

BOND DISCLOSURE As of August 31, 2023

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Individuals with disabilities are welcome to call the Bond Disclosure Manager with any questions:

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**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

Surplus Revenue - Residential Mortgage Revenue Bond Master Indenture

As of August 31, 2023

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
1998 A/B RMRB	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 2,568,148.58
		GNMA			\$ 6,241,376.54
		FNMA			\$ 66,510.96
	Residual Fund	Repurchase Agreement	5.25	9/1/2023	\$ 24,700,876.58
		GNMA			\$ 4,267,424.06
Escrow Fund	Repurchase Agreement	5.25	9/1/2023	\$ 1,748.66	
1998 A/B RMRB Total					\$ 37,846,085.38
1999 B-D RMRB	Residual Fund	Repurchase Agreement	5.25	9/1/2023	\$ 2,027,457.70
1999 B-D RMRB Total					\$ 2,027,457.70
2009 C-3 RMRB	Residual Fund	Repurchase Agreement	5.25	9/1/2023	\$ 59,002.59
		GNMA			\$ 334,483.27
2009 C-3 RMRB Total					\$ 393,485.86
TOTAL RMRB Surplus Funds					\$ 40,267,028.94

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**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2016 Woodforest Note

As of August 31, 2023

NOTE:

Description:

<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Purpose</u>
2016	\$ 10,000,000	100.00%	Down Payment Assistance

The 2016 Note was issued on August 8, 2018 in the amount of \$10,000,000, at a rate of 1.0% per annum, maturing in 10 years, with all principal and interest due at maturity. The purpose of the Note is to provide down payment and closing cost assistance for loans originated through the Department's single family mortgage purchase program. Collateral for the Notes is a subordinate interest in the Residential Mortgage Revenue Bond Indenture.

Original Note Issuance:

<u>Series</u>	<u>Type</u>	<u>Original Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
2016	Term, Priced at 100%	\$ 10,000,000	1.00%	September 28, 2026
Total		\$ 10,000,000		

Current Balance of Note Outstanding:

<u>Series:</u>	<u>Maturity Date</u>	<u>Interest Rate (%)</u>	<u>Principal Due</u>
2016	September 28, 2026	1.00%	\$ 10,000,000
Total 2016			\$ 10,000,000

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**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2019 Series A (Program #91) Non-AMT

As of August 31, 2023

BONDS:

RMRB 2019A Bonds were issued on March 19, 2019 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2023 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	1/1/2021	885,000	-	1.85%	100%
Serial	1/1/2022	920,000	-	1.95%	100%
Serial	1/1/2023	960,000	-	2.05%	100%
Serial	1/1/2024	1,000,000	665,000	2.20%	100%
Serial	1/1/2025	1,045,000	690,000	2.35%	100%
Serial	1/1/2026	1,095,000	715,000	2.50%	100%
Serial	1/1/2027	1,140,000	730,000	2.65%	100%
Serial	1/1/2028	1,190,000	765,000	2.75%	100%
Serial	1/1/2029	1,245,000	815,000	2.90%	100%
Serial	1/1/2030	1,310,000	860,000	3.00%	100%
Premium Serial	7/1/2020	860,000		5.00%	104.116%
Premium Serial	7/1/2021	900,000		5.00%	107.124%
Premium Serial	7/1/2022	935,000		5.00%	109.987%
Premium Serial	7/1/2023	975,000	-	5.00%	112.559%
Premium Serial	7/1/2024	1,015,000	1,015,000	5.00%	114.913%
Premium Serial	7/1/2025	1,060,000	1,060,000	5.00%	116.894%
Premium Serial	7/1/2026	1,105,000	1,105,000	5.00%	118.671%
Premium Serial	7/1/2027	1,155,000	1,155,000	5.00%	120.004%
Premium Serial	7/1/2028	1,210,000	1,210,000	5.00%	121.147%
Premium Serial	7/1/2029	1,270,000	1,270,000	5.00%	120.043%
Premium Serial	7/1/2030	1,330,000	1,330,000	5.00%	118.770%
Premium Serial	1/1/2031	1,370,000	1,370,000	5.00%	117.781%
Premium Serial	7/1/2031	1,405,000	1,405,000	5.00%	117.602%
Premium Serial	1/1/2032	1,440,000	1,440,000	5.00%	117.157%
Premium Serial	7/1/2032	1,480,000	1,480,000	5.00%	117.068%
Term	7/1/2034	6,340,000	4,110,000	3.50%	100%
Term	7/1/2039	18,735,000	12,160,000	3.80%	100%
Term	7/1/2044	23,315,000	15,150,000	3.90%	100%
Prem PAC Term	1/1/2049	57,410,000	31,510,000	4.75%	110.128%
Term	1/1/2050	32,250,000	20,940,000	3.95%	100%
Total		\$ 166,350,000	\$ 102,950,000		

Name of Primary Underwriter: Jefferies

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
2019 A	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 238,855.59
	Redemption Fund	Repurchase Agreement	5.25	9/1/2023	\$ 1,084,207.57
	Principal Fund	Repurchase Agreement	5.25	9/1/2023	\$ 485,000.00
	Interest Fund	Repurchase Agreement	5.25	9/1/2023	\$ 1,783,752.22
	Mortgage Loan Fund	GNMA			\$ 96,571,700.31
		FNMA		\$ 4,832,876.83	
2019A RMRB Total					\$ 104,996,392.52

MORTGAGES (Certificated):

Ginnie Mae Pool Numbers				
BO3141	BO3234	BP4342	BM4167	BN4026
BO3142	BO3235	BP4343	BM4171	BN4027
BO3143	BP4340	BP4344	BM4172	BN4028
BO3233	BP4341	BM4166	BM4173	

Fannie Mae Pool Numbers			
BN7345	BN9682	BO0646	BO2444

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**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2021 Series A Non-AMT and Series B Taxable (Program #97)

As of August 31, 2023

BONDS:

RMRB 2021A Bonds were issued on April 28, 2021 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program. The RMRB 2021B Bonds were issued for the primary purpose of refunding the outstanding RMRB Series 2009C-1 (Taxable), Series 2009C-2, Series 2011A and Series 2011B.

<u>2021 Series A</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2023 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	7/1/2022	585,000	-	0.25%	100%
Serial	1/1/2023	595,000	-	0.30%	100%
Serial	7/1/2023	600,000	-	0.35%	100%
Serial	1/1/2024	605,000	605,000	0.45%	100%
Serial	7/1/2024	610,000	610,000	0.50%	100%
Serial	1/1/2025	620,000	620,000	0.60%	100%
Serial	7/1/2025	630,000	630,000	0.65%	100%
Serial	1/1/2026	635,000	635,000	0.75%	100%
Serial	7/1/2026	645,000	645,000	0.80%	100%
Premium Serial	1/1/2027	645,000	645,000	5.00%	122.943%
Premium Serial	7/1/2027	665,000	665,000	5.00%	124.232%
Premium Serial	1/1/2028	675,000	675,000	5.00%	125.397%
Premium Serial	7/1/2028	705,000	705,000	5.00%	126.440%
Premium Serial	1/1/2029	705,000	705,000	5.00%	127.360%
Premium Serial	7/1/2029	720,000	720,000	5.00%	128.159%
Serial	1/1/2030	750,000	750,000	1.60%	100%
Serial	7/1/2030	755,000	745,000	1.65%	100%
Serial	1/1/2031	770,000	760,000	1.80%	100%
Serial	7/1/2031	780,000	770,000	1.85%	100%
Serial	1/1/2032	795,000	785,000	1.95%	100%
Serial	7/1/2032	805,000	790,000	1.95%	100%
Serial	1/1/2033	815,000	785,000	2.00%	100%
Serial	7/1/2033	830,000	795,000	2.00%	100%
Term	7/1/2036	5,215,000	5,130,000	2.05%	100%
Term	7/1/2041	9,815,000	9,665,000	2.25%	100%
Term	7/1/2046	11,555,000	11,375,000	2.45%	100%
Term	7/1/2051	13,475,000	13,260,000	2.50%	100%
Premium PAC Term	1/1/2052	44,000,000	39,530,000	3.00%	110.370%
Total		\$ 100,000,000	\$ 93,000,000		

<u>2021 Series B</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2023 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Term	7/1/2042	\$ 61,369,927	\$ 40,995,367	1.70%	100.00%
		\$ 61,369,927	\$ 40,995,367		

Name of Primary Underwriter: Jefferies

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
2021AB	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 4,297,342.64
	Redemption Fund	Repurchase Agreement	5.25	9/1/2023	\$ 897,180.47
	Principal Fund	Repurchase Agreement	5.25	9/1/2023	\$ 530,000.00
	Interest Fund	Repurchase Agreement	5.25	9/1/2023	\$ 825.00
	Mortgage Loan Fund	GNMA			\$ 132,740,714.64
2021AB RMRB Total					\$ 138,466,062.75

MORTGAGES (Certificated):

<u>New MBS Pools Purchased with 2021A Bond Proceeds</u>						
CD2992	CF1064	CF1172	CF1267	CH1208	CH1384	
CD2993	CF1065	CF1173	CF1268	CH1300		
CD2994	CF1066	CF1174	CF1269	CH1301		
CD2995	CF1067	CF1175	CH1205	CH1302		
CD2996	CF1068	CF1176	CH1206	CH1382		
CD2997	CF1069	CF1266	CH1207	CH1383		

**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2022 Series A Non-AMT (Program #99)

As of August 31, 2023

BONDS:

RMRB 2022A Bonds were issued on February 24, 2022 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

2022 Series A	Maturity Date	Original Bonds Issued	August 31, 2023 Bonds Outstanding	Interest Rate	Price
Serial	1/1/2023	265,000	-	0.50%	100.000%
Serial	7/1/2023	1,080,000	-	0.60%	100.000%
Serial	1/1/2024	1,090,000	1,090,000	0.75%	100.000%
Serial	7/1/2024	1,100,000	1,100,000	0.85%	100.000%
Serial	1/1/2025	1,115,000	1,115,000	0.90%	100.000%
Serial	7/1/2025	1,130,000	1,130,000	1.00%	100.000%
Serial	1/1/2026	1,145,000	1,145,000	1.10%	100.000%
Serial	7/1/2026	1,160,000	1,160,000	1.20%	100.000%
Serial	1/1/2027	1,165,000	1,165,000	5.00%	118.119%
Serial	7/1/2027	1,190,000	1,190,000	5.00%	119.356%
Serial	1/1/2028	1,220,000	1,220,000	5.00%	120.472%
Serial	7/1/2028	1,250,000	1,250,000	5.00%	121.468%
Serial	1/1/2029	1,280,000	1,280,000	5.00%	122.710%
Serial	7/1/2029	1,310,000	1,310,000	5.00%	123.494%
Serial	1/1/2030	1,345,000	1,345,000	5.00%	124.576%
Serial	7/1/2030	1,375,000	1,375,000	5.00%	125.593%
Serial	1/1/2032	1,465,000	1,465,000	2.10%	100.000%
Serial	7/1/2032	1,485,000	1,485,000	2.15%	100.000%
Serial	1/1/2033	1,510,000	1,510,000	2.20%	100.000%
Serial	7/1/2033	1,530,000	1,530,000	2.20%	100.000%
Term	7/1/2031	2,855,000	2,855,000	2.00%	100.000%
Term	7/1/2037	13,175,000	12,230,000	2.15%	100.000%
Term	7/1/2042	19,080,000	19,080,000	2.60%	100.000%
Premium Term	7/1/2047	22,790,000	22,790,000	3.125%	102.926%
Premium Term	1/1/2052	24,505,000	24,505,000	3.125%	102.136%
Premium PAC Term	7/1/2052	83,385,000	81,430,000	3.50%	109.750%
Total		\$ 190,000,000	\$ 185,755,000		

Name of Primary Underwriter: RBC Capital Markets

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2022A	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 1,990,421.00
	Redemption Fund	Repurchase Agreement	5.25	9/1/2023	\$ 152,558.93
	Principal Fund	Repurchase Agreement	5.25	9/1/2023	\$ 942,500.00
	Mortgage Loan Fund	GNMA			\$ 184,659,940.37
2022A RMRB Total					\$ 187,745,420.30

MORTGAGES (Certificated):

Ginnie Mae Pool Numbers					
CM2204	CM2294	CN3518	CN3548	CN3668	CO5315
CM2205	CM2295	CN3519	CN3549	CN3669	CP0262
CM2206	CM2296	CN3520	CN3550	CO5309	CP0263
CM2207	CM2297	CN3521	CN3551	CO5310	CP0264
CM2208	CM2298	CN3522	CN3664	CO5311	CP0265
CM2209	CM2299	CN3545	CN3665	CO5312	
CM2292	CN3516	CN3546	CN3666	CO5313	
CM2293	CN3517	CN3547	CN3667	CO5314	

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**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2022 Series B Non-AMT (Program #101)

As of August 31, 2023

BONDS:

RMRB 2022B Bonds were issued on October 19, 2022 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>2022 Series B</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2023 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	1/1/2024	420,000	420,000	2.65%	100.000%
Serial	7/1/2024	595,000	595,000	2.70%	100.000%
Serial	1/1/2025	610,000	610,000	2.80%	100.000%
Serial	7/1/2025	625,000	625,000	2.85%	100.000%
Serial	1/1/2026	635,000	635,000	2.95%	100.000%
Serial	7/1/2026	650,000	650,000	3.00%	100.000%
Serial	1/1/2027	665,000	665,000	3.15%	100.000%
Serial	7/1/2027	675,000	675,000	5.50%	110.601%
Serial	1/1/2028	695,000	695,000	5.50%	111.134%
Serial	7/1/2028	720,000	720,000	5.50%	111.836%
Serial	1/1/2029	740,000	740,000	5.50%	112.179%
Serial	7/1/2029	765,000	765,000	5.50%	112.738%
Serial	1/1/2030	785,000	785,000	5.50%	113.238%
Serial	7/1/2030	810,000	810,000	5.50%	113.680%
Serial	1/1/2031	835,000	835,000	5.50%	113.685%
Serial	7/1/2031	860,000	860,000	5.50%	113.998%
Serial	1/1/2032	885,000	885,000	5.50%	113.838%
Serial	7/1/2032	915,000	915,000	5.50%	113.587%
Serial	1/1/2033	945,000	945,000	5.50%	112.757%
Serial	7/1/2033	975,000	975,000	4.15%	100.000%
Serial	1/1/2034	995,000	995,000	4.25%	100.000%
Serial	7/1/2034	1,025,000	1,025,000	4.25%	100.000%
Term	7/1/2037	6,770,000	6,040,000	4.40%	100.000%
Term	7/1/2042	14,030,000	14,030,000	4.70%	100.000%
Premium Term	7/1/2047	18,545,000	18,545,000	5.00%	101.615%
Premium Term	7/1/2052	24,680,000	24,680,000	5.13%	101.791%
Premium PAC Term	1/1/2053	69,150,000	68,670,000	5.75%	109.236%
Total		\$ 150,000,000	\$ 148,790,000		

Name of Primary Underwriter: Jefferies

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
2022B	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 1,416,613.13
	Redemption Fund	Repurchase Agreement	5.25	9/1/2023	\$ 238,515.02
	Principal Fund	Repurchase Agreement	5.25	9/1/2023	\$ 375,000.00
	Interest Fund	Repurchase Agreement	5.25	9/1/2023	\$ 1,700.00
	Mortgage Loan Fund	GNMA			\$ 148,457,293.97
2022B RMRB Total					\$ 150,489,122.12

MORTGAGES (Certificated):

<u>Ginnie Mae Pool Numbers</u>				
CS6486	CU0478	CR5859	CR9844	CS6483
CS6487	CR5856	CR5860	CR9845	CS6484
CS6488	CR5857	CR9842	CR9846	CS6485
CS6489	CR5858	CR9843	CS4979	

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**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2023 Series A Non-AMT (Program #104)

As of August 31, 2023

BONDS:

RMRB 2023A Bonds were issued on March 29, 2023 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>2023 Series A</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2023 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	7/1/2024	990,000	990,000	3.20%	100.000%
Serial	1/1/2025	1,010,000	1,010,000	3.20%	100.000%
Serial	7/1/2025	1,035,000	1,035,000	3.15%	100.000%
Serial	1/1/2026	1,060,000	1,060,000	3.15%	100.000%
Serial	7/1/2026	1,085,000	1,085,000	3.13%	100.000%
Serial	1/1/2027	1,110,000	1,110,000	3.20%	100.000%
Serial	7/1/2027	1,135,000	1,135,000	3.25%	100.000%
Serial	1/1/2028	745,000	745,000	5.50%	110.066%
Serial	7/1/2028	760,000	760,000	5.50%	110.784%
Serial	1/1/2029	775,000	775,000	5.50%	111.441%
Serial	7/1/2029	790,000	790,000	5.50%	112.037%
Serial	1/1/2030	805,000	805,000	5.50%	112.574%
Serial	7/1/2030	820,000	820,000	5.50%	113.122%
Serial	1/1/2031	840,000	840,000	5.50%	113.621%
Serial	7/1/2031	855,000	855,000	5.50%	113.995%
Serial	1/1/2032	875,000	875,000	5.50%	114.396%
Serial	7/1/2032	890,000	890,000	5.50%	114.667%
Serial	1/1/2033	1,425,000	1,425,000	3.85%	100.000%
Serial	7/1/2033	1,460,000	1,460,000	3.90%	100.000%
Serial	1/1/2034	1,495,000	1,495,000	3.95%	100.000%
Serial	7/1/2034	1,530,000	1,530,000	4.00%	100.000%
Serial	1/1/2035	1,565,000	1,565,000	4.05%	100.000%
Term	1/1/2038	10,300,000	10,300,000	4.30%	100.000%
Term	1/1/2043	21,305,000	21,305,000	4.70%	100.000%
Premium Term	1/1/2048	28,140,000	28,140,000	5.13%	101.724%
Premium Term	1/1/2053	37,505,000	37,505,000	5.25%	102.272%
Premium PAC Term	7/1/2053	109,695,000	109,685,000	5.50%	107.563%
Total		\$ 230,000,000	\$ 229,990,000		

Name of Primary Underwriter: RBC Capital Markets

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>	
2023A	Revenue Fund	Repurchase Agreement	5.25	9/1/2023	\$ 1,979,212.37	
	Redemption Fund	Repurchase Agreement	5.25	9/1/2023	\$ 242,153.59	
	Interest Fund	Repurchase Agreement	5.25	9/1/2023	\$ 504.17	
	Mortgage Loan Fund	GNMA				\$ 200,380,218.41
		Repurchase Agreement	5.25	9/1/2023	\$ 29,367,628.00	
	Down Payment Assistance	Repurchase Agreement	5.25	9/1/2023	\$ 798,261.00	
	Cost Issuance	Repurchase Agreement	5.25	9/1/2023	\$ 322,946.69	
	Administration	Repurchase Agreement	5.25	9/1/2023	\$ 782,120.42	
2023A RMRB Total					\$ 233,873,044.65	

MORTGAGES (Certificated):

<u>Ginnie Mae Pool Numbers</u>			
CU8792	CV6495	CV9683	CW4781
CU8793	CV9640	CV9684	CW4782
CV6492	CV9641	CV9685	CW4783
CV6493	CV9642	CV9686	CW4784
CV6494	CV9643	CV9687	CW4785

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