000	4.125%	102.296%
Term	9/1/2043	20,110,000	12,890,000	4.25%	102.474%
Term	9/1/2048	25,345,000	16,255,000	4.25%	102.094%
Premium PAC Term	3/1/2049	50,065,000	19,585,000	4.75%	109.196%
Total		\$ 143,995,000	\$ 66,910,000		

Name of Primary Underwriter: RBC Capital Markets

MORTGAGES (Certificated):

New MBS Pools Purchased with 2018A Bond Proceeds					
BK0694	BK5446	BL5964	BM4169	BM4182	BM4181
BK0695	BL0395	BL5965	BM4170	BL0396	BM4168
BK5445					

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate (%)</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
SF 2018A	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,874,757.69
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,448,097.60
	Mortgage Loan Fund	GNMA			\$ 67,532,762.65
Total					\$ 70,855,617.94

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2019 Series A Non-AMT (Program # 93)

As of August 31, 2024

BONDS:

Description:

Single Family 2019A Bonds were issued on August 27, 2019 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2024 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	9/1/2020	1,000,000	-	1.250%	100%
Serial	3/1/2022	975,000	-	1.450%	100%
Serial	9/1/2022	985,000	-	1.500%	100%
Serial	3/1/2023	995,000	-	1.550%	100%
Serial	9/1/2023	1,005,000	-	1.600%	100%
Serial	3/1/2024	1,015,000	-	1.600%	100%
Serial	9/1/2024	1,025,000	850,000	1.650%	100%
Serial	3/1/2025	1,040,000	865,000	1.700%	100%
Serial	9/1/2025	1,055,000	880,000	1.750%	100%
Serial	3/1/2026	1,065,000	885,000	1.850%	100%
Serial	9/1/2026	1,070,000	890,000	1.950%	100%
Serial	3/1/2027	1,080,000	900,000	2.000%	100%
Serial	9/1/2027	1,085,000	900,000	2.050%	100%
Serial	3/1/2028	1,095,000	900,000	2.150%	100%
Serial	9/1/2028	1,115,000	915,000	2.200%	100%
Serial	3/1/2029	1,135,000	935,000	2.250%	100%
Serial	9/1/2029	1,150,000	950,000	2.300%	100%
Serial	3/1/2030	1,170,000	965,000	2.350%	100%
Serial	9/1/2030	1,185,000	970,000	2.400%	100%
Term	9/1/2021	1,795,000	-	1.400%	100%
Term	9/1/2034	10,285,000	-	2.700%	100%
Term	9/1/2039	15,165,000	12,535,000	3.375%	102.464%
Term	9/1/2044	18,570,000	15,350,000	3.625%	102.436%
Term	9/1/2049	26,530,000	21,930,000	3.750%	102.696%
Premium PAC Term	3/1/2050	72,735,000	41,055,000	4.000%	111.177%
Total		\$ 165,325,000	\$ 102,675,000		

Name of Primary Underwriter: JP Morgan

MORTGAGES (Certificated):

New MBS Pools Purchased with 2019A Bond Proceeds					
BQ3165	BQ3235	BQ9506	BR2773	BS1013	BY2173
BQ3166	BQ3236	BQ9507	BR2774	BT0294	BY4968
BQ3167	BQ3237	BR2692	BR2775	BT0295	BY4969
BQ3168	BQ3239	BR2694	BR2776	BT0296	
BQ3178	BQ9470	BR2695	BR2777	BT0297	
BQ3179	BQ9472	BR2696	BR2778	BT0298	
BQ3181	BQ9502	BR2697	BS1009	BT0382	
BQ3182	BQ9503	BR2698	BS1010	BT0384	
BQ3183	BQ9504	BR2699	BS1011	BY2164	
BQ3234	BQ9505	BR2772	BS1012	BY2165	

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate (%)</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
SF 2019A	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 2,380,734.88
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 562,045.09
	Principal Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,513,333.94
	Mortgage Loan Fund	GNMA II			\$ 102,663,653.67
Total					\$ 107,119,767.58

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2020 Series AB (Program # 95)

As of August 31, 2024

BONDS:

Description:

Single Family 2020A Bonds (Tax-Exempt) were issued on July 8, 2020, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through originated under the program. Single Family 2020B Bonds (Taxable) were issued on July 8, 2020 to refund Single Family 2013A Bonds.

<u>2020A Series (Non-AMT)</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2024 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	3/1/2021	230,000	-	0.350%	100%
Serial	9/1/2021	1,210,000	-	0.400%	100%
Serial	3/1/2022	1,225,000	-	0.550%	100%
Serial	9/1/2022	1,235,000	-	0.600%	100%
Serial	3/1/2023	1,240,000	-	0.750%	100%
Serial	9/1/2023	1,250,000	-	0.800%	100%
Serial	3/1/2024	1,260,000	-	0.900%	100%
Serial	9/1/2024	1,270,000	1,270,000	0.950%	100%
Serial	3/1/2025	1,280,000	1,280,000	1.250%	100%
Serial	9/1/2025	1,290,000	1,290,000	1.250%	100%
Serial	3/1/2026	1,290,000	1,290,000	4.000%	114.830%
Serial	9/1/2026	1,300,000	1,300,000	4.000%	115.644%
Serial	3/1/2027	1,315,000	1,315,000	5.000%	122.133%
Serial	9/1/2027	1,325,000	1,325,000	5.000%	123.330%
Serial	3/1/2028	1,335,000	1,335,000	5.000%	124.216%
Serial	9/1/2028	1,340,000	1,340,000	5.000%	125.178%
Serial	3/1/2029	1,365,000	1,365,000	1.900%	100%
Serial	9/1/2029	1,370,000	1,370,000	1.950%	100%
Serial	3/1/2030	1,380,000	1,380,000	2.000%	100%
Serial	9/1/2030	1,395,000	1,395,000	2.050%	100%
Serial	3/1/2031	1,410,000	1,410,000	2.100%	100%
Serial	9/1/2031	1,425,000	1,425,000	2.150%	100%
Term	9/1/2035	12,075,000	4,670,000	2.150%	100%
Term	9/1/2040	17,120,000	17,120,000	2.500%	100%
Term	9/1/2045	20,005,000	20,005,000	3.000%	102.142%
Term	3/1/2050	21,035,000	21,035,000	3.000%	101.678%
Premium PAC Term	3/1/2051	76,275,000	54,420,000	3.500%	110.895%
Total		\$ 174,250,000	\$ 137,340,000		
2020B Series	Maturity	Bonds Issued	Bonds Outstanding	Rate	Price
Taxable	3/1/2036	12,395,143	6,170,092	2.000%	100%
Total		\$ 12,395,143	\$ 6,170,092		

Name of Primary Underwriter: RBC Capital Markets

MORTGAGES (Certificated):

New MBS Pools Purchased with 2020A Bond Proceeds						
BQ3172	BW9083	BY4973	BZ3154	CA2844	CB8511	
BQ3174	BW9084	BY4974	BZ3155	CA2938	CB8512	
BQ3175	BW9127	BY4975	BZ3156	CA2939	CB8547	
BQ3176	BW9128	BY4976	BZ3221	CA2940	CB8548	
BQ3177	BW9129	BY4977	BZ3222	CA4962	CB8573	
BQ3228	BY2163	BY4979	BZ3224	CA4963	CB8617	
BQ3230	BY2166	BY5045	BZ3225	CA5004	CD2962	
BQ3231	BY2167	BY5046	BZ3226	CA5005	CD2963	
BQ3232	BY2168	BY5047	BZ3290	CA5006	CD2964	
BQ3233	BY2169	BY5048	CA2791	CA5007	CD2965	
BQ9473	BY2170	BY5049	CA2792	CA5084		
BQ9474	BY2171	BY5050	CA2793	CA5085		
BR2779	BY2172	BY5051	CA2794	CA5086		
BR2780	BY2174	BZ3149	CA2795	CB8493		
BT0385	BY2175	BZ3150	CA2796	CB8494		
BW6003	BY4970	BZ3151	CA2841	CB8495		
BW9081	BY4971	BZ3152	CA2842	CB8496		
BW9082	BY4972	BZ3153	CA2843	CB8510		

MBS Pools Transferred from 2013A Purchased with 2020B Bond Proceeds					
518834	601197	637235	640675	643157	
522300	601250	637503	640711	645078	
522376	607863	637526	640724	645083	
590515	607902	637530	640747	645093	
596871	608033	637554	640759	645127	
596932	608072	637555	640780	645147	
596990	620914	637575	640846	645168	
597185	630216	637682	643010	645191	
597241	630507	639947	643044	645234	
600856	633856	639985	643098	647014	
601035	634026	639992	643113	647119	
601049	634112	640047	643117	647150	
601133	634146	640071	643132	647193	
601196	637199	640079	643137	647248	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2020AB	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 2,728,082.64
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,838,840.89
	Supplemental Acquisition Fund	Repurchase Agreement	5.28	9/3/2024	\$ 2,009,166.66
	Mortgage Loan Fund	GNMA			
GNMA II					\$ 134,214,972.74
Total					\$ 146,887,624.71

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Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2021 Series AB (Program # 98)

As of August 31, 2024

BONDS:

Description:

Single Family 2021A Bonds (Tax-Exempt) were issued on September 1, 2021 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certifications originated under the program. Single Family 2021B Bonds (Taxable) were issued on September 1, 2021 to refund the Single Family 2004B and 2004D Bonds.

<u>2021A Series (Non-AMT)</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2024 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	9/1/2022	640,000	-	0.125%	100%
Serial	3/1/2023	995,000	-	0.150%	100%
Serial	9/1/2023	995,000	-	0.200%	100%
Serial	3/1/2024	1,005,000	-	0.300%	100%
Serial	9/1/2024	1,005,000	1,000,000	0.350%	100%
Serial	3/1/2025	1,005,000	995,000	0.500%	100%
Serial	9/1/2025	1,015,000	1,005,000	0.550%	100%
Serial	3/1/2026	1,020,000	1,010,000	0.600%	100%
Serial	9/1/2026	1,030,000	1,020,000	0.700%	100%
Serial	3/1/2027	1,035,000	1,035,000	5.000%	122.857%
Serial	9/1/2027	1,065,000	1,065,000	5.000%	124.424%
Serial	3/1/2028	1,090,000	1,090,000	5.000%	125.829%
Serial	9/1/2028	1,120,000	1,120,000	5.000%	127.209%
Serial	3/1/2029	1,155,000	1,155,000	5.000%	127.588%
Serial	9/1/2029	1,185,000	1,185,000	5.000%	128.815%
Serial	3/1/2030	1,215,000	1,205,000	1.550%	100.000%
Serial	9/1/2030	1,225,000	1,215,000	1.600%	100%
Serial	3/1/2031	1,235,000	1,220,000	1.650%	100%
Serial	9/1/2031	1,255,000	1,235,000	1.700%	100%
Serial	3/1/2032	1,265,000	1,240,000	1.750%	100%
Serial	9/1/2032	1,285,000	1,260,000	1.750%	100%
Serial	3/1/2033	1,295,000	1,270,000	1.800%	100%
Serial	9/1/2033	1,310,000	1,280,000	1.800%	100%
Term	9/1/2036	8,225,000	8,110,000	1.850%	100%
Term	9/1/2041	15,195,000	15,000,000	2.050%	100%
Term	9/1/2046	17,390,000	17,160,000	2.250%	100.231%
Term	9/1/2051	19,995,000	19,730,000	2.350%	100.230%
Premium PAC Term	3/1/2052	63,750,000	57,190,000	3.000%	111.478%
Total		\$ 150,000,000	\$ 138,795,000		
<u>2021B Series</u>	<u>Maturity</u>	<u>Bonds Issued</u>	<u>Bonds Outstanding</u>	<u>Rate</u>	<u>Price</u>
Taxable	3/1/2039	24,829,558	14,840,732	1.550%	100%
Total		\$ 24,829,558	\$ 14,840,732		

Name of Primary Underwriter: Barclays

MORTGAGES (Certificated):

New MBS Pools Purchased with 2021A Bond Proceeds					
CH1211	CH1304	CH1387	CJ3781	CK2654	CM2291
CH1212	CH1305	CH1388	CJ3782	CK2656	
CH1213	CH1306	CH1389	CJ3861	CK2657	
CH1214	CH1307	CH1390	CJ3862	CM2193	
CH1215	CH1308	CJ3778	CJ3863	CM2194	
CH1216	CH1385	CJ3779	CJ3864	CM2195	
CH1303	CH1386	CJ3780	CJ3865	CM2196	

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MBS Pools Transferred from 2004A and 2004D Purchased with 2021B Bond Proceeds

647074	684077	650674	872271	639983	645082
645150	650807	650673	872510	639950	645094
654275	650823	650638	883210	637661	645125
654300	650825	650619	893651	637559	645126
654327	650863	650618	902102	637529	645148
655740	650866	650591	902716	637528	647077
655742	650868	650558	909452	637509	647129
655768	652243	650527	918304	637448	AC7704
655782	652244	650410	946294	634198	AC7781
655832	652258	649553	954622	634189	
655875	652261	775073	649552	634186	
655907	652301	799722	647247	634091	
655908	652305	799724	647240	634053	
655909	652306	800039	647159	634025	
655956	652308	800365	647153	633992	
656092	652367	809504	643135	633955	
656150	652399	814455	643134	633903	
659310	652401	814756	643114	630233	
659403	652404	814963	643099	430491	
659439	652425	826121	643053	397860	
659465	652455	826559	643048	395842	
659543	652457	836763	643025	395754	
661204	652478	843945	643013	649726	
661283	652612	844247	643012	649619	
661348	652626	848460	642996	649617	
661349	652646	848556	640800	649580	
661351	654121	849042	640782	649554	
661400	654122	865608	640761	645193	
661424	654145	865764	640745	646952	
661489	654165	865920	640712	647051	
661701	654274	868387	640677	647054	
663518	650763	869068	640072	643158	
671599	650762	869070	639984	643186	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2021AB	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 2,531,415.12
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 794,949.79
	Principal Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,902,500.00
	Mortgage Loan Fund	FNMA			\$ 1,860,596.85
		GNMA			\$ 6,835,134.45
		GNMA II			142,411,787.83
Total					\$ 156,336,384.04

CONTACTS:

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Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture
2022 Series A Non-AMT (Program # 100)

As of August 31, 2024

BONDS:

Description:

Single Family 2022A Bonds were issued on June 14, 2022, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2024 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	3/1/2023	105,000	-	2.050%	100.00%
Serial	9/1/2023	745,000	-	2.300%	100.00%
Serial	3/1/2024	760,000	-	2.500%	100.00%
Serial	9/1/2024	780,000	775,000	2.700%	100.00%
Serial	3/1/2025	795,000	790,000	2.850%	100.00%
Serial	9/1/2025	810,000	805,000	3.000%	100.00%
Serial	3/1/2026	825,000	820,000	3.100%	100.00%
Serial	9/1/2026	850,000	845,000	3.150%	100.00%
Serial	3/1/2027	865,000	865,000	5.500%	110.03%
Serial	9/1/2027	890,000	890,000	5.500%	110.81%
Serial	3/1/2028	915,000	915,000	5.500%	111.42%
Serial	9/1/2028	945,000	945,000	5.500%	112.08%
Serial	3/1/2029	970,000	970,000	5.500%	112.51%
Serial	9/1/2029	1,000,000	1,000,000	5.500%	113.06%
Serial	3/1/2030	1,030,000	1,030,000	5.500%	113.49%
Serial	9/1/2030	1,060,000	1,060,000	5.500%	113.94%
Serial	3/1/2031	1,095,000	1,095,000	5.500%	114.26%
Serial	9/1/2031	1,125,000	1,125,000	5.500%	114.53%
Serial	3/1/2032	1,165,000	1,160,000	3.850%	100.00%
Serial	9/1/2032	1,195,000	1,190,000	3.900%	100.00%
Serial	3/1/2033	1,225,000	1,220,000	3.950%	100.00%
Serial	9/1/2033	1,255,000	1,250,000	4.000%	100.00%
Term	9/1/2037	16,125,000	16,085,000	4.050%	100.00%
Term	9/1/2040	6,075,000	6,065,000	4.100%	100.00%
Term	9/1/2047	30,080,000	30,010,000	4.300%	100.00%
Term	3/1/2052	26,790,000	26,730,000	4.350%	100.00%
Premium PAC Term	9/1/2052	90,525,000	87,245,000	5.500%	108.17%
Total		\$ 190,000,000	\$ 184,885,000		

Name of Primary Underwriter: Jeffries

MORTGAGES (Certificated):

New MBS Pools Purchased with 2022A Bond Proceeds					
CO5325	CP0266	CP3184	CP3193	CP9694	CR0487
CO5326	CP0267	CP3185	CP3194	CQ7279	CR0488
CO5327	CP0268	CP3186	CP9687	CQ7280	CR0489
CO5328	CP0269	CP3187	CP9688	CQ7281	CR0490
CO5329	CP0270	CP3188	CP9689	CQ7282	CR0491
CO5330	CP0271	CP3189	CP9690	CQ7283	CR5855
CO5331	CP0272	CP3190	CP9691	CQ7284	CR9841
CO5332	CP0273	CP3191	CP9692	CQ7285	
CO5345	CP0274	CP3192	CP9693	CR0486	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2022A	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 5,367,539.05
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 291,329.72
	Principal Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,663,781.85
	Mortgage Loan Fund	GNMA II			\$ 182,930,236.32
Total					\$ 190,252,886.94

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Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture
2022 Series B Non-AMT (Program # 102)
As of August 31, 2024

BONDS:

Description:

Single Family 2022A Bonds were issued on December 21, 2022, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2024 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	3/1/2024	780,000	-	2.700%	100.00%
Serial	9/1/2024	725,000	725,000	2.800%	100.00%
Serial	3/1/2025	740,000	740,000	2.900%	100.00%
Serial	9/1/2025	760,000	760,000	3.000%	100.00%
Serial	3/1/2026	775,000	775,000	3.100%	100.00%
Serial	9/1/2026	795,000	795,000	3.150%	100.00%
Serial	3/1/2027	815,000	815,000	3.250%	100.00%
Serial	9/1/2027	830,000	830,000	5.500%	110.41%
Serial	3/1/2028	860,000	860,000	5.500%	110.87%
Serial	9/1/2028	885,000	885,000	5.500%	111.61%
Serial	3/1/2029	910,000	910,000	5.500%	112.11%
Serial	9/1/2029	940,000	940,000	5.500%	112.66%
Serial	3/1/2030	965,000	965,000	5.500%	113.16%
Serial	9/1/2030	995,000	995,000	5.500%	113.53%
Serial	3/1/2031	1,025,000	1,025,000	5.500%	113.60%
Serial	9/1/2031	1,060,000	1,060,000	5.500%	113.91%
Serial	3/1/2032	1,090,000	1,090,000	5.500%	114.25%
Serial	9/1/2032	1,125,000	1,125,000	5.500%	113.83%
Serial	3/1/2033	1,160,000	1,160,000	5.500%	113.58%
Serial	9/1/2033	1,195,000	1,195,000	4.000%	100.38%
Serial	3/1/2034	1,230,000	1,230,000	4.050%	100.00%
Serial	9/1/2034	1,265,000	1,265,000	4.100%	100.00%
Term	9/1/2037	8,360,000	8,360,000	4.400%	100.00%
Term	9/1/2042	17,440,000	17,440,000	4.650%	100.00%
Term	9/1/2047	23,180,000	23,180,000	5.125%	102.31%
Term	9/1/2052	31,170,000	31,170,000	5.250%	102.78%
Premium PAC Term	3/1/2053	88,925,000	86,295,000	5.250%	110.04%
Total		\$ 190,000,000	\$ 186,590,000		

Name of Primary Underwriter: Barclays

MORTGAGES (Certificated):

New MBS Pools Purchased with 2022B Bond Proceeds					
CS6490	CS6496	CT1469	CU0443	CU6065	CV6488
CS6491	CT1464	CT6010	CU0444	CU6066	CV6490
CS6492	CT1465	CT6011	CU0445	CU8788	CV6491
CS6493	CT1466	CT6082	CU6062	CU8789	
CS6494	CT1467	CU0441	CU6063	CU8790	
CS6495	CT1468	CU0442	CU6064	CU8791	

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate (%)</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
SF 2022B	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 5,276,674.18
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 511,030.11
	Principal Fund	Repurchase Agreement	5.28	9/3/2024	\$ 46,815.05
	Mortgage Loan Fund	GNMA II			
Repurchase Agreement					\$ 1,532,500.00
Total					\$ 191,913,489.25

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2023 Series A Non-AMT and Series B Taxable (Program # 105)

As of August 31, 2024

BONDS:

Description:

Single Family 2023A Bonds (Tax-Exempt) were issued on July 12, 2023, for the primary purpose of providing funds for the purchase of mortgage-backed, originated under the program. Single Family 2023B Bonds (Taxable) were issued on July 12, 2023 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates.

<u>2023A Series (Non-AMT)</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2024 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	9/1/2024	715,000	715,000	5.500%	102.519%
Serial	3/1/2025	730,000	730,000	5.500%	103.601%
Serial	9/1/2025	760,000	760,000	5.500%	104.666%
Serial	3/1/2026	780,000	780,000	5.500%	105.713%
Serial	9/1/2026	805,000	805,000	5.500%	106.745%
Serial	3/1/2027	825,000	825,000	5.500%	107.760%
Serial	9/1/2027	855,000	855,000	5.500%	108.759%
Serial	3/1/2028	880,000	880,000	5.500%	109.742%
Serial	9/1/2028	905,000	905,000	5.500%	110.510%
Serial	3/1/2029	935,000	935,000	5.500%	111.117%
Serial	9/1/2029	960,000	960,000	5.500%	111.713%
Serial	3/1/2030	990,000	990,000	5.500%	112.251%
Serial	9/1/2030	1,020,000	1,020,000	5.500%	112.730%
Serial	3/1/2031	1,055,000	1,055,000	5.500%	113.152%
Serial	9/1/2031	1,080,000	1,080,000	5.500%	113.519%
Serial	3/1/2032	1,115,000	1,115,000	5.500%	113.593%
Serial	9/1/2032	1,150,000	1,150,000	5.500%	113.675%
Serial	3/1/2033	1,190,000	1,190,000	3.900%	100.000%
Serial	9/1/2033	1,220,000	1,220,000	3.950%	100.000%
Serial	3/1/2034	1,250,000	1,250,000	4.000%	100.000%
Serial	9/1/2034	1,285,000	1,285,000	4.050%	100.000%
Serial	3/1/2035	1,320,000	1,320,000	4.100%	100.000%
Term	9/1/2038	10,290,000	10,105,000	4.350%	100.000%
Term	9/1/2043	18,635,000	18,635,000	4.600%	100.000%
Term	9/1/2048	24,840,000	24,840,000	5.125%	102.747%
Term	9/1/2053	33,410,000	33,410,000	5.250%	103.290%
Premium PAC Term	3/1/2054	91,000,000	89,275,000	5.750%	108.233%
Total		\$ 200,000,000	\$ 198,090,000		

<u>2023B Series (Taxable)</u>	<u>Maturity</u>	<u>Bonds Issued</u>	<u>Bonds Outstanding</u>	<u>Rate</u>	<u>Price</u>
Serial	9/1/2024	635,000	635,000.00	5.090%	100.000%
Serial	3/1/2025	650,000	650,000.00	4.980%	100.000%
Serial	9/1/2025	660,000	660,000.00	5.040%	100.000%
Serial	3/1/2026	670,000	670,000.00	4.829%	100.000%
Serial	9/1/2026	680,000	680,000.00	4.879%	100.000%
Serial	3/1/2027	690,000	690,000.00	4.869%	100.000%
Serial	9/1/2027	700,000	700,000.00	4.909%	100.000%
Serial	3/1/2028	710,000	710,000.00	4.969%	100.000%
Serial	9/1/2028	725,000	725,000.00	5.019%	100.000%
Serial	3/1/2029	735,000	735,000.00	5.056%	100.000%
Serial	9/1/2029	750,000	750,000.00	5.106%	100.000%
Serial	3/1/2030	760,000	760,000.00	5.196%	100.000%
Serial	9/1/2030	775,000	775,000.00	5.246%	100.000%
Serial	3/1/2031	790,000	790,000.00	5.267%	100.000%
Serial	9/1/2031	805,000	805,000.00	5.317%	100.000%
Serial	3/1/2032	820,000	820,000.00	5.387%	100.000%
Serial	9/1/2032	835,000	830,000.00	5.407%	100.000%
Serial	3/1/2033	850,000	845,000.00	5.377%	100.000%
Serial	9/1/2033	860,000	855,000.00	5.387%	100.000%
Term	3/1/2038	5,080,000	5,070,000.00	5.407%	100.000%
Term	3/1/2044	8,280,000	8,265,000.00	5.495%	100.000%
Premium PAC Term	9/1/2053	22,540,000	22,350,000.00	5.750%	101.615%
Total		\$ 50,000,000	\$ 49,770,000		

Name of Primary Underwriter: Barclays

MORTGAGES (Certificated):

New MBS Pools Purchased with 2023A and 2023B Bond Proceeds					
CY6002	CY6007	CX6709	CX6714	CY2982	CY2987
CY6003	CY6008	CX6710	CX6715	CY2983	CY6001
CY6004	CY6009	CX6711	CY2979	CY2984	
CY6005	CY6010	CX6712	CY2980	CY2985	
CY6006	CX6708	CX6713	CY2981	CY2986	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2023AB	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 7,033,960.09
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 192,080.22
	Principal Fund	Repurchase Agreement	5.28	9/3/2024	\$ 2,091,547.34
	Mortgage Loan Fund	GNMA II			\$ 245,576,372.44
Total					\$ 254,893,960.09

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2023 Series C Non-AMT and Series D Taxable (Program # 107)

As of August 31, 2024

BONDS:

Description:

Single Family 2023C Bonds (Tax-Exempt) were issued on December 20, 2023, for the primary purpose of providing funds for the purchase of mortgage-backed, originated under the program. Single Family 2023D Bonds (Taxable) were issued on December 20, 2023 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates.

<u>2023C Series (Non-AMT)</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2024 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	3/1/2025	485,000	485,000	5.500%	102.556%
Serial	9/1/2025	500,000	500,000	5.500%	103.513%
Serial	3/1/2026	520,000	520,000	5.500%	104.447%
Serial	9/1/2026	535,000	535,000	5.500%	105.416%
Serial	3/1/2027	550,000	550,000	5.500%	106.212%
Serial	9/1/2027	570,000	570,000	5.500%	107.125%
Serial	3/1/2028	585,000	585,000	5.500%	107.819%
Serial	9/1/2028	600,000	600,000	5.500%	108.678%
Serial	3/1/2029	615,000	615,000	5.500%	109.323%
Serial	9/1/2029	625,000	625,000	5.500%	110.135%
Serial	3/1/2030	645,000	645,000	5.500%	110.639%
Serial	9/1/2030	665,000	665,000	5.500%	111.400%
Serial	3/1/2031	680,000	680,000	5.500%	111.879%
Serial	9/1/2031	700,000	700,000	5.500%	112.240%
Serial	3/1/2032	715,000	715,000	5.500%	112.546%
Serial	9/1/2032	735,000	735,000	5.500%	112.563%
Serial	3/1/2033	570,000	570,000	3.950%	100.000%
Serial	9/1/2033	595,000	595,000	3.950%	100.000%
Serial	3/1/2034	955,000	955,000	4.000%	100.000%
Serial	9/1/2034	985,000	985,000	4.000%	100.000%
Serial	3/1/2035	1,010,000	1,010,000	4.050%	100.000%
Term	9/1/2038	7,910,000	7,615,000	4.300%	100.000%
Term	9/1/2043	14,430,000	14,430,000	4.600%	100.000%
Term	9/1/2048	19,320,000	19,320,000	5.000%	101.614%
Term	9/1/2053	26,235,000	26,235,000	5.125%	101.925%
Premium PAC Term	3/1/2054	68,265,000	67,925,000	6.000%	109.583%
Total		\$ 150,000,000	\$ 149,365,000		

<u>2023D Series (Taxable)</u>	<u>Maturity</u>	<u>Bonds Issued</u>	<u>Bonds Outstanding</u>	<u>Rate</u>	<u>Price</u>
Serial	3/1/2025	665,000	665,000.00	5.147%	100.000%
Serial	9/1/2025	685,000	685,000.00	5.147%	100.000%
Serial	3/1/2026	700,000	700,000.00	5.027%	100.000%
Serial	9/1/2026	725,000	725,000.00	5.077%	100.000%
Serial	3/1/2027	755,000	755,000.00	4.982%	100.000%
Serial	9/1/2027	770,000	770,000.00	5.032%	100.000%
Serial	3/1/2028	800,000	800,000.00	5.052%	100.000%
Serial	9/1/2028	830,000	830,000.00	5.102%	100.000%
Serial	3/1/2029	860,000	860,000.00	5.251%	100.000%
Serial	9/1/2029	900,000	900,000.00	5.301%	100.000%
Serial	3/1/2030	930,000	930,000.00	5.371%	100.000%
Serial	9/1/2030	960,000	960,000.00	5.421%	100.000%
Serial	3/1/2031	1,000,000	1,000,000.00	5.435%	100.000%
Serial	9/1/2031	1,040,000	1,040,000.00	5.465%	100.000%
Serial	3/1/2032	1,085,000	1,085,000.00	5.465%	100.000%
Term	9/1/2038	15,615,000	15,565,000.00	5.740%	100.000%
Term	9/1/2043	16,145,000	16,090,000.00	5.784%	100.000%
Term	3/1/2048	17,695,000	17,630,000.00	5.854%	100.000%
Premium PAC Term	9/1/2053	37,840,000	37,590,000.00	6.250%	102.747%
Total		\$ 100,000,000	\$ 99,580,000		

Name of Primary Underwriter: Jefferies

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MORTGAGES (Certificated):

New MBS Pools Purchased with 2023C and 2023D Bond Proceeds						
CZ7398C	CZ7465D	DA0266C	DA9010D	DA9081C		DC1369D
CZ7398D	CZ7466C	DA0266D	DA9011C	DA9081D		DC1370C
CZ7399C	CZ7466D	DA0267C	DA9011D	DB5883C		DC1370D
CZ7399D	CZ7467C	DA0267D	DA9012C	DB5883D		DC1439C
CZ7400C	CZ7467D	DA0268C	DA9012D	DB5884C		DC1439D
CZ7400D	CZ7468C	DA0268D	DA9013C	DB5884D		DC1440C
CZ7401C	CZ7468D	DA0269C	DA9013D	DB5885C		DC1440D
CZ7401D	CZ7469C	DA0269D	DA9014C	DB5885D		DC1441C
CZ7402C	CZ7469D	DA5796C	DA9014D	DB5886C		DC1441D
CZ7402D	CZ7470C	DA5796D	DA9015C	DB5886D		DC1442C
CZ7403C	CZ7470D	DA5797C	DA9015D	DB5887C		DC1442D
CZ7403D	CZ7471C	DA5797D	DA9016C	DB5887D		DC1443C
CZ7404C	CZ7471D	DA5798C	DA9016D	DB5888C		DC1443D
CZ7404D	CZ7472C	DA5798D	DA9017C	DB5888D		DC1444C
CZ7405C	CZ7472D	DA5799C	DA9017D	DB5977C		DC1444D
CZ7405D	DA0261C	DA5799D	DA9076C	DB5977D		DC1445C
CZ7406C	DA0261D	DA5800C	DA9076D	DC1365C		DC1445D
CZ7406D	DA0262C	DA5800D	DA9077C	DC1365D		DC1446C
CZ7407C	DA0262D	DA5801C	DA9077D	DC1366C		DC1446D
CZ7407D	DA0263C	DA5801D	DA9078C	DC1366D		DC1447C
CZ7463C	DA0263D	DA5802C	DA9078D	DC1367C		DC1447D
CZ7463D	DA0264C	DA5802D	DA9079C	DC1367D		DD6410C
CZ7464C	DA0264D	DA5803C	DA9079D	DC1368C		DD6410D
CZ7464D	DA0265C	DA5803D	DA9080C	DC1368D		DD6411C
CZ7465C	DA0265D	DA9010C	DA9080D	DC1369C		DD6411D
DD6412C						
DD6412D						

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2023CD	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 9,555,403.45
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 298,190.31
	Principal Fund	Repurchase Agreement	5.28	9/3/2024	\$ 249,665.55
	Mortgage Loan Fund	Repurchase Agreement			\$ 172,853.00
	Mortgage Loan Fund	GNMA II			\$ 248,224,291.15
	Administration	Repurchase Agreement	5.28	9/3/2024	\$ 58,024.00
Total					\$ 258,558,427.46

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