

BOND DISCLOSURE As of August 31, 2024

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Individuals with disabilities are welcome to call the Bond Disclosure Manager with any questions:

Mark Fugina
Bond Disclosure Manager
Texas Department of Housing and Community Affairs
(512) 475-3832

**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

Surplus Revenue - Residential Mortgage Revenue Bond Master Indenture

As of August 31, 2024

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
1998 A/B RMRB	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 3,816,319.31
		FNMA			\$ 64,079.90
		GNMA			\$ 5,636,115.62
	Residual Fund	Repurchase Agreement	5.28	9/3/2024	\$ 15,316,906.76
		Cash			\$ 17,826.30
		GNMA II			\$ 4,174,345.69
Escrow Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,668.42	
1998 A/B RMRB Total					\$ 29,027,262.00
1999 B-D RMRB	Residual Fund	Cash			\$ 5,969.70
		Repurchase Agreement	5.28	9/3/2024	\$ 2,565,407.82
1999 B-D RMRB Total					\$ 2,571,377.52
2009 C-3 RMRB	Residual Fund	Repurchase Agreement	5.28	9/3/2024	\$ 86,837.55
		GNMA			\$ 319,751.44
2009 C-3 RMRB Total					\$ 406,588.99
TOTAL RMRB Surplus Funds					\$ 32,005,228.51

CONTACTS:

Disclosure Manager:

Mark Fugina
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3832

Trustee:

Richard Dillard
BNY Mellon
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1923

**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2016 Woodforest Note

As of August 31, 2024

NOTE:

Description:

<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Purpose</u>
2016	\$ 10,000,000	100.00%	Down Payment Assistance

The 2016 Note was issued on August 8, 2018 in the amount of \$10,000,000, at a rate of 1.0% per annum, maturing in 10 years, with all principal and interest due at maturity. The purpose of the Note is to provide down payment and closing cost assistance for loans originated through the Department's single family mortgage purchase program. Collateral for the Notes is a subordinate interest in the Residential Mortgage Revenue Bond Indenture.

Original Note Issuance:

<u>Series</u>	<u>Type</u>	<u>Original Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
2016	Term, Priced at 100%	\$ 10,000,000	1.00%	September 28, 2026
Total		\$ 10,000,000		

Current Balance of Note Outstanding:

	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>PRINCIPAL DUE</u>
Series:	2016	September 28, 2026	1.00%
			<u>\$ 10,000,000</u>
Total 2016			<u><u>\$ 10,000,000</u></u>

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Disclosure Manager:
Mark Fugina
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
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Trustee:
Richard Dillard
BNY Mellon
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1923

**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2019 Series A Non-AMT (Program #91)

As of August 31, 2024

BONDS:

RMRB 2019A Bonds were issued on March 19, 2019 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2024 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	1/1/2021	885,000	-	1.85%	100%
Serial	1/1/2022	920,000	-	1.95%	100%
Serial	1/1/2023	960,000	-	2.05%	100%
Serial	1/1/2024	1,000,000	-	2.20%	100%
Serial	1/1/2025	1,045,000	690,000	2.35%	100%
Serial	1/1/2026	1,095,000	715,000	2.50%	100%
Serial	1/1/2027	1,140,000	730,000	2.65%	100%
Serial	1/1/2028	1,190,000	765,000	2.75%	100%
Serial	1/1/2029	1,245,000	815,000	2.90%	100%
Serial	1/1/2030	1,310,000	860,000	3.00%	100%
Premium Serial	7/1/2020	860,000	-	5.00%	104.116%
Premium Serial	7/1/2021	900,000	-	5.00%	107.124%
Premium Serial	7/1/2022	935,000	-	5.00%	109.987%
Premium Serial	7/1/2023	975,000	-	5.00%	112.559%
Premium Serial	7/1/2024	1,015,000	-	5.00%	114.913%
Premium Serial	7/1/2025	1,060,000	1,060,000	5.00%	116.894%
Premium Serial	7/1/2026	1,105,000	1,105,000	5.00%	118.671%
Premium Serial	7/1/2027	1,155,000	1,155,000	5.00%	120.004%
Premium Serial	7/1/2028	1,210,000	1,210,000	5.00%	121.147%
Premium Serial	7/1/2029	1,270,000	1,270,000	5.00%	120.043%
Premium Serial	7/1/2030	1,330,000	1,330,000	5.00%	118.770%
Premium Serial	1/1/2031	1,370,000	1,370,000	5.00%	117.781%
Premium Serial	7/1/2031	1,405,000	1,405,000	5.00%	117.602%
Premium Serial	1/1/2032	1,440,000	1,440,000	5.00%	117.157%
Premium Serial	7/1/2032	1,480,000	1,480,000	5.00%	117.068%
Term	7/1/2034	6,340,000	4,110,000	3.50%	100%
Term	7/1/2039	18,735,000	12,160,000	3.80%	100%
Term	7/1/2044	23,315,000	15,150,000	3.90%	100%
Premium PAC Term	1/1/2049	57,410,000	25,155,000	4.75%	110.128%
Term	1/1/2050	32,250,000	20,940,000	3.95%	100%
Total		\$ 166,350,000	\$ 94,915,000		

Name of Primary Underwriter: Jefferies

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
2019 A	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 433,193.42
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 629,236.28
	Principal Fund	Repurchase Agreement	5.28	9/3/2024	\$ 480,000.00
	Interest Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,859,547.17
	Mortgage Loan Fund	FNMA			
GNMA					\$ 89,674,389.81
Total					\$ 97,231,525.32

MORTGAGES (Certificated):

Ginnie Mae Pool Numbers					
BN4027	BM4166	BN4026	BO3235	BP4343	
BN4028	BM4167	BO3143	BP4340	BP4344	
BO3141	BM4171	BO3233	BP4341		
BO3142	BM4172	BO3234	BP4342		
Fannie Mae Pool Numbers					
BN7345	BN9682	BO0646	BO2444		

CONTACTS:

Disclosure Manager:
Mark Fugina
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3832

Trustee:
Richard Dillard
BNY Mellon
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1923

**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2021 Series A Non-AMT and Series B Taxable (Program #97)

As of August 31, 2024

BONDS:

RMRB 2021A Bonds were issued on April 28, 2021 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program. The RMRB 2021B Bonds were issued for the primary purpose of refunding the outstanding RMRB Series 2009C-1 (Taxable), Series 2009C-2, Series 2011A and Series 2011B.

<u>2021 Series A</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2024 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	7/1/2022	585,000	-	0.25%	100%
Serial	1/1/2023	595,000	-	0.30%	100%
Serial	7/1/2023	600,000	-	0.35%	100%
Serial	1/1/2024	605,000	-	0.45%	100%
Serial	7/1/2024	610,000	-	0.50%	100%
Serial	1/1/2025	620,000	620,000	0.60%	100%
Serial	7/1/2025	630,000	630,000	0.65%	100%
Serial	1/1/2026	635,000	635,000	0.75%	100%
Serial	7/1/2026	645,000	645,000	0.80%	100%
Premium Serial	1/1/2027	645,000	645,000	5.00%	122.943%
Premium Serial	7/1/2027	665,000	665,000	5.00%	124.232%
Premium Serial	1/1/2028	675,000	675,000	5.00%	125.397%
Premium Serial	7/1/2028	705,000	705,000	5.00%	126.440%
Premium Serial	1/1/2029	705,000	705,000	5.00%	127.360%
Premium Serial	7/1/2029	720,000	720,000	5.00%	128.159%
Serial	1/1/2030	750,000	750,000	1.60%	100%
Serial	7/1/2030	755,000	745,000	1.65%	100%
Serial	1/1/2031	770,000	760,000	1.80%	100%
Serial	7/1/2031	780,000	770,000	1.85%	100%
Serial	1/1/2032	795,000	785,000	1.95%	100%
Serial	7/1/2032	805,000	790,000	1.95%	100%
Serial	1/1/2033	815,000	785,000	2.00%	100%
Serial	7/1/2033	830,000	795,000	2.00%	100%
Term	7/1/2036	5,215,000	5,130,000	2.05%	100%
Term	7/1/2041	9,815,000	9,665,000	2.25%	100%
Term	7/1/2046	11,555,000	11,375,000	2.45%	100%
Term	7/1/2051	13,475,000	13,260,000	2.50%	100%
Premium PAC Term	1/1/2052	44,000,000	35,500,000	3.00%	110.370%
Total		\$ 100,000,000	\$ 87,755,000		

<u>2021 Series B</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2024 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Term	7/1/2042	\$ 61,369,927	\$ 36,791,990	1.70%	100.00%
		\$ 61,369,927	\$ 36,791,990		

Name of Primary Underwriter: Jefferies

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
2021AB	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 5,809,549.75
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 528,344.27
	Principal Fund	Repurchase Agreement	5.28	9/3/2024	\$ 525,000.00
	Mortgage Loan Fund	GNMA			
GNMA II					\$ 87,142,776.76
Total					\$ 130,529,067.74

MORTGAGES (Certificated):

<u>New MBS Pools Purchased with 2021A Bond Proceeds</u>				
CH1382	CH1206	CH1384	CF1069	CD2997
CH1302	CF1269	CF1176	CF1068	CD2996
CH1301	CF1268	CF1175	CF1067	CD2995
CH1300	CF1267	CF1174	CF1066	CD2994
CH1208	CF1266	CF1173	CF1065	CD2993
CH1207	CH1383	CF1172	CF1064	CD2992

MBS Pools Transferred from 2009C-1, 2011A, 2009C-2 and 2011B

759278	748815	759428	796109	770711	AA0419
759277	748463	759461	796086	770710	AA0418
757150	742189	759462	796046	770678	AA0417
757149	709041	759464	792930	770611	AA0300
757148	673876	762723	779915	763470	AA0299
757147	654733	762724	779885	763227	AA0298
752720	618435	762802	779884	763225	AA0173
759279	618434	762803	779883	763223	
759310	565153	763009	779814	AA0731	
752719	544124	763010	779812	AA0653	
752718	487789	763011	779794	AA0652	
752717	759363	763091	779740	AA0651	
752618	759366	763109	779714	AA0648	
752611	759367	763110	779679	AA0525	
752514	759424	763150	770771	AA0524	
752512	759425	763221	770770	AA0522	

CONTACTS:**Disclosure Manager:**

Mark Fugina
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3832

Trustee:

Richard Dillard
BNY Mellon
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1923

**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2022 Series A Non-AMT (Program #99)

As of August 31, 2024

BONDS:

RMRB 2022A Bonds were issued on February 24, 2022 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>2022 Series A</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2024 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	1/1/2023	265,000	-	0.50%	100.000%
Serial	7/1/2023	1,080,000	-	0.60%	100.000%
Serial	1/1/2024	1,090,000	-	0.75%	100.000%
Serial	7/1/2024	1,100,000	-	0.85%	100.000%
Serial	1/1/2025	1,115,000	1,115,000	0.90%	100.000%
Serial	7/1/2025	1,130,000	1,130,000	1.00%	100.000%
Serial	1/1/2026	1,145,000	1,145,000	1.10%	100.000%
Serial	7/1/2026	1,160,000	1,160,000	1.20%	100.000%
Serial	1/1/2027	1,165,000	1,165,000	5.00%	118.119%
Serial	7/1/2027	1,190,000	1,190,000	5.00%	119.356%
Serial	1/1/2028	1,220,000	1,220,000	5.00%	120.472%
Serial	7/1/2028	1,250,000	1,250,000	5.00%	121.468%
Serial	1/1/2029	1,280,000	1,280,000	5.00%	122.710%
Serial	7/1/2029	1,310,000	1,310,000	5.00%	123.494%
Serial	1/1/2030	1,345,000	1,345,000	5.00%	124.576%
Serial	7/1/2030	1,375,000	1,375,000	5.00%	125.593%
Serial	1/1/2032	1,465,000	1,465,000	2.10%	100.000%
Serial	7/1/2032	1,485,000	1,485,000	2.15%	100.000%
Serial	1/1/2033	1,510,000	1,510,000	2.20%	100.000%
Serial	7/1/2033	1,530,000	1,530,000	2.20%	100.000%
Term	7/1/2031	2,855,000	2,855,000	2.00%	100.000%
Term	7/1/2037	13,175,000	12,230,000	2.15%	100.000%
Term	7/1/2042	19,080,000	19,080,000	2.60%	100.000%
Premium Term	7/1/2047	22,790,000	22,790,000	3.125%	102.926%
Premium Term	1/1/2052	24,505,000	24,505,000	3.125%	102.136%
Premium PAC Term	7/1/2052	83,385,000	78,920,000	3.50%	109.750%
Total		\$ 190,000,000	\$ 181,055,000		

Name of Primary Underwriter: RBC Capital Markets

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
2022A	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 2,707,043.00
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 400,566.62
	Principal Fund	Repurchase Agreement	5.28	9/3/2024	\$ 962,500.00
	Interest Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,254.17
	Mortgage Loan Fund	GNMA II			\$ 179,716,551.14
Total					\$ 183,787,914.93

MORTGAGES (Certificated):

<u>Ginnie Mae Pool Numbers</u>						
CM2293	CN3517	CN3547	CM2205	CN3668	CO5315	
CM2294	CN3518	CN3548	CM2206	CN3669	CP0262	
CM2295	CN3519	CN3549	CM2207	CO5309	CP0263	
CM2296	CN3520	CN3550	CM2208	CO5310	CP0264	
CM2297	CN3521	CN3551	CM2209	CO5311	CP0265	
CM2298	CN3522	CN3664	CM2292	CO5312		
CM2299	CN3545	CN3665	CN3666	CO5313		
CN3516	CN3546	CM2204	CN3667	CO5314		

CONTACTS:

Disclosure Manager:

Mark Fugina
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3832

Trustee:

Richard Dillard
BNY Mellon
4655 Salisbury Road, Suite 300
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(904) 645-1923

**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2022 Series B Non-AMT (Program #101)

As of August 31, 2024

BONDS:

RMRB 2022B Bonds were issued on October 19, 2022 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>2022 Series B</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2024 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	1/1/2024	420,000	-	2.65%	100.000%
Serial	7/1/2024	595,000	-	2.70%	100.000%
Serial	1/1/2025	610,000	610,000	2.80%	100.000%
Serial	7/1/2025	625,000	625,000	2.85%	100.000%
Serial	1/1/2026	635,000	635,000	2.95%	100.000%
Serial	7/1/2026	650,000	650,000	3.00%	100.000%
Serial	1/1/2027	665,000	665,000	3.15%	100.000%
Serial	7/1/2027	675,000	675,000	5.50%	110.601%
Serial	1/1/2028	695,000	695,000	5.50%	111.134%
Serial	7/1/2028	720,000	720,000	5.50%	111.836%
Serial	1/1/2029	740,000	740,000	5.50%	112.179%
Serial	7/1/2029	765,000	765,000	5.50%	112.738%
Serial	1/1/2030	785,000	785,000	5.50%	113.238%
Serial	7/1/2030	810,000	810,000	5.50%	113.680%
Serial	1/1/2031	835,000	835,000	5.50%	113.685%
Serial	7/1/2031	860,000	860,000	5.50%	113.998%
Serial	1/1/2032	885,000	885,000	5.50%	113.838%
Serial	7/1/2032	915,000	915,000	5.50%	113.587%
Serial	1/1/2033	945,000	945,000	5.50%	112.757%
Serial	7/1/2033	975,000	975,000	4.15%	100.000%
Serial	1/1/2034	995,000	995,000	4.25%	100.000%
Serial	7/1/2034	1,025,000	1,025,000	4.25%	100.000%
Term	7/1/2037	6,770,000	5,965,000	4.40%	100.000%
Term	7/1/2042	14,030,000	14,030,000	4.70%	100.000%
Premium Term	7/1/2047	18,545,000	18,545,000	5.00%	101.615%
Premium Term	7/1/2052	24,680,000	24,680,000	5.13%	101.791%
Premium PAC Term	1/1/2053	69,150,000	65,435,000	5.75%	109.236%
Total		\$ 150,000,000	\$ 144,465,000		

Name of Primary Underwriter: Jefferies

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
2022B	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,872,106.12
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,107,794.66
	Principal Fund	Repurchase Agreement	5.28	9/3/2024	\$ 537,500.00
	Interest Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,725.00
	Mortgage Loan Fund	GNMA II			\$ 143,100,514.36
Total					\$ 146,619,640.14

MORTGAGES (Certificated):

<u>Ginnie Mae Pool Numbers</u>				
CR5860	CR5859	CR9845	CS6484	CS6488
CR9842	CR5856	CR9846	CS6485	CS6489
CR9843	CR5857	CS4979	CS6486	CU0478
CR9844	CR5858	CS6483	CS6487	

CONTACTS:

Disclosure Manager:
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TDHCA
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4655 Salisbury Road, Suite 300
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**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2023 Series A Non-AMT (Program #104)

As of August 31, 2024

BONDS:

RMRB 2023A Bonds were issued on March 29, 2023 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>2023 Series A</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2024 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	7/1/2024	990,000	-	3.20%	100.000%
Serial	1/1/2025	1,010,000	1,010,000	3.20%	100.000%
Serial	7/1/2025	1,035,000	1,035,000	3.15%	100.000%
Serial	1/1/2026	1,060,000	1,060,000	3.15%	100.000%
Serial	7/1/2026	1,085,000	1,085,000	3.13%	100.000%
Serial	1/1/2027	1,110,000	1,110,000	3.20%	100.000%
Serial	7/1/2027	1,135,000	1,135,000	3.25%	100.000%
Serial	1/1/2028	745,000	745,000	5.50%	110.066%
Serial	7/1/2028	760,000	760,000	5.50%	110.784%
Serial	1/1/2029	775,000	775,000	5.50%	111.441%
Serial	7/1/2029	790,000	790,000	5.50%	112.037%
Serial	1/1/2030	805,000	805,000	5.50%	112.574%
Serial	7/1/2030	820,000	820,000	5.50%	113.122%
Serial	1/1/2031	840,000	840,000	5.50%	113.621%
Serial	7/1/2031	855,000	855,000	5.50%	113.995%
Serial	1/1/2032	875,000	875,000	5.50%	114.396%
Serial	7/1/2032	890,000	890,000	5.50%	114.667%
Serial	1/1/2033	1,425,000	1,425,000	3.85%	100.000%
Serial	7/1/2033	1,460,000	1,460,000	3.90%	100.000%
Serial	1/1/2034	1,495,000	1,495,000	3.95%	100.000%
Serial	7/1/2034	1,530,000	1,530,000	4.00%	100.000%
Serial	1/1/2035	1,565,000	1,565,000	4.05%	100.000%
Term	1/1/2038	10,300,000	10,300,000	4.30%	100.000%
Term	1/1/2043	21,305,000	21,305,000	4.70%	100.000%
Premium Term	1/1/2048	28,140,000	28,140,000	5.13%	101.724%
Premium Term	1/1/2053	37,505,000	37,505,000	5.25%	102.272%
Premium PAC Term	7/1/2053	109,695,000	107,515,000	5.50%	107.563%
Total		\$ 230,000,000	\$ 226,830,000		

Name of Primary Underwriter: RBC Capital Markets

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
2023A	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 2,366,999.83
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 503,271.69
	Principal Fund	Repurchase Agreement	5.28	9/3/2024	\$ 930,000.00
	Interest Fund	Repurchase Agreement	5.28	9/3/2024	\$ 2,337.50
	Rebate Fund	Repurchase Agreement	5.28	9/3/2024	\$ 464,701.76
	Mortgage Loan Fund	GNMA II			\$ 225,396,728.43
Total					\$ 229,664,039.21

MORTGAGES (Certificated):

<u>Ginnie Mae Pool Numbers</u>					
CW4785	CV6492	CV9641	CV9685	CW4783	CX4408
CX4403	CV6493	CV9642	CV9686	CW4784	CX4409
CX4404	CV6494	CV9643	CV9687	CX4405	CX6707
CU8792	CV6495	CV9683	CW4781	CX4406	CZ7427
CU8793	CV9640	CV9684	CW4782	CX4407	

CONTACTS:

Disclosure Manager:
Mark Fugina
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3832

Trustee:
Richard Dillard
BNY Mellon
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1923

**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2023 Series B Non-AMT and 2023 Series C Taxable (Program #106)

As of August 31, 2024

BONDS:

RMRB 2023B Bonds (Tax-Exempt) were issued on September 27, 2023, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program. RMRB 2023C Bonds (Taxable) were issued on September 27, 2023 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates.

<u>2023 Series B</u>	<u>Maturity Date</u>	<u>Original</u>	<u>August 31, 2024</u>	<u>Interest</u>	<u>Price</u>
		<u>Bonds Issued</u>	<u>Bonds Outstanding</u>	<u>Rate</u>	
Serial	1/1/2025	660,000	660,000	5.00%	102.015%
Serial	7/1/2025	790,000	790,000	5.00%	102.776%
Serial	1/1/2026	815,000	815,000	5.00%	103.426%
Serial	7/1/2026	835,000	835,000	5.00%	104.070%
Serial	1/1/2027	860,000	860,000	5.00%	104.705%
Serial	7/1/2027	890,000	890,000	5.00%	105.165%
Serial	1/1/2028	915,000	915,000	5.00%	105.641%
Serial	7/1/2028	940,000	940,000	5.00%	106.115%
Serial	1/1/2029	970,000	970,000	5.00%	106.502%
Serial	7/1/2029	1,000,000	1,000,000	5.00%	106.630%
Serial	1/1/2030	1,030,000	1,030,000	5.00%	106.969%
Serial	7/1/2030	1,060,000	1,060,000	5.00%	107.151%
Serial	1/1/2031	1,090,000	1,090,000	5.00%	107.153%
Serial	7/1/2031	1,125,000	1,125,000	5.00%	107.438%
Serial	1/1/2032	1,155,000	1,155,000	5.00%	107.552%
Serial	7/1/2032	1,190,000	1,190,000	5.00%	107.188%
Serial	1/1/2033	1,230,000	1,230,000	4.15%	100.000%
Serial	7/1/2033	1,260,000	1,260,000	4.20%	100.000%
Serial	1/1/2034	1,290,000	1,290,000	4.25%	100.000%
Serial	7/1/2034	1,325,000	1,325,000	4.30%	100.000%
Term	7/1/2038	11,930,000	11,080,000	4.40%	100.000%
Term	7/1/2043	18,950,000	18,950,000	4.80%	100.000%
Premium Term	7/1/2048	24,960,000	24,960,000	5.20%	102.010%
Premium Term	7/1/2053	33,140,000	33,140,000	5.25%	101.802%
Premium PAC Term	1/1/2054	90,590,000	89,525,000	6.00%	107.918%
Total		\$ 200,000,000	\$ 198,085,000		

<u>2023 Series C</u>	<u>Maturity Date</u>	<u>Bonds Issued</u>	<u>Bonds Outstanding</u>	<u>Rate</u>	<u>Price</u>
		Serial	1/1/2025	365,000	365,000
Serial	7/1/2025	375,000	375,000	5.62%	100.000%
Serial	1/1/2026	385,000	385,000	5.38%	100.000%
Serial	7/1/2026	400,000	400,000	5.38%	100.000%
Serial	1/1/2027	415,000	415,000	5.41%	100.000%
Serial	7/1/2027	425,000	425,000	5.46%	100.000%
Serial	1/1/2028	440,000	440,000	5.49%	100.000%
Serial	7/1/2028	455,000	455,000	5.54%	100.000%
Serial	1/1/2029	470,000	470,000	5.59%	100.000%
Serial	7/1/2029	490,000	490,000	5.64%	100.000%
Serial	1/1/2030	505,000	505,000	5.69%	100.000%
Serial	7/1/2030	520,000	520,000	5.74%	100.000%
Serial	1/1/2031	540,000	535,000	5.69%	100.000%
Serial	7/1/2031	560,000	555,000	5.74%	100.000%
Serial	1/1/2032	580,000	575,000	5.79%	100.000%
Term	1/1/2038	7,575,000	7,550,000	5.86%	100.000%
Term	7/1/2043	8,970,000	8,940,000	5.97%	100.000%
Term	7/1/2048	10,380,000	10,340,000	6.02%	100.000%
Taxable PAC Term	7/1/2053	16,150,000	15,885,000	6.25%	101.679%
Total		\$ 50,000,000	\$ 49,625,000		

Name of Primary Underwriter: Jefferies

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
2023BC	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 2,400,861.16
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 351,336.11
	Principal Fund	Repurchase Agreement	5.28	9/3/2024	\$ 765,000.00
	Interest Fund	Repurchase Agreement	5.28	9/3/2024	\$ 400.00
	Mortgage Loan Fund	GNMA II			\$ 246,593,663.90
Total					\$ 250,111,261.17

MORTGAGES (Certificated):

MBS Pools Purchased with 2023 B Bond Proceeds					
CZ3109	CZ0168	CZ3104	CZ3135	CZ0115	CZ0162
CZ3110	CZ0170	CZ3105	CZ3136	CZ0116	CZ0163
CZ3131	CZ0165	CZ3106	CZ3137	CZ0117	CZ0164
CZ3132	CZ3102	CZ3107	CZ0112	CZ0118	
CZ3133	CZ0169	CZ3108	CZ0113	CZ0119	
CZ0167	CZ3103	CZ3134	CZ0114	CZ0166	

MBS Pools Purchased with 2023 C Bond Proceeds	
CZ0120	CZ0171

CONTACTS:

Disclosure Manager:
Mark Fugina
TDHCA
P.O. Box 13941
Austin, Texas 78711-3941
(512) 475-3832

Trustee:
Richard Dillard
BNY Mellon
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1923

**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2024 Series A Non-AMT and 2024 Series B Taxable (Program #108)

As of August 31, 2024

BONDS:

RMRB 2024A Bonds (Tax-Exempt) were issued on April 10, 2024, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program. RMRB 2024B Bonds (Taxable) were issued on April 10, 2024 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates.

<u>2024 Series A</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2024 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	7/1/2025	740,000	740,000	5.50%	102.979%
Serial	1/1/2026	625,000	625,000	5.50%	104.115%
Serial	7/1/2026	645,000	645,000	5.50%	105.160%
Serial	1/1/2027	665,000	665,000	5.50%	106.220%
Serial	7/1/2027	690,000	690,000	5.50%	107.306%
Serial	1/1/2028	705,000	705,000	5.50%	108.266%
Serial	7/1/2028	720,000	720,000	5.50%	109.306%
Serial	1/1/2029	745,000	745,000	5.50%	110.190%
Serial	7/1/2029	765,000	765,000	5.50%	111.133%
Serial	1/1/2030	785,000	785,000	5.50%	111.828%
Serial	7/1/2030	820,000	820,000	5.50%	112.762%
Serial	1/1/2031	835,000	835,000	5.50%	113.359%
Serial	7/1/2031	865,000	865,000	5.50%	113.827%
Serial	1/1/2032	885,000	885,000	5.50%	114.375%
Serial	7/1/2032	910,000	910,000	5.50%	114.797%
Serial	1/1/2033	940,000	940,000	5.50%	115.163%
Serial	7/1/2033	975,000	975,000	3.70%	100.000%
Serial	1/1/2034	995,000	995,000	3.75%	100.000%
Term	7/1/2035	3,120,000	3,105,000	3.85%	100.000%
Term	1/1/2039	8,230,000	8,230,000	4.00%	100.000%
Term	1/1/2044	14,570,000	14,570,000	4.45%	100.000%
Premium Term	1/1/2049	19,030,000	19,030,000	5.00%	103.641%
Premium Term	1/1/2054	25,160,000	25,160,000	5.13%	103.949%
Premium PAC Term	7/1/2054	65,580,000	65,580,000	5.75%	109.950%
Total		\$ 150,000,000	\$ 149,985,000		

<u>2024 Series B</u>	<u>Maturity Date</u>	<u>Bonds Issued</u>	<u>Bonds Outstanding</u>	<u>Rate</u>	<u>Price</u>
Serial	7/1/2025	450,000	450,000	4.99%	100.000%
Serial	1/1/2026	680,000	680,000	4.91%	100.000%
Serial	7/1/2026	700,000	700,000	4.89%	100.000%
Serial	1/1/2027	715,000	715,000	4.73%	100.000%
Serial	7/1/2027	730,000	730,000	4.76%	100.000%
Serial	1/1/2028	755,000	755,000	4.72%	100.000%
Serial	7/1/2028	780,000	780,000	4.75%	100.000%
Serial	1/1/2029	795,000	795,000	4.78%	100.000%
Serial	7/1/2029	820,000	820,000	4.84%	100.000%
Serial	1/1/2030	845,000	845,000	4.92%	100.000%
Serial	7/1/2030	860,000	860,000	4.97%	100.000%
Serial	1/1/2031	890,000	890,000	4.99%	100.000%
Serial	7/1/2031	915,000	915,000	5.02%	100.000%
Serial	1/1/2032	940,000	940,000	5.11%	100.000%
Serial	7/1/2032	975,000	975,000	5.13%	100.000%
Serial	1/1/2033	995,000	995,000	5.18%	100.000%
Serial	7/1/2033	1,025,000	1,025,000	5.20%	100.000%
Serial	1/1/2034	1,055,000	1,055,000	5.26%	100.000%
Serial	7/1/2034	1,095,000	1,095,000	5.27%	100.000%
Term	1/1/2039	11,475,000	11,475,000	5.39%	100.000%
Term	1/1/2044	17,065,000	17,060,000	5.55%	100.000%
Term	1/1/2047	12,345,000	12,345,000	5.62%	100.000%
Taxable PAC Term	1/1/2054	43,095,000	43,090,000	6.00%	102.775%
Total		\$ 100,000,000	\$ 99,990,000		

Name of Primary Underwriter: RBC Capital Markets

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CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)	
2024AB	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 2,299,761.59	
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 284,324.54	
	Interest Fund	Repurchase Agreement	5.28	9/3/2024	\$ 769.16	
	Mortgage Loan Fund	GNMA II				\$ 184,424,549.45
		Repurchase Agreement	5.28	9/3/2024	\$ 65,266,126.00	
	Down Payment Assistance	Repurchase Agreement	5.28	9/3/2024	\$ 1,670,393.00	
Adminstration	Repurchase Agreement	5.28	9/3/2024	\$ 1,709,976.49		
Total					\$ 255,655,900.23	

MORTGAGES (Certificated):

Ginnie Mae Pool Numbers						
DE0394B	DD1763A	DD6404B	DD6463B	DD6463A	DD6405A	
DE0395A	DD1763B	DD6406A	DD6464A	DD1766A	DD6405B	
DE0398A	DD1764A	DD6406B	DD6465A	DC4676B	DC4614A	
DE0398B	DD1764B	DD6407B	DD6465B	DC4608A	DC4614B	
DE0396A	DD1765A	DD6408A	DE0392A	DC4608B	DD6407A	
DE0396B	DD1765B	DD6409A	DE0393B	DC4609A	DC4615A	
DC4678B	DD1766B	DD6409B	DE0394A	DC4609B	DC4615B	
DC4679A	DD1767A	DD6457B	DE0395B	DC4610A	DD6408B	
DC4679B	DD1767B	DD6458A	DE0397A	DC4611A	DC4616A	
DC4680A	DD1768A	DD6458B	DE0397B	DC4611B	DC4616B	
DC4681A	DD1768B	DD6459A	DE0399A	DD6401A	DD6457A	
DC4681B	DD1769A	DD6459B	DE0399B	DC4612A	DC4675B	
DC4682A	DD1769B	DD6460A	DD6464B	DD6402A	DC4676A	
DC4682B	DD1770A	DD6460B	DE0392B	DD6402B	DC4677A	
DC4683A	DD1770B	DD6461A	DE0393A	DC4612B	DC4677B	
DC4683B	DD6401B	DD6461B	DE0391A	DC4613A	DC4678A	
DD1762A	DD6403A	DD6462A	DE0391B	DD6404A	DC4675A	
DD1762B	DD6403B	DD6462B	DC4680B	DC4613B	DC4610B	

CONTACTS:**Disclosure Manager:**

Mark Fugina
 TDHCA
 P.O. Box 13941
 Austin, Texas 78711-3941
 (512) 475-3832

Trustee:

Richard Dillard
 BNY Mellon
 4655 Salisbury Road, Suite 300
 Jacksonville, FL 32256
 (904) 645-1923

**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2024 Series C Non-AMT and 2024 Series D Taxable (Program #109)

As of August 31, 2024

BONDS:

RMRB 2024C Bonds (Tax-Exempt) were issued on July 18, 2024, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program. RMRB 2024D Bonds (Taxable) were issued on July 18, 2024 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates.

<u>2024 Series C</u>	<u>Maturity Date</u>	<u>Original Bonds Issued</u>	<u>August 31, 2024 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	7/1/2025	690,000	690,000	5.25%	101.906%
Serial	1/1/2026	825,000	825,000	5.25%	102.885%
Serial	7/1/2026	850,000	850,000	5.25%	103.752%
Serial	1/1/2027	870,000	870,000	5.25%	104.556%
Serial	7/1/2027	895,000	895,000	5.25%	105.441%
Serial	1/1/2028	920,000	920,000	5.25%	106.144%
Serial	7/1/2028	940,000	940,000	5.25%	106.977%
Serial	1/1/2029	965,000	965,000	5.25%	107.797%
Serial	7/1/2029	995,000	995,000	5.25%	108.603%
Serial	1/1/2030	1,020,000	1,020,000	5.25%	108.875%
Serial	7/1/2030	1,045,000	1,045,000	5.25%	109.328%
Serial	1/1/2031	1,070,000	1,070,000	5.25%	110.028%
Serial	7/1/2031	1,100,000	1,100,000	5.25%	110.390%
Serial	1/1/2032	1,130,000	1,130,000	5.25%	110.699%
Serial	7/1/2032	1,160,000	1,160,000	5.25%	111.321%
Serial	1/1/2033	1,190,000	1,190,000	5.25%	111.545%
Serial	7/1/2033	1,225,000	1,225,000	3.75%	100.000%
Serial	1/1/2034	1,255,000	1,255,000	3.80%	100.000%
Serial	7/1/2034	1,280,000	1,280,000	3.90%	100.000%
Serial	1/1/2035	1,305,000	1,305,000	3.95%	100.000%
Serial	7/1/2035	1,330,000	1,330,000	3.95%	100.000%
Term	1/1/2039	10,190,000	10,190,000	4.10%	100.000%
Term	1/1/2044	17,710,000	17,710,000	4.45%	100.000%
Premium Term	1/1/2049	22,525,000	22,525,000	5.00%	102.420%
Premium Term	1/1/2054	28,950,000	28,950,000	5.13%	102.934%
Premium PAC Term	7/1/2054	48,565,000	48,565,000	6.00%	109.778%
Total		\$ 150,000,000	\$ 150,000,000		

<u>2024 Series D</u>	<u>Maturity Date</u>	<u>Bonds Issued</u>	<u>Bonds Outstanding</u>	<u>Rate</u>	<u>Price</u>
Serial	7/1/2025	650,000	650,000	5.10%	100.000%
Serial	1/1/2026	790,000	790,000	5.05%	100.000%
Serial	7/1/2026	810,000	810,000	5.00%	100.000%
Serial	1/1/2027	825,000	825,000	4.83%	100.000%
Serial	7/1/2027	845,000	845,000	4.83%	100.000%
Serial	1/1/2028	865,000	865,000	4.68%	100.000%
Serial	7/1/2028	885,000	885,000	4.73%	100.000%
Serial	1/1/2029	905,000	905,000	4.73%	100.000%
Serial	7/1/2029	925,000	925,000	4.78%	100.000%
Serial	1/1/2030	945,000	945,000	4.75%	100.000%
Serial	7/1/2030	970,000	970,000	4.85%	100.000%
Serial	1/1/2031	995,000	995,000	4.85%	100.000%
Serial	7/1/2031	1,015,000	1,015,000	4.90%	100.000%
Serial	1/1/2032	1,040,000	1,040,000	4.95%	100.000%
Serial	7/1/2032	1,060,000	1,060,000	5.00%	100.000%
Serial	1/1/2033	1,090,000	1,090,000	5.05%	100.000%
Serial	7/1/2033	1,115,000	1,115,000	5.10%	100.000%
Serial	1/1/2034	1,140,000	1,140,000	5.15%	100.000%
Serial	7/1/2034	1,170,000	1,170,000	5.20%	100.000%
Term	1/1/2039	12,005,000	12,005,000	5.55%	100.000%
Term	1/1/2044	17,185,000	17,185,000	5.73%	100.000%
Term	1/1/2048	16,290,000	16,290,000	5.78%	100.000%
Taxable PAC Term	1/1/2054	36,480,000	36,480,000	6.00%	102.515%
Total		\$ 100,000,000	\$ 100,000,000		

Name of Primary Underwriter: Ramirez & Co.

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CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2024CD	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,676,526.49
	Mortgage Loan Fund	GNMA II			\$ 20,840,928.00
		Repurchase Agreement	5.28	9/3/2024	\$ 229,159,072.00
	Down Payment Assistance	Repurchase Agreement	5.28	9/3/2024	\$ 4,096,497.00
	Cost Issuance	Repurchase Agreement	5.28	9/3/2024	\$ 462,284.19
	Adminstration	Repurchase Agreement	5.28	9/3/2024	\$ 4,620,196.87
Total					\$ 260,855,504.55

MORTGAGES (Certificated):

Ginnie Mae Pool Numbers					
DE4173C	DE4166C	DE4166D	DE4170D	DE4174C	
DE4173D	DE4164C	DE4168D	DE4171C	DE4174D	
DE4167C	DE4164D	DE4169C	DE4171D		
DE4167D	DE4165C	DE4169D	DE4172C		
DE4168C	DE4165D	DE4170C	DE4172D		

CONTACTS:

Disclosure Manager:

Mark Fugina
 TDHCA
 P.O. Box 13941
 Austin, Texas 78711-3941
 (512) 475-3832

Trustee:

Richard Dillard
 BNY Mellon
 4655 Salisbury Road, Suite 300
 Jacksonville, FL 32256
 (904) 645-1923