#### **BOND DISCLOSURE** As of August 31, 2024

Unless otherwise specified, the information herein is provided as of the date set forth above. Although the Department expects to update such information on a periodic basis, the Department has not undertaken or assumed any responsibility to update such information either (i) upon the occurrence of any change therein or (ii) upon any particular date.

#### **DISCLAIMER**

"All information contained herein is obtained from sources believed to be accurate and reliable. Refer to the Official Statement and operative documents of each series for complete information on that issue. Because of the possibility of human and mechanical error as well as other factors, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made nor to be inferred as to the accuracy, timeliness or completeness, of any such information. Under no circumstances shall the Texas Department of Housing and Community Affairs have any liability to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error (negligent or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if the Texas Department of Housing and Community Affairs is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information."

Individuals with disabilities are welcome to call the Bond Disclosure Manager with any questions:

Mark Fugina
Bond Disclosure Manager
Texas Department of Housing and Community Affairs
(512) 475-3832

## Residential Mortgage Revenue Bond Indenture Profile Surplus Revenue - Residential Mortgage Revenue Bond Master Indenture

As of August 31, 2024

#### **CURRENT INVESTMENT STATUS:**

		Investment	Interest	Maturity	Amount
Issue	Fund	Туре	Rate	Date	(Face Value)
		Repurchase Agreement	5.28	9/3/2024	\$ 3,816,319.31
	Revenue Fund	FNMA			\$ 64,079.90
		GNMA			\$ 5,636,115.62
1998 A/B RMRB	Residual Fund	Repurchase Agreement	5.28	9/3/2024	\$ 15,316,906.76
		Cash			\$ 17,826.30
		GNMA II			\$ 4,174,345.69
	Escrow Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,668.42
1998 A/B RMRB Total					\$ 29,027,262.00
1999 B-D RMRB	Residual Fund	Cash			\$ 5,969.70
1999 B-D KWKB	Residual Fullu	Repurchase Agreement	5.28	9/3/2024	\$ 2,565,407.82
1999 B-D RMRB Total	•	•	•		\$ 2,571,377.52
2009 C-3 RMRB	Residual Fund	Repurchase Agreement	5.28	9/3/2024	\$ 86,837.55
2009 C-3 KIVIKD	Residual Fullu	GNMA			\$ 319,751.44
2009 C-3 RMRB Total	\$ 406,588.99				
<b>TOTAL RMRB Surplus</b>	Funds				\$ 32,005,228.51

#### **CONTACTS**:

Disclosure Manager:

Mark Fugina TDHCA P.O. Box 13941 Austin, Texas 78711-3941 (512) 475-3832 **Trustee:**Richard Dillard
BNY Mellon
4655 Salisbury Road, Suite 300

Jacksonville, FL 32256 (904) 645-1923

#### 2016 Woodforest Note As of August 31, 2024

#### NOTE:

Description:

Original

<u>Series</u> <u>Amount</u> 2016 \$ 10,000,000 Priced at 100.00%

<u>Purpose</u> Down Payment Assistance

The 2016 Note was issued on August 8, 2018 in the amount of \$10,000,000, at a rate of 1.0% per annum, maturing in 10 years, with all principal and interest due at maturity. The purpose of the Note is to provide down payment and closing cost assistance for loans originated through the Department's single family mortgage purchase program. Collateral for the Notes is a subordinate interest in the Residential Mortgage Revenue Bond Indenture.

#### Original Note Issuance:

		Original	Interest	Maturity
Series	Туре	Amount	Rate	Date
2016	Term, Priced at 100%	\$ 10,000,000	1.00%	September 28, 2026
Total		\$ 10,000,000		

#### **Current Balance of Note Outstanding:**

		MATURITY DATE	INTEREST RATE (%)	PRINCIPAL DUE
Series:	2016	September 28, 2026	1.00%	\$ 10,000,000
	Total 2016			\$ 10,000,000

#### **CONTACTS:**

Disclosure Manager: Mark Fugina TDHCA P.O. Box 13941 Austin, Texas 78711-3941 (512) 475-3832

### 2019 Series A Non-AMT (Program #91)

As of August 31, 2024

#### **BONDS:**

RMRB 2019A Bonds were issued on March 19, 2019 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

		Original	August 31, 2024	Interest	
<u>Series</u>	Maturity Date	Bonds Issued	<b>Bonds Outstanding</b>	Rate	<u>Price</u>
Serial	1/1/2021	885,000	-	1.85%	100%
Serial	1/1/2022	920,000	-	1.95%	100%
Serial	1/1/2023	960,000	-	2.05%	100%
Serial	1/1/2024	1,000,000	-	2.20%	100%
Serial	1/1/2025	1,045,000	690,000	2.35%	100%
Serial	1/1/2026	1,095,000	715,000	2.50%	100%
Serial	1/1/2027	1,140,000	730,000	2.65%	100%
Serial	1/1/2028	1,190,000	765,000	2.75%	100%
Serial	1/1/2029	1,245,000	815,000	2.90%	100%
Serial	1/1/2030	1,310,000	860,000	3.00%	100%
Premium Serial	7/1/2020	860,000		5.00%	104.116%
Premium Serial	7/1/2021	900,000		5.00%	107.124%
Premium Serial	7/1/2022	935,000		5.00%	109.987%
Premium Serial	7/1/2023	975,000	-	5.00%	112.559%
Premium Serial	7/1/2024	1,015,000	-	5.00%	114.913%
Premium Serial	7/1/2025	1,060,000	1,060,000	5.00%	116.894%
Premium Serial	7/1/2026	1,105,000	1,105,000	5.00%	118.671%
Premium Serial	7/1/2027	1,155,000	1,155,000	5.00%	120.004%
Premium Serial	7/1/2028	1,210,000	1,210,000	5.00%	121.147%
Premium Serial	7/1/2029	1,270,000	1,270,000	5.00%	120.043%
Premium Serial	7/1/2030	1,330,000	1,330,000	5.00%	118.770%
Premium Serial	1/1/2031	1,370,000	1,370,000	5.00%	117.781%
Premium Serial	7/1/2031	1,405,000	1,405,000	5.00%	117.602%
Premium Serial	1/1/2032	1,440,000	1,440,000	5.00%	117.157%
Premium Serial	7/1/2032	1,480,000	1,480,000	5.00%	117.068%
Term	7/1/2034	6,340,000	4,110,000	3.50%	100%
Term	7/1/2039	18,735,000	12,160,000	3.80%	100%
Term	7/1/2044	23,315,000	15,150,000	3.90%	100%
Premium PAC Term	1/1/2049	57,410,000	25,155,000	4.75%	110.128%
Term	1/1/2050	32,250,000	20,940,000	3.95%	100%
Total		\$ 166,350,000	\$ 94,915,000		

Name of Primary Underwriter: Jefferies

#### **CURRENT INVESTMENT STATUS:**

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 433,193.42
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 629,236.28
2019 A	Principal Fund	Repurchase Agreement	5.28	9/3/2024	\$ 480,000.00
2019 A	Interest Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,859,547.17
	Mortgage Loan Fund	FNMA			\$ 4,155,158.64
	Wortgage Loan Fund	GNMA			\$ 89,674,389.81
To	tal			•	\$ 97,231,525.32

#### **MORTGAGES (Certificated):**

	Ginnie Mae Pool Numbers								
BN4027	BM4166	BN4026	BO3235	BP4343					
BN4028	BM4167	BO3143	BP4340	BP4344					
BO3141	BM4171	BO3233	BP4341						
BO3142	BM4172	BO3234	BP4342						

		Fannie Mae Pool	Numbers	
BN7345	BN9682	BO0646	BO2444	

#### **CONTACTS:**

Disclosure Manager: Mark Fugina TDHCA P.O. Box 13941 Austin, Texas 78711-3941 (512) 475-3832

#### 2021 Series A Non-AMT and Series B Taxable (Program #97)

As of August 31, 2024

#### **BONDS:**

RMRB 2021A Bonds were issued on April 28, 2021 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program. The RMRB 2021B Bonds were issued for the primary purpose of refunding the outstanding RMRB Series 2009C-1 (Taxable), Series 2009C-2, Series 2011A and Series 2011B.

		Original	August 31, 2024	Interest	
2021 Series A	Maturity Date	Bonds Issued	Bonds Outstanding	Rate	<u>Price</u>
Serial	7/1/2022	585,000	-	0.25%	100%
Serial	1/1/2023	595,000	-	0.30%	100%
Serial	7/1/2023	600,000	-	0.35%	100%
Serial	1/1/2024	605,000	-	0.45%	100%
Serial	7/1/2024	610,000	-	0.50%	100%
Serial	1/1/2025	620,000	620,000	0.60%	100%
Serial	7/1/2025	630,000	630,000	0.65%	100%
Serial	1/1/2026	635,000	635,000	0.75%	100%
Serial	7/1/2026	645,000	645,000	0.80%	100%
Premium Serial	1/1/2027	645,000	645,000	5.00%	122.943%
Premium Serial	7/1/2027	665,000	665,000	5.00%	124.232%
Premium Serial	1/1/2028	675,000	675,000	5.00%	125.397%
Premium Serial	7/1/2028	705,000	705,000	5.00%	126.440%
Premium Serial	1/1/2029	705,000	705,000	5.00%	127.360%
Premium Serial	7/1/2029	720,000	720,000	5.00%	128.159%
Serial	1/1/2030	750,000	750,000	1.60%	100%
Serial	7/1/2030	755,000	745,000	1.65%	100%
Serial	1/1/2031	770,000	760,000	1.80%	100%
Serial	7/1/2031	780,000	770,000	1.85%	100%
Serial	1/1/2032	795,000	785,000	1.95%	100%
Serial	7/1/2032	805,000	790,000	1.95%	100%
Serial	1/1/2033	815,000	785,000	2.00%	100%
Serial	7/1/2033	830,000	795,000	2.00%	100%
Term	7/1/2036	5,215,000	5,130,000	2.05%	100%
Term	7/1/2041	9,815,000	9,665,000	2.25%	100%
Term	7/1/2046	11,555,000	11,375,000	2.45%	100%
Term	7/1/2051	13,475,000	13,260,000	2.50%	100%
Premium PAC Term	1/1/2052	44,000,000	35,500,000	3.00%	110.370%
Total		\$ 100,000,000	\$ 87,755,000		

	Bonds Issued	Bond	ds Outstanding	Rate	<u>Price</u>
Term 7/1/2042	\$ 61,369,927 <b>61,369,927</b>	\$	36,791,990 <b>36,791,990</b>	1.70%	100.00%

Name of Primary Underwriter: Jefferies

#### **CURRENT INVESTMENT STATUS:**

		Investment	Interest	Maturity	Amount
Issue	Fund	Туре	Rate	Date	(Face Value)
	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 5,809,549.75
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 528,344.27
2021AB	Principal Fund	Repurchase Agreement	5.28	9/3/2024	\$ 525,000.00
	Mortgage Loan Fund	GNMA			\$ 36,523,396.96
	lviortgage Loan Fund	GNMA II			\$ 87,142,776.76
Tot	al				\$ 130,529,067.74

#### **MORTGAGES (Certificated):**

New MBS Pools Purchased with 2021A Bond Proceeds						
CH1382	CH1206	CH1384	CF1069	CD2997		
CH1302	CF1269	CF1176	CF1068	CD2996		
CH1301	CF1268	CF1175	CF1067	CD2995		
CH1300	CF1267	CF1174	CF1066	CD2994		
CH1208	CF1266	CF1173	CF1065	CD2993		
CH1207	CH1383	CF1172	CF1064	CD2992		

	MBS Poo	Is Transferred from 2009C	-1, 2011A, 2009C-2 and	d 2011B	
759278	748815	759428	796109	770711	AA0419
759277	748463	759461	796086	770710	AA0418
757150	742189	759462	796046	770678	AA0417
757149	709041	759464	792930	770611	AA0300
757148	673876	762723	779915	763470	AA0299
757147	654733	762724	779885	763227	AA0298
752720	618435	762802	779884	763225	AA0173
759279	618434	762803	779883	763223	
759310	565153	763009	779814	AA0731	
752719	544124	763010	779812	AA0653	
752718	487789	763011	779794	AA0652	
752717	759363	763091	779740	AA0651	
752618	759366	763109	779714	AA0648	
752611	759367	763110	779679	AA0525	
752514	759424	763150	770771	AA0524	
752512	759425	763221	770770	AA0522	

#### CONTACTS:

Disclosure Manager:

Mark Fugina TDHCA P.O. Box 13941 Austin, Texas 78711-3941 (512) 475-3832

## 2022 Series A Non-AMT (Program #99) As of August 31, 2024

#### BONDS:

RMRB 2022A Bonds were issued on February 24, 2022 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

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		Original	August 31, 2024	Interest	
2022 Series A	Maturity Date	Bonds Issued	<b>Bonds Outstanding</b>	Rate	<u>Price</u>
Serial	1/1/2023	265,000	-	0.50%	100.000%
Serial	7/1/2023	1,080,000	-	0.60%	100.000%
Serial	1/1/2024	1,090,000	-	0.75%	100.000%
Serial	7/1/2024	1,100,000	-	0.85%	100.000%
Serial	1/1/2025	1,115,000	1,115,000	0.90%	100.000%
Serial	7/1/2025	1,130,000	1,130,000	1.00%	100.000%
Serial	1/1/2026	1,145,000	1,145,000	1.10%	100.000%
Serial	7/1/2026	1,160,000	1,160,000	1.20%	100.000%
Serial	1/1/2027	1,165,000	1,165,000	5.00%	118.119%
Serial	7/1/2027	1,190,000	1,190,000	5.00%	119.356%
Serial	1/1/2028	1,220,000	1,220,000	5.00%	120.472%
Serial	7/1/2028	1,250,000	1,250,000	5.00%	121.468%
Serial	1/1/2029	1,280,000	1,280,000	5.00%	122.710%
Serial	7/1/2029	1,310,000	1,310,000	5.00%	123.494%
Serial	1/1/2030	1,345,000	1,345,000	5.00%	124.576%
Serial	7/1/2030	1,375,000	1,375,000	5.00%	125.593%
Serial	1/1/2032	1,465,000	1,465,000	2.10%	100.000%
Serial	7/1/2032	1,485,000	1,485,000	2.15%	100.000%
Serial	1/1/2033	1,510,000	1,510,000	2.20%	100.000%
Serial	7/1/2033	1,530,000	1,530,000	2.20%	100.000%
Term	7/1/2031	2,855,000	2,855,000	2.00%	100.000%
Term	7/1/2037	13,175,000	12,230,000	2.15%	100.000%
Term	7/1/2042	19,080,000	19,080,000	2.60%	100.000%
Premium Term	7/1/2047	22,790,000	22,790,000	3.125%	102.926%
Premium Term	1/1/2052	24,505,000	24,505,000	3.125%	102.136%
Premium PAC Term	7/1/2052	83,385,000	78,920,000	3.50%	109.750%
Total		\$ 190,000,000	\$ 181,055,000		

Name of Primary Underwriter: RBC Capital Markets

#### **CURRENT INVESTMENT STATUS:**

		Investment	Interest	Maturity	Amount
Issue	Fund	Туре	Rate	Date	(Face Value)
	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 2,707,043.00
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 400,566.62
2022A	Principal Fund	Repurchase Agreement	5.28	9/3/2024	\$ 962,500.00
	Interest Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,254.17
	Mortgage Loan Fund	GNMA II			\$ 179,716,551.14
Tota	al		•	•	\$ 183,787,914.93

#### MORTGAGES (Certificated):

		Ginnie Mae Poo	l Numbers		
CM2293	CN3517	CN3547	CM2205	CN3668	CO5315
CM2294	CN3518	CN3548	CM2206	CN3669	CP0262
CM2295	CN3519	CN3549	CM2207	CO5309	CP0263
CM2296	CN3520	CN3550	CM2208	CO5310	CP0264
CM2297	CN3521	CN3551	CM2209	CO5311	CP0265
CM2298	CN3522	CN3664	CM2292	CO5312	
CM2299	CN3545	CN3665	CN3666	CO5313	
CN3516	CN3546	CM2204	CN3667	CO5314	

#### CONTACTS:

Disclosure Manager: Mark Fugina TDHCA P.O. Box 13941 Austin, Texas 78711-3941 (512) 475-3832

## 2022 Series B Non-AMT (Program #101) As of August 31, 2024

#### BONDS:

RMRB 2022B Bonds were issued on October 19, 2022 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

			Original	August 31, 2024	Interest	
2022 Series B	Maturity Date	<u> </u>	Bonds Issued	<b>Bonds Outstanding</b>	Rate	Price
Serial	1/1/2024	_	420,000	-	2.65%	100.000%
Serial	7/1/2024		595,000	-	2.70%	100.000%
Serial	1/1/2025		610,000	610,000	2.80%	100.000%
Serial	7/1/2025		625,000	625,000	2.85%	100.000%
Serial	1/1/2026		635,000	635,000	2.95%	100.000%
Serial	7/1/2026		650,000	650,000	3.00%	100.000%
Serial	1/1/2027		665,000	665,000	3.15%	100.000%
Serial	7/1/2027		675,000	675,000	5.50%	110.601%
Serial	1/1/2028		695,000	695,000	5.50%	111.134%
Serial	7/1/2028		720,000	720,000	5.50%	111.836%
Serial	1/1/2029		740,000	740,000	5.50%	112.179%
Serial	7/1/2029		765,000	765,000	5.50%	112.738%
Serial	1/1/2030		785,000	785,000	5.50%	113.238%
Serial	7/1/2030		810,000	810,000	5.50%	113.680%
Serial	1/1/2031		835,000	835,000	5.50%	113.685%
Serial	7/1/2031		860,000	860,000	5.50%	113.998%
Serial	1/1/2032		885,000	885,000	5.50%	113.838%
Serial	7/1/2032		915,000	915,000	5.50%	113.587%
Serial	1/1/2033		945,000	945,000	5.50%	112.757%
Serial	7/1/2033		975,000	975,000	4.15%	100.000%
Serial	1/1/2034		995,000	995,000	4.25%	100.000%
Serial	7/1/2034		1,025,000	1,025,000	4.25%	100.000%
Term	7/1/2037		6,770,000	5,965,000	4.40%	100.000%
Term	7/1/2042		14,030,000	14,030,000	4.70%	100.000%
Premium Term	7/1/2047		18,545,000	18,545,000	5.00%	101.615%
Premium Term	7/1/2052		24,680,000	24,680,000	5.13%	101.791%
Premium PAC Term	1/1/2053		69,150,000	65,435,000	5.75%	109.236%
Total		\$	150,000,000	\$ 144,465,000		

Name of Primary Underwriter: Jefferies

#### **CURRENT INVESTMENT STATUS:**

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,872,106.12
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,107,794.66
2022B	Principal Fund	Repurchase Agreement	5.28	9/3/2024	\$ 537,500.00
	Interest Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,725.00
	Mortgage Loan Fund	GNMA II			\$ 143,100,514.36
To	tal	<b>.</b>			\$ 146,619,640.14

#### MORTGAGES (Certificated):

		Ginnie Mae Poo	l Numbers		
CR5860	CR5859	CR9845	CS6484	CS6488	
CR9842	CR5856	CR9846	CS6485	CS6489	
CR9843	CR5857	CS4979	CS6486	CU0478	
CR9844	CR5858	CS6483	CS6487		

#### **CONTACTS:**

Disclosure Manager: Mark Fugina TDHCA P.O. Box 13941 Austin, Texas 78711-3941 (512) 475-3832

# Texas Department of Housing & Community Affairs Residential Mortgage Revenue Bond Indenture Profile 2023 Series A Non-AMT (Program #104)

As of August 31, 2024

#### BONDS:

RMRB 2023A Bonds were issued on March 29, 2023 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

2022 Savies A	Maturity Data	Original	August 31, 2024	Interest	Duine
2023 Series A Serial	Maturity Date 7/1/2024	Bonds Issued	Bonds Outstanding	<u>Rate</u> 3.20%	Price
		990,000	-		100.000%
Serial	1/1/2025	1,010,000	1,010,000	3.20%	100.000%
Serial	7/1/2025	1,035,000	1,035,000	3.15%	100.000%
Serial	1/1/2026	1,060,000	1,060,000	3.15%	100.000%
Serial	7/1/2026	1,085,000	1,085,000	3.13%	100.000%
Serial	1/1/2027	1,110,000	1,110,000	3.20%	100.000%
Serial	7/1/2027	1,135,000	1,135,000	3.25%	100.000%
Serial	1/1/2028	745,000	745,000	5.50%	110.066%
Serial	7/1/2028	760,000	760,000	5.50%	110.784%
Serial	1/1/2029	775,000	775,000	5.50%	111.441%
Serial	7/1/2029	790,000	790,000	5.50%	112.037%
Serial	1/1/2030	805,000	805,000	5.50%	112.574%
Serial	7/1/2030	820,000	820,000	5.50%	113.122%
Serial	1/1/2031	840,000	840,000	5.50%	113.621%
Serial	7/1/2031	855,000	855,000	5.50%	113.995%
Serial	1/1/2032	875,000	875,000	5.50%	114.396%
Serial	7/1/2032	890,000	890,000	5.50%	114.667%
Serial	1/1/2033	1,425,000	1,425,000	3.85%	100.000%
Serial	7/1/2033	1,460,000	1,460,000	3.90%	100.000%
Serial	1/1/2034	1,495,000	1,495,000	3.95%	100.000%
Serial	7/1/2034	1,530,000	1,530,000	4.00%	100.000%
Serial	1/1/2035	1,565,000	1,565,000	4.05%	100.000%
Term	1/1/2038	10,300,000	10,300,000	4.30%	100.000%
Term	1/1/2043	21,305,000	21,305,000	4.70%	100.000%
Premium Term	1/1/2048	28,140,000	28,140,000	5.13%	101.724%
Premium Term	1/1/2053	37,505,000	37,505,000	5.25%	102.272%
Premium PAC Term	7/1/2053	109,695,000	107,515,000	5.50%	107.563%
Total		\$ 230,000,000	\$ 226,830,000		

Name of Primary Underwriter: RBC Capital Markets

#### **CURRENT INVESTMENT STATUS:**

		Investment	Interest	Maturity	Amount
Issue	Fund	Туре	Rate	Date	(Face Value)
	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 2,366,999.83
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 503,271.69
2023A	Principal Fund	Repurchase Agreement	5.28	9/3/2024	\$ 930,000.00
2023A	Interest Fund	Repurchase Agreement	5.28	9/3/2024	\$ 2,337.50
	Rebate Fund	Repurchase Agreement	5.28	9/3/2024	\$ 464,701.76
	Mortgage Loan Fund	GNMA II			\$ 225,396,728.43
Tota	al	•			\$ 229,664,039.21

#### MORTGAGES (Certificated):

		Ginnie Mae Poo	l Numbers		
CW4785	CV6492	CV9641	CV9685	CW4783	CX4408
CX4403	CV6493	CV9642	CV9686	CW4784	CX4409
CX4404	CV6494	CV9643	CV9687	CX4405	CX6707
CU8792	CV6495	CV9683	CW4781	CX4406	CZ7427
CU8793	CV9640	CV9684	CW4782	CX4407	

### CONTACTS:

Disclosure Manager: Mark Fugina TDHCA P.O. Box 13941 Austin, Texas 78711-3941 (512) 475-3832

# Texas Department of Housing & Community Affairs Residential Mortgage Revenue Bond Indenture Profile 2023 Series B Non-AMT and 2023 Series C Taxable (Program #106)

As of August 31, 2024

#### BONDS:

RMRB 2023B Bonds (Tax-Exempt) were issued on September 27, 2023, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program. RMRB 2023C Bonds (Taxable) were issued on September 27, 2023 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates.

		Original	August 31, 2024	Interest	
2023 Series B	Maturity Date	<b>Bonds Issued</b>	<b>Bonds Outstanding</b>	Rate	<u>Price</u>
Serial	1/1/2025	660,000	660,000	5.00%	102.015%
Serial	7/1/2025	790,000	790,000	5.00%	102.776%
Serial	1/1/2026	815,000	815,000	5.00%	103.426%
Serial	7/1/2026	835,000	835,000	5.00%	104.070%
Serial	1/1/2027	860,000	860,000	5.00%	104.705%
Serial	7/1/2027	890,000	890,000	5.00%	105.165%
Serial	1/1/2028	915,000	915,000	5.00%	105.641%
Serial	7/1/2028	940,000	940,000	5.00%	106.115%
Serial	1/1/2029	970,000	970,000	5.00%	106.502%
Serial	7/1/2029	1,000,000	1,000,000	5.00%	106.630%
Serial	1/1/2030	1,030,000	1,030,000	5.00%	106.969%
Serial	7/1/2030	1,060,000	1,060,000	5.00%	107.151%
Serial	1/1/2031	1,090,000	1,090,000	5.00%	107.153%
Serial	7/1/2031	1,125,000	1,125,000	5.00%	107.438%
Serial	1/1/2032	1,155,000	1,155,000	5.00%	107.552%
Serial	7/1/2032	1,190,000	1,190,000	5.00%	107.188%
Serial	1/1/2033	1,230,000	1,230,000	4.15%	100.000%
Serial	7/1/2033	1,260,000	1,260,000	4.20%	100.000%
Serial	1/1/2034	1,290,000	1,290,000	4.25%	100.000%
Serial	7/1/2034	1,325,000	1,325,000	4.30%	100.000%
Term	7/1/2038	11,930,000	11,080,000	4.40%	100.000%
Term	7/1/2043	18,950,000	18,950,000	4.80%	100.000%
Premium Term	7/1/2048	24,960,000	24,960,000	5.20%	102.010%
Premium Term	7/1/2053	33,140,000	33,140,000	5.25%	101.802%
Premium PAC Term	1/1/2054	90,590,000	89,525,000	6.00%	107.918%
Total		\$ 200,000,000	\$ 198,085,000		
0000 0	Matanita Data	Bondo Issued	Daniela Outatan din n	Dete	D.J.
2023 Series C	Maturity Date	Bonds Issued	Bonds Outstanding	Rate	Price
Serial	1/1/2025	365,000	365,000	5.62%	100.000%
Serial	7/1/2025	375,000	375,000	5.62%	100.000%
Serial	1/1/2026	385,000	385,000	5.38%	100.000%
Serial	7/1/2026	400,000	400,000	5.38%	100.000%
Serial	1/1/2027	415,000	415,000	5.41%	100.000%
Serial	7/1/2027	425,000	425,000	5.46%	100.000%
Serial	1/1/2028	440,000	440,000	5.49%	100.000%
Serial	7/1/2028	455,000	455,000	5.54%	100.000%
Serial	1/1/2029	470,000	470,000	5.59%	100.000%
Serial	7/1/2029	490,000	490,000	5.64%	100.000%
Serial	1/1/2030	505,000	505,000	5.69%	100.000%
Serial Serial	7/1/2030 1/1/2031	520,000	520,000	5.74%	100.000%
		540,000	535,000	5.69%	100.000%
Serial	7/1/2031	560,000	555,000	5.74%	100.000%
Serial	1/1/2032	580,000	575,000	5.79%	100.000%
Term	1/1/2038	7,575,000	7,550,000	5.86%	100.000%
Term	7/1/2043	8,970,000	8,940,000	5.97%	100.000%
Term	7/1/2048	10,380,000	10,340,000	6.02%	100.000%
Taxable PAC Term Total	7/1/2053	\$ 16,150,000 \$ 50,000,000	15,885,000 <b>\$ 49,625,000</b>	6.25%	101.679%

Name of Primary Underwriter: Jefferies

#### **CURRENT INVESTMENT STATUS:**

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 2,400,861.16
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 351,336.11
2023BC	Principal Fund	Repurchase Agreement	5.28	9/3/2024	\$ 765,000.00
	Interest Fund	Repurchase Agreement	5.28	9/3/2024	\$ 400.00
	Mortgage Loan Fund	GNMA II			\$ 246,593,663.90
Tota	al				\$ 250,111,261.17

#### MORTGAGES (Certificated):

	N	MBS Pools Purchased with	2023 B Bond Proceeds		
CZ3109	CZ0168	CZ3104	CZ3135	CZ0115	CZ0162
CZ3110	CZ0170	CZ3105	CZ3136	CZ0116	CZ0163
CZ3131	CZ0165	CZ3106	CZ3137	CZ0117	CZ0164
CZ3132	CZ3102	CZ3107	CZ0112	CZ0118	
CZ3133	CZ0169	CZ3108	CZ0113	CZ0119	
CZ0167	CZ3103	CZ3134	CZ0114	CZ0166	

MBS Pools Purchased with 2023 C Bond Proceeds						
		WIBS FUUIS FUTCHASEU WITH 2023 C BUING FTUCEEUS				
CZ0120	CZ0171					

#### CONTACTS:

Disclosure Manager: Mark Fugina TDHCA P.O. Box 13941 Austin, Texas 78711-3941 (512) 475-3832

#### 2024 Series A Non-AMT and 2024 Series B Taxable (Program #108)

As of August 31, 2024

#### BONDS:

RMRB 2024A Bonds (Tax-Exempt) were issued on April 10, 2024, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program. RMRB 2024B Bonds (Taxable) were issued on April 10, 2024 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates.

2024 Series A   Maturity Date   Bonds Issued   Bonds Outstanding   Rate   Price   Serial   71/2026   625,000   625,000   5.50%   102.979%   Serial   71/2026   665,000   665,000   5.50%   104.115%   Serial   71/2027   665,000   665,000   5.50%   105.106%   Serial   71/2027   665,000   665,000   5.50%   107.306%   Serial   71/2028   705,000   705,000   5.50%   103.266%   Serial   71/2028   705,000   705,000   5.50%   103.266%   Serial   71/2028   705,000   705,000   5.50%   103.266%   Serial   71/2029   745,000   745,000   5.50%   110.199%   Serial   71/2029   745,000   745,000   5.50%   111.132%   Serial   71/2029   745,000   745,000   5.50%   111.132%   Serial   71/2030   882,000   880,000   5.50%   111.1328%   Serial   71/2031   885,000   885,000   5.50%   111.272%   Serial   71/2031   885,000   885,000   5.50%   113.359%   Serial   71/2031   885,000   885,000   5.50%   113.359%   Serial   71/2032   885,000   885,000   5.50%   114.757%   Serial   71/2032   885,000   885,000   5.50%   114.757%   Serial   71/2033   940,000   940,000   5.50%   114.757%   Serial   71/2033   940,000   940,000   5.50%   116.83%   Serial   71/2034   995,000   995,000   3.75%   100,000%   Term   71/2034   995,000   995,000   3.75%   100,000%   Term   71/2034   995,000   995,000   3.75%   100,000%   Term   71/2036   750,000   750,000   5.50%   103.845%   Premium Term   71/2049   19,030,000   14,570,000   4.0%   100,000%   Premium Term   71/2049   19,030,000   52,160,000   5.75%   103.96%   Serial   71/2026   700,000   700,000   4.49%   100,000%   Serial   71/2026   700,000   700,000   4.99%   100,000%   Serial   71/2028   700,000   700,000   4.75%   100,000%   Serial   71/2029   820,000   840,000   5.75%   100,000%   Serial   71/2029   700,000   700,000   4.75%   100,000%   Serial   71/2029   820,000   700,000   4.75%   100,000%   Serial   71/2034   910,000   910			Original	August 31, 2024	Interest	
Serial   1/1/2026   625,000   625,000   5,50%   104.115%	2024 Series A	Maturity Date	<b>Bonds Issued</b>	<b>Bonds Outstanding</b>	<u>Rate</u>	<u>Price</u>
Serial   1/1/2027   695,000   696,000   5,50%   106,20%   Serial   1/1/2027   695,000   690,000   5,50%   107,309%   Serial   1/1/2028   705,000   705,000   5,50%   108,269%   Serial   1/1/2028   705,000   720,000   5,50%   108,269%   Serial   1/1/2029   745,000   745,000   5,50%   109,309%   Serial   1/1/2029   745,000   745,000   5,50%   110,199%   Serial   1/1/2039   765,000   765,000   5,50%   111,133%   Serial   1/1/2031   835,000   820,000   820,000   5,50%   111,133%   Serial   1/1/2031   835,000   835,000   5,50%   113,369%   Serial   1/1/2032   885,000   885,000   5,50%   113,827%   Serial   1/1/2032   885,000   885,000   5,50%   113,827%   Serial   1/1/2032   885,000   885,000   5,50%   114,375%   Serial   1/1/2033   940,000   940,000   5,50%   114,375%   Serial   1/1/2034   995,000   975,000   3,75%   100,000%   Serial   1/1/2034   995,000   995,000   3,75%   100,000%   Term   1/1/2044   4,570,000   4,050,000   3,230,000   4,00%   100,000%   Premium Term   1/1/2049   19,030,000   14,570,000   4,45%   100,000%   Serial   1/1/2049   19,030,000   14,570,000   4,45%   100,000%   Serial   1/1/2049   19,030,000   19,030,000   5,50%   103,641%   Term   1/1/2049   19,030,000   19,030,000   5,50%   103,641%   Term   1/1/2049   19,030,000   14,570,000   4,45%   100,000%   Serial   1/1/2049   19,030,000   14,570,000   4,45%   100,000%   Serial   1/1/2049   75,000   25,160,000   5,580,000   5,75%   100,000%   Serial   1/1/2026   700,000   50,580,000   4,99%   100,000%   Serial   1/1/2026   700,000   730,000   4,27%   100,000%   Serial   1/1/2028   750,000   750,000   4,27%   100,000%   Serial   1/1/2034   10,000%   10,000%   Serial   1/1/2034   10,000%   10,000%	Serial	7/1/2025	740,000	740,000	5.50%	102.979%
Serial	Serial	1/1/2026	625,000	625,000	5.50%	104.115%
Serial   71/12027   690,000   690,000   55,0%   107,308%   Serial   71/12028   75,000   75,000   55,0%   108,268%   Serial   71/12028   720,000   720,000   5,50%   109,306%   Serial   71/12029   745,000   745,000   5,50%   110,190%   Serial   71/12029   765,000   765,000   5,50%   111,133%   Serial   71/12030   785,000   785,000   5,50%   111,133%   Serial   71/12031   835,000   820,000   5,50%   111,828%   Serial   71/12031   835,000   835,000   5,50%   113,829%   Serial   71/12031   886,000   885,000   5,50%   113,829%   Serial   71/12032   886,000   885,000   5,50%   114,375%   Serial   71/12033   940,000   940,000   5,50%   114,375%   Serial   71/12033   975,000   975,000   3,70%   100,000%   Serial   71/12034   995,000   995,000   3,70%   100,000%   Term   71/12034   935,000   3,150,000   3,150%   100,000%   Term   71/12034   935,000   3,150,000   3,150%   100,000%   Term   71/12034   935,000   3,150,000   3,150%   100,000%   Term   71/12034   935,000   3,150,000   3,1	Serial	7/1/2026	645,000	645,000	5.50%	105.160%
Serial	Serial	1/1/2027	665,000	665,000	5.50%	106.220%
Serial   71/1/2028   720,000   720,000   5,50%   109,308%   Serial   11/1/2029   745,000   745,000   5,50%   111,133%   Serial   71/1/2029   765,000   765,000   5,50%   111,133%   Serial   71/1/2030   765,000   820,000   820,000   5,50%   111,133%   Serial   71/1/2031   835,000   835,000   5,50%   113,359%   Serial   71/1/2031   865,000   865,000   5,50%   113,359%   Serial   71/1/2032   886,000   885,000   5,50%   114,375%   Serial   71/1/2032   886,000   885,000   5,50%   114,375%   Serial   71/1/2032   891,000   910,000   5,50%   114,375%   Serial   71/1/2033   940,000   940,000   5,50%   115,163%   Serial   71/1/2034   995,000   975,000   3,76%   100,000%   Serial   71/1/2034   995,000   975,000   3,76%   100,000%   Term   71/1/2039   8,230,000   8,230,000   4,0%   100,000%   Term   11/1/2039   8,230,000   14,570,000   4,45%   100,000%   Premium Term   11/1/2044   14,570,000   14,570,000   4,45%   100,000%   Premium Term   11/1/2044   19,030,000   5,10%   103,94%   Premium Term   11/1/2044   25,160,000   25,160,000   5,13%   103,949%   Premium Term   11/1/2046   56,580,000   5,160,000   5,13%   100,000%   Serial   71/1/2026   66,580,000   5,160,000   5,13%   100,000%   Serial   71/1/2026   700,000   715,000   4,78%   100,000%   Serial   71/1/2026   700,000   700,000   4,99%   100,000%   Serial   71/1/2026   700,000   700,000   4,99%   100,000%   Serial   71/1/2026   700,000   700,000   4,78%   100,000%   Serial   71/1/2026   700,000   700,000   4,78%   100,000%   Serial   71/1/2026   700,000   700,000   4,99%   100,000%   Serial   71/1/2026   700,000   700,000   4,78%   100,000%   Serial   71/1/2026   700,000   700,000   4,99%   100,000%   Serial   71/1/2028   700,000   700,000   4,99%   100,000%   Serial   71/1/2031   800,000   800,000   4,99%   100,000%   Serial   71/1/2031   800,000   800,000   4,99%   100,000%   Serial   71/			690,000	690,000		107.306%
Sarial         11/1/2029         745,000         745,000         5.50%         110.190%           Serial         71/1/2029         765,000         765,000         5.50%         111.133%           Serial         11/1/2031         820,000         820,000         5.50%         111.828%           Serial         11/1/2031         885,000         885,000         5.50%         113.359%           Serial         11/1/2032         885,000         885,000         5.50%         113.329%           Serial         11/1/2032         910,000         910,000         5.50%         114.787%           Serial         11/1/2033         940,000         940,000         5.50%         114.787%           Serial         11/1/2033         975,000         975,000         3.76%         100,000%           Term         1/1/2035         3,120,000         955,000         3.75%         100,000%           Term         1/1/2039         8,230,000         8,230,000         4,00%         100,000%           Premium Term         1/1/2049         19,030,000         19,030,000         5,0%         103,641%           Premium PAC Term         7/1/2049         19,030,000         5,580,000         5,75%         109,950%	Serial	1/1/2028	705,000	705,000	5.50%	108.266%
Serial   71/1/2029   765,000   765,000   5.50%   111.133%	Serial	7/1/2028	720,000	720,000	5.50%	109.306%
Serial         11/1/2030         785,000         755,000         5.50%         111,762%           Serial         71/1/2031         820,000         820,000         5.50%         113,359%           Serial         11/1/2031         885,000         885,000         5.50%         113,359%           Serial         71/1/2032         885,000         885,000         5.50%         114,375%           Serial         71/1/2032         910,000         910,000         5.50%         114,737%           Serial         11/1/2033         940,000         940,000         5.50%         115,163%           Serial         11/1/2034         995,000         975,000         3.70%         100,000%           Term         71/1/2035         3.120,000         3.105,000         3.85%         100,000%           Term         11/1/2034         985,000         985,000         3.85%         100,000%           Term         11/1/2044         14,570,000         14,570,000         3.65%         100,000%           Premium Term         11/1/2049         19,030,000         19,030,000         5.05%         103,949%           Premium Term         71/1/2049         19,030,000         5.596,000         5.75%         109,950%				,		
Serial         7/1/2031         820,000         820,000         5.50%         112,782%           Serial         1/1/2031         835,000         835,000         5.50%         113,359%           Serial         7/1/2031         865,000         885,000         5.50%         114,359%           Serial         1/1/2032         910,000         940,000         5.50%         114,737%           Serial         1/1/2033         940,000         940,000         5.50%         114,737%           Serial         1/1/2033         975,000         975,000         3.75%         100,000%           Serial         1/1/2034         995,000         955,000         3.75%         100,000%           Term         7/1/2035         3,120,000         3,105,000         3.85%         100,000%           Term         1/1/2044         14,570,000         4,570,000         4,69%         100,000%           Premium Term         1/1/2044         14,570,000         15,100,000         5,13%         103,949%           Premium Term         1/1/2054         25,160,000         25,160,000         5,13%         103,949%           Premium Per         1/1/2054         450,000         450,000         4,99%         100,000%	Serial	7/1/2029	765,000	765,000	5.50%	111.133%
Serial         11/12/031         835,000         835,000         5,50%         113,359%           Serial         7/1/2031         865,000         865,000         5,50%         113,827%           Serial         11/1/2032         885,000         865,000         5,50%         114,375%           Serial         7/1/2033         940,000         910,000         5,50%         114,787%           Serial         1/1/2033         940,000         940,000         5,50%         115,163%           Serial         7/1/2034         995,000         975,000         3,70%         100,000%           Fermium         7/1/2035         3,120,000         3,105,000         3,75%         100,000%           Term         1/1/2035         3,120,000         3,105,000         3,85%         100,000%           Term         1/1/2044         14,570,000         14,570,000         4,45%         100,000%           Premium Term         1/1/2049         19,030,000         19,030,000         5,00%         103,641%           Premium PAC Term         7/1/2054         25,160,000         25,160,000         5,75%         109,950%           Serial         7/1/2054         450,000         680,000         680,000         4,940 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>						
Serial         7/1/2031         865,000         865,000         5.50%         113,827%           Serial         1/1/2032         885,000         885,000         5.50%         114,375%           Serial         7/1/2032         910,000         910,000         5.50%         114,787%           Serial         1/1/2033         940,000         940,000         5.50%         115,163%           Serial         1/1/2034         995,000         975,000         3.70%         100,000%           Serial         1/1/2035         3,120,000         3,105,000         3.75%         100,000%           Term         7/1/2035         3,120,000         3,105,000         3.85%         100,000%           Term         1/1/2044         14,570,000         14,570,000         4.00%         100,000%           Premium Term         1/1/2044         19,300,000         25,160,000         5,13%         103,949%           Premium PAC Term         7/1/2054         25,160,000         5,160,000         5,13%         103,949%           Premium PAC Term         7/1/2054         800,000         880,000         4,99%         100,000%           Serial         7/1/2054         800,000         800,000         4,99%         100,0						
Serial         11/1/2032         885,000         885,000         5.50%         114,375%           Serial         71/2032         910,000         910,000         5.50%         114,737%           Serial         11/1/2033         940,000         940,000         5.50%         115,163%           Serial         11/1/2034         995,000         975,000         37,50%         100,000%           Term         71/1/2035         3,120,000         3,105,000         3,85%         100,000%           Term         11/1/2039         8,230,000         3,200,000         4,00%         100,000%           Term         11/1/2044         14,570,000         14,570,000         4,45%         100,000%           Premium Term         11/1/2049         19,030,000         19,030,000         5,13%         103,949%           Premium PAC Term         7/1/2054         25,160,000         25,160,000         5,13%         103,949%           Premium PAC Term         7/1/2054         80,580,000         65,580,000         5,580,000         5,75%         109,950%           Serial         7/1/2025         450,000         450,000         4,99%         100,000%           Serial         1/1/2026         700,000         715,000		1/1/2031	835,000		5.50%	113.359%
Serial   71/12032   910,000   910,000   5.50%   114,797%   Serial   1/1/2033   940,000   940,000   5.50%   115,163%   Serial   71/12033   975,000   975,000   37.00%   100,000%   Serial   11/1/2034   995,000   995,000   3.75%   100,000%   Term   71/12035   3.120,000   3.105,000   3.85%   100,000%   Term   11/12039   8.230,000   8.230,000   4.00%   100,000%   Term   11/12044   14,570,000   14,570,000   4.570,000   5.00%   100,000%   Premium Term   11/12049   19,030,000   19,030,000   5.10%   103,641%   Premium Term   11/12054   25,160,000   25,160,000   5.13%   103,949%   Premium PCT   71/12054   85,580,000   65,580,000   5.55%   109,950%   Total   71/12026   800,000   65,800,000   4.99%   100,000%   Serial   71/12026   700,000   700,000   4.99%   100,000%   Serial   71/12026   700,000   715,000   4.73%   100,000%   Serial   71/12027   715,000   715,000   4.75%   100,000%   Serial   71/12028   755,000   755,000   4.75%   100,000%   Serial   71/12028   780,000   780,000   4.75%   100,000%   Serial   71/12028   780,000   780,000   4.75%   100,000%   Serial   71/12029   795,000   795,000   4.75%   100,000%   Serial   71/12030   845,000   840,000   4.99%   100,000%   Serial   71/12031   915,000   915,000   5.13%   100,000%   Serial   71/12034   915,000   940,000   4.99%   100,000%   Serial   71/12034   915,000   915,000   5.13%   100,000%   Serial   71/12034   1.055,000   1.055,000   5.13%   100,000%   Serial   71/12034   1.055,000   1.055,000   5.13%   100,000%   Serial   71/12034   1.055,000						
Serial         1/1/2033         940,000         940,000         5,50%         115,163%           Serial         7/1/2033         975,000         975,000         3,70%         100,000%           Serial         11/1/2034         995,000         995,000         3,75%         100,000%           Term         7/1/2035         3,120,000         3,105,000         3,65%         100,000%           Term         11/1/2039         8,230,000         8,230,000         4,00%         100,000%           Term         1/1/2044         14,570,000         14,570,000         4,45%         100,000%           Premium Term         1/1/2054         25,160,000         25,160,000         5,13%         103,641%           Premium PAC Term         7/1/2054         25,160,000         65,580,000         5,580,000         5,75%         109,950%           2024 Series B         Maturity Date         Bonds Issued         Bonds Outstanding         Rate         Price           Serial         7/1/2025         450,000         49,985,000         4,99%         100,000%           Serial         7/1/2026         680,000         680,000         4,99%         100,000%           Serial         7/1/2027         715,000         715,000 </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>						
Serial         7/1/2033         975,000         975,000         3,76%         100,000%           Serial         1/1/2035         3,120,000         3,105,000         3,75%         100,000%           Term         7/1/2035         3,120,000         3,105,000         4,00%         100,000%           Term         1/1/2044         14,570,000         14,570,000         4,45%         100,000%           Premium Term         1/1/2049         19,030,000         19,030,000         5,00%         103,641%           Premium PC Term         1/1/2054         25,160,000         25,160,000         5,75%         103,949%           Premium PAC Term         7/1/2054         65,580,000         65,580,000         5,75%         109,950%           Premium PAC Term         7/1/2054         85,580,000         450,000         4,95%         100,000%           Serial         7/1/2026         680,000         480,000         4,99%         100,000%           Serial         7/1/2026         680,000         680,800         4,91%         100,000%           Serial         7/1/2026         700,000         700,000         4,73%         100,000%           Serial         7/1/2027         715,000         715,000         4,76% <td></td> <td></td> <td></td> <td>,</td> <td></td> <td></td>				,		
Serial         11/1/2034         995,000         995,000         3.75%         100,000%           Term         71/1/2035         3,120,000         3,105,000         3.85%         100,000%           Term         11/1/2039         8,230,000         8,230,000         4.00%         100,000%           Term         11/1/2044         14,570,000         14,570,000         4.45%         100,000%           Premium Term         11/1/2054         25,160,000         25,160,000         5.13%         103,841%           Premium PAC Term         7/1/2054         25,160,000         25,160,000         5.75%         109,950%           Total         \$150,000,000         \$ 149,985,000         5.75%         109,950%           \$2024 Series B         Maturity Date         Bonds Issued         Bonds Outstanding         Rate         Price           Serial         7/1/2025         450,000         450,000         4.99%         100,000%           Serial         17/1/2026         700,000         700,000         4.99%         100,000%           Serial         11/1/2027         715,000         715,000         4.73%         100,000%           Serial         11/1/2027         730,000         730,000         4.73% <td< td=""><td></td><td></td><td></td><td>,</td><td></td><td></td></td<>				,		
Term         7/1/2035         3,120,000         3,105,000         3.85%         100,000%           Term         11/1/2044         14,570,000         4,270,000         4.0%         100,000%           Premium Term         11/1/2049         19,030,000         19,030,000         5.0%         103,641%           Premium Term         11/1/2054         25,160,000         25,160,000         5.13%         103,949%           Premium PAC Term         7/1/2054         65,580,000         65,580,000         5.75%         109,950%           Premium PAC Term         7/1/2054         80,580,000         65,580,000         5.75%         109,950%           \$ 150,000,000         \$ 143,985,000         5.75%         109,950%           \$ 2024 Series B         Maturity Date         Bonds Issued         Bonds Outstanding         Rate         Price           \$ 8crial         7/1/2026         450,000         450,000         4.99%         100,000%           \$ Serial         1/1/2026         680,000         680,000         4.99%         100,000%           \$ Serial         1/1/2027         715,000         715,000         4.73%         100,000%           \$ Serial         1/1/2028         755,000         755,000         4.75%						
Term         1/1/2039         8,230,000         8,230,000         4.0%         100.000%           Term         1/1/2044         14,570,000         14,570,000         4.45%         100.000%           Premium Term         1/1/2054         19,030,000         19,030,000         5.00%         103,641%           Premium PAC Term         7/1/2054         25,160,000         25,160,000         5.13%         103,949%           Premium PAC Term         7/1/2054         65,580,000         65,580,000         5.75%         109,950%           Zo24 Series B         Maturity Date         Bonds Issued         Bonds Ustanding         Rate         Price           Serial         7/1/2025         450,000         450,000         4.99%         100,000%           Serial         1/1/2026         700,000         700,000         4.91%         100,000%           Serial         1/1/2027         715,000         715,000         4.78%         100,000%           Serial         1/1/2027         730,000         755,000         4.72%         100,000%           Serial         1/1/2028         785,000         755,000         4.72%         100,000%           Serial         1/1/2029         820,000         820,000			,	,		
Term         1/1/2044         14,570,000         14,570,000         4,65%         100,000%           Premium Term         1/1/2054         19,030,000         19,030,000         5.13%         103,641%           Premium PAC Term         7/1/2054         65,580,000         5.580,000         5.75%         109,950%           Total         Maturity Date         Bonds Issued         Bonds Outstanding         Rate         Price           Serial         7/1/2025         450,000         450,000         4.99%         100,000%           Serial         1/1/2026         680,000         480,000         4.99%         100,000%           Serial         1/1/2026         700,000         700,000         4.99%         100,000%           Serial         1/1/2027         715,000         715,000         4.73%         100,000%           Serial         1/1/2027         730,000         755,000         4.72%         100,000%           Serial         1/1/2028         785,000         755,000         4.75%         100,000%           Serial         1/1/2028         785,000         795,000         4.75%         100,000%           Serial         1/1/2030         845,00						
Premium Term         1/1/2049         19,030,000         19,030,000         5.00%         103.641%           Premium Term         1/1/2054         25,160,000         25,160,000         5.13%         103.949%           Premium PAC Term         7/1/2054         65,580,000         65,580,000         5.75%         109.950%           2024 Series B         Maturity Date         Bonds Issued         Bonds Outstanding         Rate         Price           Serial         7/1/2026         450,000         450,000         4.99%         100.000%           Serial         1/1/2026         680,000         680,000         4.99%         100.000%           Serial         1/1/2027         715,000         700,000         4.73%         100.000%           Serial         1/1/2027         730,000         730,000         4.76%         100.000%           Serial         1/1/2028         755,000         755,000         4.75%         100.000%           Serial         1/1/2028         780,000         780,000         4.75%         100.000%           Serial         1/1/2029         820,000         820,000         4.78%         100.000%           Serial         1/1/2030         860,000         845,000 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td></td<>						
Premium Term         1/1/2054         25,160,000         25,160,000         5.13%         103,949%           Premium PAC Term         7/1/2054         65,580,000         65,580,000         5.75%         109,950%           Total         Maturity Date         Bonds Issued         Bonds Outstanding         Rate         Price           Serial         7/1/2025         450,000         450,000         4.99%         100.000%           Serial         1/1/2026         680,000         680,000         4.91%         100.000%           Serial         1/1/2027         715,000         715,000         4.73%         100.000%           Serial         1/1/2027         715,000         715,000         4.73%         100.000%           Serial         1/1/2028         755,000         755,000         4.76%         100.000%           Serial         1/1/2028         755,000         755,000         4.75%         100.000%           Serial         1/1/2029         795,000         795,000         4.78%         100.000%           Serial         1/1/2030         845,000         820,000         4.84%         100.000%           Serial         1/1/2031         890,000         845,000         4.99%				, ,		
Premium PAC Term Total         7/1/2054         65,580,000         65,580,000         5.75%         109,950%           2024 Series B Serial         Maturity Date         Bonds Issued         Bonds Outstanding         Rate         Price           Serial         7/1/2025         450,000         450,000         4,99%         100,000%           Serial         1/1/2026         680,000         680,000         4,91%         100,000%           Serial         7/1/2026         700,000         700,000         4,89%         100,000%           Serial         1/1/2026         700,000         700,000         4,89%         100,000%           Serial         1/1/2027         715,000         715,000         4,73%         100,000%           Serial         1/1/2028         755,000         755,000         4,75%         100,000%           Serial         1/1/2028         780,000         780,000         4,75%         100,000%           Serial         1/1/2028         780,000         780,000         4,75%         100,000%           Serial         1/1/2029         820,000         820,000         4,84%         100,000%           Serial         1/1/2030         845,000         860,000         4,97%						
Total         \$ 150,000,000         \$ 149,985,000           2024 Series B         Maturity Date         Bonds Issued         Bonds Outstanding         Rate         Price           Serial         7/1/2025         450,000         450,000         4.99%         100.000%           Serial         1/1/2026         680,000         680,000         4.91%         100.000%           Serial         1/1/2026         700,000         700,000         4.73%         100.000%           Serial         1/1/2027         715,000         715,000         4.76%         100.000%           Serial         1/1/2028         755,000         755,000         4.75%         100.000%           Serial         1/1/2028         755,000         755,000         4.75%         100.000%           Serial         1/1/2028         785,000         795,000         4.75%         100.000%           Serial         1/1/2029         820,000         795,000         4.78%         100.000%           Serial         1/1/2030         845,000         845,000         4.94%         100.000%           Serial         1/1/2031         890,000         890,000         4.99%         100.000%           Serial         1/1/2032 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td></t<>						
Price   Serial   7/1/2025   450,000   450,000   4.99%   100.000%   Serial   1/1/2026   680,000   680,000   4.91%   100.000%   Serial   7/1/2026   700,000   700,000   4.89%   100.000%   Serial   7/1/2026   700,000   715,000   4.73%   100.000%   Serial   7/1/2027   715,000   715,000   4.73%   100.000%   Serial   7/1/2028   755,000   755,000   4.72%   100.000%   Serial   7/1/2028   780,000   780,000   4.75%   100.000%   Serial   1/1/2028   780,000   780,000   4.75%   100.000%   Serial   1/1/2029   795,000   795,000   4.78%   100.000%   Serial   7/1/2029   820,000   820,000   4.84%   100.000%   Serial   7/1/2030   845,000   845,000   4.92%   100.000%   Serial   7/1/2031   890,000   880,000   4.92%   100.000%   Serial   1/1/2031   890,000   890,000   4.99%   100.000%   Serial   7/1/2031   915,000   915,000   5.02%   100.000%   Serial   7/1/2031   915,000   940,000   5.11%   100.000%   Serial   7/1/2031   995,000   995,000   5.13%   100.000%   Serial   7/1/2033   995,000   995,000   5.18%   100.000%   Serial   7/1/2033   995,000   995,000   5.20%   100.000%   Serial   7/1/2034   1,055,000   1,025,000   5.20%   100.000%   Serial   7/1/2034   1,095,000   1,095,000   5.25%   100.000%   Serial   7/1/2034   1,095,000   1,095,000   5.55%   100.000%   Term   1/1/2044   1,095,000   10,2345,000   5.62%   100.000%   Term   1/1/2044   1,095,000   1,095,000   5.55%   100.000%   Term   1/1/2044   1,095,000   1,095,000   5.55%   100.000%   Term   1/1/2044   1,095,000   1,2345,000   5.62%		7/1/2054			5.75%	109.950%
Serial         7/1/2025         450,000         450,000         4.99%         100.000%           Serial         1/1/2026         680,000         680,000         4.91%         100.000%           Serial         7/1/2026         700,000         700,000         4.89%         100.000%           Serial         1/1/2027         715,000         715,000         4.73%         100.000%           Serial         7/1/2028         755,000         755,000         4.76%         100.000%           Serial         7/1/2028         780,000         755,000         4.75%         100.000%           Serial         7/1/2028         780,000         780,000         4.75%         100.000%           Serial         1/1/2029         795,000         795,000         4.78%         100.000%           Serial         7/1/2030         845,000         820,000         4.84%         100.000%           Serial         7/1/2030         860,000         860,000         4.97%         100.000%           Serial         7/1/2031         890,000         890,000         4.99%         100.000%           Serial         7/1/2031         915,000         915,000         5.13%         100.000%           Serial<	Total		\$ 150,000,000	\$ 149,985,000		
Serial         7/1/2025         450,000         450,000         4.99%         100.000%           Serial         1/1/2026         680,000         680,000         4.91%         100.000%           Serial         7/1/2026         700,000         700,000         4.89%         100.000%           Serial         1/1/2027         715,000         715,000         4.73%         100.000%           Serial         7/1/2028         755,000         755,000         4.76%         100.000%           Serial         7/1/2028         780,000         755,000         4.75%         100.000%           Serial         7/1/2028         780,000         780,000         4.75%         100.000%           Serial         1/1/2029         795,000         795,000         4.78%         100.000%           Serial         7/1/2030         845,000         820,000         4.84%         100.000%           Serial         7/1/2030         860,000         860,000         4.97%         100.000%           Serial         7/1/2031         890,000         890,000         4.99%         100.000%           Serial         7/1/2031         915,000         915,000         5.13%         100.000%           Serial<	2024 Series B	Maturity Date	Bonds Issued	Bonds Outstanding	Rate	Price
Serial         1/1/2026         680,000         680,000         4.91%         100.000%           Serial         7/1/2026         700,000         700,000         4.89%         100.000%           Serial         1/1/2027         715,000         715,000         4.73%         100.000%           Serial         7/1/2027         730,000         730,000         4.76%         100.000%           Serial         1/1/2028         755,000         755,000         4.75%         100.000%           Serial         7/1/2028         780,000         780,000         4.75%         100.000%           Serial         1/1/2029         795,000         795,000         4.75%         100.000%           Serial         7/1/2030         820,000         820,000         4.84%         100.000%           Serial         1/1/2030         845,000         845,000         4.92%         100.000%           Serial         7/1/2031         890,000         890,000         4.99%         100.000%           Serial         7/1/2031         915,000         915,000         5.11%         100.000%           Serial         7/1/2032         975,000         975,000         5.18%         100.000%           Serial<						
Serial         7/1/2026         700,000         700,000         4.89%         100.000%           Serial         1/1/2027         715,000         715,000         4.73%         100.000%           Serial         7/1/2027         730,000         730,000         4.76%         100.000%           Serial         1/1/2028         755,000         755,000         4.72%         100.000%           Serial         7/1/2028         780,000         780,000         4.78%         100.000%           Serial         1/1/2029         795,000         795,000         4.78%         100.000%           Serial         7/1/2029         820,000         820,000         4.84%         100.000%           Serial         1/1/2030         845,000         845,000         4.92%         100.000%           Serial         7/1/2030         860,000         860,000         4.97%         100.000%           Serial         7/1/2031         890,000         890,000         4.99%         100.000%           Serial         7/1/2031         915,000         915,000         5.11%         100.000%           Serial         7/1/2032         940,000         940,000         5.11%         100.000%           Serial<	Serial	1/1/2026	680,000	680,000	4.91%	100.000%
Serial         7/1/2027         730,000         730,000         4.76%         100.000%           Serial         1/1/2028         755,000         755,000         4.72%         100.000%           Serial         7/1/2028         780,000         780,000         4.75%         100.000%           Serial         1/1/2029         795,000         795,000         4.78%         100.000%           Serial         7/1/2029         820,000         820,000         4.84%         100.000%           Serial         1/1/2030         845,000         845,000         4.92%         100.000%           Serial         7/1/2030         860,000         860,000         4.97%         100.000%           Serial         1/1/2031         890,000         890,000         4.99%         100.000%           Serial         7/1/2031         915,000         915,000         5.02%         100.000%           Serial         1/1/2032         940,000         940,000         5.11%         100.000%           Serial         7/1/2032         975,000         975,000         5.18%         100.000%           Serial         7/1/2033         1,025,000         1,025,000         5.18%         100.000%           Ser	Serial	7/1/2026			4.89%	100.000%
Serial         1/1/2028         755,000         755,000         4.72%         100.000%           Serial         7/1/2028         780,000         780,000         4.75%         100.000%           Serial         1/1/2029         795,000         795,000         4.78%         100.000%           Serial         7/1/2029         820,000         820,000         4.84%         100.000%           Serial         1/1/2030         845,000         845,000         4.92%         100.000%           Serial         7/1/2030         860,000         860,000         4.97%         100.000%           Serial         1/1/2031         890,000         890,000         4.99%         100.000%           Serial         7/1/2031         915,000         915,000         5.02%         100.000%           Serial         1/1/2032         940,000         940,000         5.11%         100.000%           Serial         7/1/2032         975,000         975,000         5.13%         100.000%           Serial         7/1/2033         1,025,000         1,025,000         5.26%         100.000%           Serial         7/1/2034         1,095,000         1,055,000         5.26%         100.000% <td< td=""><td>Serial</td><td>1/1/2027</td><td></td><td>715,000</td><td>4.73%</td><td>100.000%</td></td<>	Serial	1/1/2027		715,000	4.73%	100.000%
Serial         7/1/2028         780,000         780,000         4.75%         100.000%           Serial         1/1/2029         795,000         795,000         4.78%         100.000%           Serial         7/1/2029         820,000         820,000         4.84%         100.000%           Serial         1/1/2030         845,000         845,000         4.92%         100.000%           Serial         7/1/2030         860,000         860,000         4.97%         100.000%           Serial         1/1/2031         890,000         890,000         4.99%         100.000%           Serial         7/1/2031         915,000         915,000         5.02%         100.000%           Serial         1/1/2032         940,000         940,000         5.11%         100.000%           Serial         7/1/2032         975,000         975,000         5.13%         100.000%           Serial         1/1/2033         995,000         995,000         5.18%         100.000%           Serial         7/1/2034         1,025,000         1,025,000         5.26%         100.000%           Serial         7/1/2034         1,095,000         1,095,000         5.26%         100.000% <td< td=""><td>Serial</td><td>7/1/2027</td><td>730,000</td><td>730,000</td><td>4.76%</td><td>100.000%</td></td<>	Serial	7/1/2027	730,000	730,000	4.76%	100.000%
Serial         1/1/2029         795,000         795,000         4.78%         100.000%           Serial         7/1/2029         820,000         820,000         4.84%         100.000%           Serial         1/1/2030         845,000         845,000         4.92%         100.000%           Serial         7/1/2030         860,000         860,000         4.97%         100.000%           Serial         1/1/2031         890,000         890,000         4.99%         100.000%           Serial         7/1/2031         915,000         915,000         5.02%         100.000%           Serial         1/1/2032         940,000         940,000         5.11%         100.000%           Serial         7/1/2032         975,000         975,000         5.13%         100.000%           Serial         1/1/2033         995,000         995,000         5.18%         100.000%           Serial         7/1/2033         1,025,000         1,025,000         5.26%         100.000%           Serial         7/1/2034         1,055,000         1,055,000         5.26%         100.000%           Serial         7/1/2034         1,095,000         1,055,000         5.27%         100.000%	Serial	1/1/2028	755,000	755,000	4.72%	100.000%
Serial         7/1/2029         820,000         820,000         4.84%         100.000%           Serial         1/1/2030         845,000         845,000         4.92%         100.000%           Serial         7/1/2030         860,000         860,000         4.97%         100.000%           Serial         1/1/2031         890,000         890,000         4.99%         100.000%           Serial         7/1/2031         915,000         915,000         5.02%         100.000%           Serial         1/1/2032         940,000         940,000         5.11%         100.000%           Serial         7/1/2032         975,000         975,000         5.13%         100.000%           Serial         1/1/2033         995,000         995,000         5.18%         100.000%           Serial         7/1/2033         1,025,000         1,025,000         5.20%         100.000%           Serial         1/1/2034         1,055,000         1,055,000         5.26%         100.000%           Serial         7/1/2034         1,095,000         1,095,000         5.27%         100.000%           Term         1/1/2034         17,065,000         17,060,000         5.55%         100.000%	Serial	7/1/2028	780,000	780,000	4.75%	100.000%
Serial         1/1/2030         845,000         845,000         4.92%         100.000%           Serial         7/1/2030         860,000         860,000         4.97%         100.000%           Serial         1/1/2031         890,000         890,000         4.99%         100.000%           Serial         7/1/2031         915,000         915,000         5.02%         100.000%           Serial         1/1/2032         940,000         940,000         5.11%         100.000%           Serial         7/1/2032         975,000         975,000         5.13%         100.000%           Serial         1/1/2033         995,000         995,000         5.18%         100.000%           Serial         7/1/2033         1,025,000         1,025,000         5.20%         100.000%           Serial         7/1/2034         1,055,000         1,055,000         5.26%         100.000%           Serial         7/1/2034         1,095,000         1,095,000         5.27%         100.000%           Term         1/1/2034         1,7065,000         17,060,000         5.55%         100.000%           Term         1/1/2044         17,065,000         17,060,000         5.65%         100.000%	Serial	1/1/2029	795,000	795,000	4.78%	100.000%
Serial         7/1/2030         860,000         860,000         4.97%         100.000%           Serial         1/1/2031         890,000         890,000         4.99%         100.000%           Serial         7/1/2031         915,000         915,000         5.02%         100.000%           Serial         1/1/2032         940,000         940,000         5.11%         100.000%           Serial         7/1/2032         975,000         975,000         5.13%         100.000%           Serial         1/1/2033         995,000         995,000         5.18%         100.000%           Serial         7/1/2033         1,025,000         1,025,000         5.20%         100.000%           Serial         1/1/2034         1,055,000         1,055,000         5.26%         100.000%           Serial         7/1/2034         1,095,000         1,095,000         5.27%         100.000%           Term         1/1/2039         11,475,000         11,475,000         5.39%         100.000%           Term         1/1/2044         17,065,000         17,060,000         5.55%         100.000%           Term         1/1/2047         12,345,000         12,345,000         5.62%         100.000%	Serial					100 0000/
Serial         1/1/2031         890,000         890,000         4.99%         100.000%           Serial         7/1/2031         915,000         915,000         5.02%         100.000%           Serial         1/1/2032         940,000         940,000         5.11%         100.000%           Serial         7/1/2032         975,000         975,000         5.13%         100.000%           Serial         1/1/2033         995,000         995,000         5.18%         100.000%           Serial         7/1/2033         1,025,000         1,025,000         5.20%         100.000%           Serial         1/1/2034         1,055,000         1,055,000         5.26%         100.000%           Serial         7/1/2034         1,095,000         1,095,000         5.27%         100.000%           Term         1/1/2039         11,475,000         11,475,000         5.39%         100.000%           Term         1/1/2044         17,065,000         17,060,000         5.65%         100.000%           Term         1/1/2047         12,345,000         12,345,000         5.62%         100.000%           Taxable PAC Term         1/1/2054         43,095,000         43,090,000         6.00%         102.775% <td>Serial</td> <td>7/1/2029</td> <td>820,000</td> <td>820,000</td> <td>4.84%</td> <td>100.000%</td>	Serial	7/1/2029	820,000	820,000	4.84%	100.000%
Serial         7/1/2031         915,000         915,000         5.02%         100.000%           Serial         1/1/2032         940,000         940,000         5.11%         100.000%           Serial         7/1/2032         975,000         975,000         5.13%         100.000%           Serial         1/1/2033         995,000         995,000         5.18%         100.000%           Serial         7/1/2033         1,025,000         1,025,000         5.20%         100.000%           Serial         1/1/2034         1,055,000         1,055,000         5.26%         100.000%           Serial         7/1/2034         1,095,000         1,095,000         5.27%         100.000%           Term         1/1/2039         11,475,000         11,475,000         5.39%         100.000%           Term         1/1/2044         17,065,000         17,060,000         5.55%         100.000%           Term         1/1/2047         12,345,000         12,345,000         5.62%         100.000%           Taxable PAC Term         1/1/2054         43,095,000         43,090,000         6.00%         102.775%						
Serial         1/1/2032         940,000         940,000         5.11%         100.000%           Serial         7/1/2032         975,000         975,000         5.13%         100.000%           Serial         1/1/2033         995,000         995,000         5.18%         100.000%           Serial         7/1/2033         1,025,000         1,025,000         5.20%         100.000%           Serial         1/1/2034         1,055,000         1,055,000         5.26%         100.000%           Serial         7/1/2034         1,095,000         1,095,000         5.27%         100.000%           Term         1/1/2039         11,475,000         11,475,000         5.39%         100.000%           Term         1/1/2044         17,065,000         17,060,000         5.55%         100.000%           Term         1/1/2047         12,345,000         12,345,000         5.62%         100.000%           Taxable PAC Term         1/1/2054         43,095,000         43,090,000         6.00%         102.775%		1/1/2030	845,000	845,000	4.92%	100.000%
Serial         7/1/2032         975,000         975,000         5.13%         100.000%           Serial         1/1/2033         995,000         995,000         5.18%         100.000%           Serial         7/1/2033         1,025,000         1,025,000         5.20%         100.000%           Serial         1/1/2034         1,055,000         1,055,000         5.26%         100.000%           Serial         7/1/2034         1,095,000         1,095,000         5.27%         100.000%           Term         1/1/2039         11,475,000         11,475,000         5.39%         100.000%           Term         1/1/2044         17,065,000         17,060,000         5.55%         100.000%           Term         1/1/2047         12,345,000         12,345,000         5.62%         100.000%           Taxable PAC Term         1/1/2054         43,095,000         43,090,000         6.00%         102.775%	Serial	1/1/2030 7/1/2030	845,000 860,000	845,000 860,000	4.92% 4.97%	100.000% 100.000%
Serial         1/1/2033         995,000         995,000         5.18%         100.000%           Serial         7/1/2033         1,025,000         1,025,000         5.20%         100.000%           Serial         1/1/2034         1,055,000         1,055,000         5.26%         100.000%           Serial         7/1/2034         1,095,000         1,095,000         5.27%         100.000%           Term         1/1/2039         11,475,000         11,475,000         5.39%         100.000%           Term         1/1/2044         17,065,000         17,060,000         5.55%         100.000%           Term         1/1/2047         12,345,000         12,345,000         5.62%         100.000%           Taxable PAC Term         1/1/2054         43,095,000         43,090,000         6.00%         102.775%	Serial Serial	1/1/2030 7/1/2030 1/1/2031	845,000 860,000 890,000	845,000 860,000 890,000	4.92% 4.97% 4.99%	100.000% 100.000% 100.000%
Serial         7/1/2033         1,025,000         1,025,000         5.20%         100.000%           Serial         1/1/2034         1,055,000         1,055,000         5.26%         100.000%           Serial         7/1/2034         1,095,000         1,095,000         5.27%         100.000%           Term         1/1/2039         11,475,000         11,475,000         5.39%         100.000%           Term         1/1/2044         17,065,000         17,060,000         5.55%         100.000%           Term         1/1/2047         12,345,000         12,345,000         5.62%         100.000%           Taxable PAC Term         1/1/2054         43,095,000         43,090,000         6.00%         102.775%	Serial Serial Serial	1/1/2030 7/1/2030 1/1/2031 7/1/2031	845,000 860,000 890,000 915,000	845,000 860,000 890,000 915,000	4.92% 4.97% 4.99% 5.02%	100.000% 100.000% 100.000% 100.000%
Serial         1/1/2034         1,055,000         1,055,000         5.26%         100.000%           Serial         7/1/2034         1,095,000         1,095,000         5.27%         100.000%           Term         1/1/2039         11,475,000         11,475,000         5.39%         100.000%           Term         1/1/2044         17,065,000         17,060,000         5.55%         100.000%           Term         1/1/2047         12,345,000         12,345,000         5.62%         100.000%           Taxable PAC Term         1/1/2054         43,095,000         43,090,000         6.00%         102.775%	Serial Serial Serial Serial	1/1/2030 7/1/2030 1/1/2031 7/1/2031 1/1/2032	845,000 860,000 890,000 915,000 940,000	845,000 860,000 890,000 915,000 940,000	4.92% 4.97% 4.99% 5.02% 5.11%	100.000% 100.000% 100.000% 100.000% 100.000%
Serial         7/1/2034         1,095,000         1,095,000         5.27%         100.000%           Term         1/1/2039         11,475,000         11,475,000         5.39%         100.000%           Term         1/1/2044         17,065,000         17,060,000         5.55%         100.000%           Term         1/1/2047         12,345,000         12,345,000         5.62%         100.000%           Taxable PAC Term         1/1/2054         43,095,000         43,090,000         6.00%         102.775%	Serial Serial Serial Serial Serial	1/1/2030 7/1/2030 1/1/2031 7/1/2031 1/1/2032 7/1/2032	845,000 860,000 890,000 915,000 940,000 975,000	845,000 860,000 890,000 915,000 940,000 975,000	4.92% 4.97% 4.99% 5.02% 5.11% 5.13%	100.000% 100.000% 100.000% 100.000% 100.000%
Term     1/1/2039     11,475,000     11,475,000     5.39%     100.000%       Term     1/1/2044     17,065,000     17,060,000     5.55%     100.000%       Term     1/1/2047     12,345,000     12,345,000     5.62%     100.000%       Taxable PAC Term     1/1/2054     43,095,000     43,090,000     6.00%     102.775%	Serial Serial Serial Serial Serial Serial	1/1/2030 7/1/2030 1/1/2031 7/1/2031 1/1/2032 7/1/2032 1/1/2033	845,000 860,000 890,000 915,000 940,000 975,000 995,000	845,000 860,000 890,000 915,000 940,000 975,000 995,000	4.92% 4.97% 4.99% 5.02% 5.11% 5.13% 5.18%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000%
Term         1/1/2044         17,065,000         17,060,000         5.55%         100.000%           Term         1/1/2047         12,345,000         12,345,000         5.62%         100.000%           Taxable PAC Term         1/1/2054         43,095,000         43,090,000         6.00%         102.775%	Serial Serial Serial Serial Serial Serial Serial	1/1/2030 7/1/2030 1/1/2031 7/1/2031 1/1/2032 7/1/2032 1/1/2033 7/1/2033	845,000 860,000 890,000 915,000 940,000 975,000 995,000 1,025,000	845,000 860,000 890,000 915,000 940,000 975,000 995,000 1,025,000	4.92% 4.97% 4.99% 5.02% 5.11% 5.13% 5.18% 5.20%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000%
Term         1/1/2047         12,345,000         12,345,000         5.62%         100.000%           Taxable PAC Term         1/1/2054         43,095,000         43,090,000         6.00%         102.775%	Serial Serial Serial Serial Serial Serial Serial Serial	1/1/2030 7/1/2030 1/1/2031 7/1/2031 1/1/2032 7/1/2032 1/1/2033 7/1/2033 1/1/2034	845,000 860,000 890,000 915,000 940,000 975,000 995,000 1,025,000 1,055,000	845,000 860,000 890,000 915,000 940,000 975,000 995,000 1,025,000	4.92% 4.97% 4.99% 5.02% 5.11% 5.13% 5.18% 5.20% 5.26%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000%
Taxable PAC Term 1/1/2054 43,095,000 43,090,000 6.00% 102.775%	Serial	1/1/2030 7/1/2030 1/1/2031 7/1/2031 1/1/2032 7/1/2032 1/1/2033 7/1/2033 1/1/2034 7/1/2034	845,000 860,000 890,000 915,000 940,000 975,000 995,000 1,025,000 1,055,000	845,000 860,000 890,000 915,000 940,000 975,000 995,000 1,025,000 1,055,000	4.92% 4.97% 4.99% 5.02% 5.11% 5.13% 5.18% 5.20% 5.20% 5.27%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000%
	Serial Term	1/1/2030 7/1/2030 1/1/2031 7/1/2031 1/1/2032 7/1/2032 1/1/2033 7/1/2033 1/1/2034 7/1/2034 1/1/2039	845,000 860,000 890,000 915,000 940,000 975,000 995,000 1,025,000 1,095,000 11,475,000	845,000 860,000 890,000 915,000 940,000 975,000 1,025,000 1,055,000 1,095,000 11,475,000	4.92% 4.97% 4.99% 5.02% 5.11% 5.18% 5.20% 5.26% 5.27% 5.39%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000%
Total \$ 100,000,000 \$ 99,990,000	Serial Term Term	1/1/2030 7/1/2030 1/1/2031 7/1/2031 1/1/2032 7/1/2032 1/1/2033 7/1/2033 1/1/2034 7/1/2034 1/1/2039 1/1/2044	845,000 860,000 890,000 915,000 940,000 975,000 1,025,000 1,055,000 1,095,000 11,475,000 17,065,000	845,000 860,000 890,000 915,000 940,000 975,000 1,025,000 1,055,000 1,095,000 17,060,000	4.92% 4.97% 4.99% 5.02% 5.11% 5.13% 5.20% 5.26% 5.26% 5.27% 5.39% 5.55%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000%
	Serial Term Term Term Taxable PAC Term	1/1/2030 7/1/2030 1/1/2031 7/1/2031 1/1/2032 7/1/2032 1/1/2033 7/1/2033 1/1/2034 7/1/2034 1/1/2039 1/1/2044 1/1/2047	845,000 860,000 890,000 915,000 940,000 975,000 1,025,000 1,055,000 11,475,000 17,065,000 12,345,000 43,095,000	845,000 860,000 890,000 915,000 940,000 975,000 1,025,000 1,055,000 1,095,000 11,475,000 17,060,000 12,345,000 43,090,000	4.92% 4.97% 4.99% 5.02% 5.11% 5.13% 5.18% 5.20% 5.26% 5.27% 5.39% 5.55% 5.62%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000%

Name of Primary Underwriter: RBC Capital Markets

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#### **CURRENT INVESTMENT STATUS:**

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 2,299,761.59
	Redemption Fund	Repurchase Agreement	5.28	9/3/2024	\$ 284,324.54
	Interest Fund	Repurchase Agreement	5.28	9/3/2024	\$ 769.16
2024AB	Mortgage Loan Fund	GNMA II			\$ 184,424,549.45
	Wortgage Loan Fund	Repurchase Agreement	5.28	9/3/2024	\$ 65,266,126.00
	Down Payment Assistance	Repurchase Agreement	5.28	9/3/2024	\$ 1,670,393.00
	Adminstration	Repurchase Agreement	5.28	9/3/2024	\$ 1,709,976.49
Tot	al	·			\$ 255,655,900.23

#### MORTGAGES (Certificated):

		Ginnie Mae Poo	l Numbers		
DE0394B	DD1763A	DD6404B	DD6463B	DD6463A	DD6405A
DE0395A	DD1763B	DD6406A	DD6464A	DD1766A	DD6405B
DE0398A	DD1764A	DD6406B	DD6465A	DC4676B	DC4614A
DE0398B	DD1764B	DD6407B	DD6465B	DC4608A	DC4614B
DE0396A	DD1765A	DD6408A	DE0392A	DC4608B	DD6407A
DE0396B	DD1765B	DD6409A	DE0393B	DC4609A	DC4615A
DC4678B	DD1766B	DD6409B	DE0394A	DC4609B	DC4615B
DC4679A	DD1767A	DD6457B	DE0395B	DC4610A	DD6408B
DC4679B	DD1767B	DD6458A	DE0397A	DC4611A	DC4616A
DC4680A	DD1768A	DD6458B	DE0397B	DC4611B	DC4616B
DC4681A	DD1768B	DD6459A	DE0399A	DD6401A	DD6457A
DC4681B	DD1769A	DD6459B	DE0399B	DC4612A	DC4675B
DC4682A	DD1769B	DD6460A	DD6464B	DD6402A	DC4676A
DC4682B	DD1770A	DD6460B	DE0392B	DD6402B	DC4677A
DC4683A	DD1770B	DD6461A	DE0393A	DC4612B	DC4677B
DC4683B	DD6401B	DD6461B	DE0391A	DC4613A	DC4678A
DD1762A	DD6403A	DD6462A	DE0391B	DD6404A	DC4675A
DD1762B	DD6403B	DD6462B	DC4680B	DC4613B	DC4610B

#### CONTACTS:

Disclosure Manager: Mark Fugina TDHCA P.O. Box 13941 Austin, Texas 78711-3941 (512) 475-3832

#### 2024 Series C Non-AMT and 2024 Series D Taxable (Program #109)

As of August 31, 2024

#### **BONDS:**

RMRB 2024C Bonds (Tax-Exempt) were issued on July 18, 2024, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program. RMRB 2024D Bonds (Taxable) were issued on July 18, 2024 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates.

2024 Series C		Original	August 31, 2024	Interest	
	Maturity Date	Bonds Issued	<b>Bonds Outstanding</b>	<u>Rate</u>	<u>Price</u>
Serial	7/1/2025	690,000	690,000	5.25%	101.906%
Serial	1/1/2026	825,000	825,000	5.25%	102.885%
Serial	7/1/2026	850,000	850,000	5.25%	103.752%
Serial	1/1/2027	870,000	870,000	5.25%	104.556%
Serial	7/1/2027	895,000	895,000	5.25%	105.441%
Serial	1/1/2028	920,000	920,000	5.25%	106.144%
Serial	7/1/2028	940,000	940,000	5.25%	106.977%
Serial	1/1/2029	965,000	965,000	5.25%	107.797%
Serial	7/1/2029	995,000	995,000	5.25%	108.603%
Serial	1/1/2030	1,020,000	1,020,000	5.25%	108.875%
Serial	7/1/2030	1,045,000	1,045,000	5.25%	109.328%
Serial	1/1/2031	1,070,000	1,070,000	5.25%	110.028%
Serial	7/1/2031	1,100,000	1,100,000	5.25%	110.390%
Serial	1/1/2032	1,130,000	1,130,000	5.25%	110.699%
Serial	7/1/2032	1,160,000	1,160,000	5.25%	111.321%
Serial	1/1/2033	1,190,000	1,190,000	5.25%	111.545%
Serial	7/1/2033	1,225,000	1,225,000	3.75%	100.000%
Serial	1/1/2034	1,255,000	1,255,000	3.80%	100.000%
Serial	7/1/2034	1,280,000	1,280,000	3.90%	100.000%
Serial	1/1/2035	1,305,000	1,305,000	3.95%	100.000%
Serial	7/1/2035	1,330,000	1,330,000	3.95%	100.000%
Term	1/1/2039	10,190,000	10,190,000	4.10%	100.000%
Term	1/1/2044	17,710,000	17,710,000	4.45%	100.000%
Premium Term	1/1/2049	22,525,000	22,525,000	5.00%	102.420%
Premium Term	1/1/2054	28,950,000	28,950,000	5.13%	102.934%
Premium PAC Term	7/1/2054	48,565,000	48,565,000	6.00%	109.778%
Total		\$ 150,000,000	\$ 150,000,000		
2024 Series D	Maturity Date	Bonds Issued	Bonds Outstanding	Rate	<u>Price</u>
Serial	7/1/2025	650,000	650,000	5.10%	100.000%
Serial	1/1/2026	790,000	790,000	5.05%	100.000%
Serial	7/1/2026	810,000	810,000		.00.00070
		010,000	010,000	5.00%	100.000%
Serial	1/1/2027	825,000	825,000	5.00% 4.83%	
Serial Serial	1/1/2027 7/1/2027		,		100.000%
		825,000 845,000 865,000	825,000	4.83%	100.000% 100.000%
Serial	7/1/2027	825,000 845,000	825,000 845,000	4.83% 4.83%	100.000% 100.000% 100.000%
Serial Serial	7/1/2027 1/1/2028	825,000 845,000 865,000	825,000 845,000 865,000	4.83% 4.83% 4.68%	100.000% 100.000% 100.000% 100.000%
Serial Serial Serial	7/1/2027 1/1/2028 7/1/2028	825,000 845,000 865,000 885,000	825,000 845,000 865,000 885,000	4.83% 4.83% 4.68% 4.73%	100.000% 100.000% 100.000% 100.000% 100.000%
Serial Serial Serial Serial	7/1/2027 1/1/2028 7/1/2028 1/1/2029	825,000 845,000 865,000 885,000 905,000	825,000 845,000 865,000 885,000 905,000	4.83% 4.83% 4.68% 4.73% 4.73%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000%
Serial Serial Serial Serial Serial	7/1/2027 1/1/2028 7/1/2028 1/1/2029 7/1/2029	825,000 845,000 865,000 885,000 905,000 925,000	825,000 845,000 865,000 885,000 905,000 925,000	4.83% 4.83% 4.68% 4.73% 4.73% 4.78%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000%
Serial Serial Serial Serial Serial Serial	7/1/2027 1/1/2028 7/1/2028 1/1/2029 7/1/2029 1/1/2030	825,000 845,000 865,000 885,000 905,000 925,000 945,000	825,000 845,000 865,000 885,000 905,000 925,000 945,000	4.83% 4.83% 4.68% 4.73% 4.73% 4.78% 4.75%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000%
Serial	7/1/2027 1/1/2028 7/1/2028 1/1/2029 7/1/2029 1/1/2030 7/1/2030 1/1/2031 7/1/2031	825,000 845,000 865,000 885,000 905,000 925,000 945,000 970,000 995,000 1,015,000	825,000 845,000 865,000 885,000 905,000 925,000 945,000 970,000 995,000	4.83% 4.83% 4.68% 4.73% 4.73% 4.78% 4.75% 4.85% 4.85% 4.90%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000%
Serial	7/1/2027 1/1/2028 7/1/2028 1/1/2029 7/1/2030 7/1/2030 1/1/2031 7/1/2031 1/1/2031	825,000 845,000 865,000 885,000 905,000 925,000 945,000 970,000 995,000 1,015,000 1,040,000	825,000 845,000 865,000 885,000 905,000 925,000 945,000 970,000 995,000 1,015,000 1,040,000	4.83% 4.83% 4.68% 4.73% 4.73% 4.75% 4.85% 4.85% 4.90% 4.95%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000%
Serial	7/1/2027 1/1/2028 7/1/2028 1/1/2029 7/1/2029 1/1/2030 7/1/2031 1/1/2031 1/1/2031 1/1/2032 7/1/2032	825,000 845,000 865,000 885,000 905,000 925,000 945,000 970,000 995,000 1,015,000 1,040,000	825,000 845,000 865,000 885,000 905,000 925,000 945,000 970,000 995,000 1,015,000 1,040,000	4.83% 4.83% 4.68% 4.73% 4.73% 4.75% 4.85% 4.85% 4.90% 4.95% 5.00%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000%
Serial	7/1/2027 1/1/2028 7/1/2028 1/1/2029 7/1/2029 1/1/2030 7/1/2031 1/1/2031 1/1/2031 1/1/2032 7/1/2032 1/1/2032	825,000 845,000 865,000 885,000 905,000 925,000 945,000 970,000 1,015,000 1,040,000 1,060,000 1,090,000	825,000 845,000 865,000 885,000 905,000 925,000 945,000 970,000 995,000 1,015,000 1,040,000 1,060,000	4.83% 4.83% 4.68% 4.73% 4.73% 4.78% 4.75% 4.85% 4.90% 4.95% 5.00% 5.05%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000%
Serial	7/1/2027 1/1/2028 7/1/2028 1/1/2029 7/1/2029 1/1/2030 7/1/2031 1/1/2031 1/1/2032 7/1/2032 1/1/2033 7/1/2033	825,000 845,000 865,000 885,000 905,000 925,000 945,000 970,000 1,015,000 1,040,000 1,060,000 1,090,000	825,000 845,000 865,000 885,000 905,000 925,000 945,000 970,000 1,015,000 1,040,000 1,060,000 1,090,000	4.83% 4.83% 4.68% 4.73% 4.73% 4.78% 4.75% 4.85% 4.90% 4.95% 5.00% 5.05% 5.10%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000%
Serial	7/1/2027 1/1/2028 7/1/2028 1/1/2029 7/1/2029 1/1/2030 7/1/2031 1/1/2031 1/1/2032 7/1/2032 1/1/2033 7/1/2033 1/1/2033	825,000 845,000 865,000 885,000 905,000 925,000 945,000 970,000 1,015,000 1,040,000 1,060,000 1,090,000 1,115,000	825,000 845,000 865,000 885,000 905,000 925,000 945,000 970,000 1,015,000 1,040,000 1,060,000 1,090,000 1,115,000	4.83% 4.83% 4.68% 4.73% 4.73% 4.78% 4.75% 4.85% 4.90% 4.95% 5.00% 5.05% 5.10% 5.15%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000%
Serial	7/1/2027 1/1/2028 7/1/2028 1/1/2029 7/1/2029 1/1/2030 7/1/2031 1/1/2031 1/1/2032 7/1/2032 1/1/2033 1/1/2033 1/1/2034 7/1/2034	825,000 845,000 865,000 885,000 905,000 925,000 945,000 970,000 1,015,000 1,040,000 1,060,000 1,090,000 1,115,000 1,117,000	825,000 845,000 865,000 885,000 905,000 925,000 945,000 970,000 1,015,000 1,040,000 1,060,000 1,115,000 1,140,000 1,117,000	4.83% 4.83% 4.68% 4.73% 4.73% 4.78% 4.75% 4.85% 4.90% 4.95% 5.00% 5.10% 5.15% 5.20%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000%
Serial	7/1/2027 1/1/2028 7/1/2028 1/1/2029 7/1/2029 1/1/2030 7/1/2030 1/1/2031 7/1/2032 7/1/2032 1/1/2033 1/1/2033 1/1/2034 7/1/2034 1/1/2034 1/1/2039	825,000 845,000 865,000 885,000 905,000 925,000 970,000 995,000 1,015,000 1,040,000 1,090,000 1,115,000 1,115,000 1,117,000 1,170,000	825,000 845,000 865,000 885,000 905,000 925,000 970,000 995,000 1,015,000 1,040,000 1,090,000 1,115,000 1,140,000 1,170,000	4.83% 4.83% 4.68% 4.73% 4.73% 4.75% 4.85% 4.85% 4.90% 4.95% 5.00% 5.10% 5.15% 5.20% 5.55%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000%
Serial	7/1/2027 1/1/2028 7/1/2028 1/1/2029 7/1/2029 1/1/2030 7/1/2031 7/1/2031 1/1/2032 1/1/2032 1/1/2033 1/1/2033 1/1/2034 7/1/2034 1/1/2034 1/1/2039 1/1/2039	825,000 845,000 865,000 885,000 905,000 925,000 970,000 995,000 1,015,000 1,040,000 1,090,000 1,115,000 1,140,000 1,170,000 12,005,000 17,185,000	825,000 845,000 865,000 885,000 905,000 925,000 945,000 970,000 995,000 1,015,000 1,040,000 1,090,000 1,115,000 1,140,000 1,170,000 12,005,000 17,185,000	4.83% 4.83% 4.68% 4.73% 4.73% 4.78% 4.75% 4.85% 4.85% 4.90% 5.00% 5.10% 5.10% 5.15% 5.20% 5.55% 5.73%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000%
Serial Ferial Serial Ferial Ferial Ferial Ferial Ferial Ferial Ferial	7/1/2027 1/1/2028 7/1/2028 1/1/2029 7/1/2030 7/1/2030 7/1/2031 1/1/2031 1/1/2032 7/1/2032 1/1/2033 7/1/2033 7/1/2034 1/1/2034 1/1/2039 1/1/2039 1/1/2044 1/1/2048	825,000 845,000 865,000 885,000 905,000 925,000 945,000 970,000 995,000 1,015,000 1,040,000 1,060,000 1,115,000 1,117,000 1,170,000 12,005,000 17,185,000 16,290,000	825,000 845,000 865,000 885,000 905,000 925,000 945,000 970,000 995,000 1,015,000 1,040,000 1,090,000 1,115,000 1,170,000 1,170,000 12,005,000 17,185,000 16,290,000	4.83% 4.83% 4.68% 4.73% 4.73% 4.75% 4.85% 4.85% 4.90% 4.95% 5.00% 5.10% 5.15% 5.20% 5.55% 5.73% 5.78%	100.000% 100.000%
Serial	7/1/2027 1/1/2028 7/1/2028 1/1/2029 7/1/2029 1/1/2030 7/1/2031 7/1/2031 1/1/2032 1/1/2032 1/1/2033 1/1/2033 1/1/2034 7/1/2034 1/1/2034 1/1/2039 1/1/2039	825,000 845,000 865,000 885,000 905,000 925,000 970,000 995,000 1,015,000 1,040,000 1,090,000 1,115,000 1,140,000 1,170,000 12,005,000 17,185,000	825,000 845,000 865,000 885,000 905,000 925,000 945,000 970,000 995,000 1,015,000 1,040,000 1,090,000 1,115,000 1,140,000 1,170,000 12,005,000 17,185,000	4.83% 4.83% 4.68% 4.73% 4.73% 4.78% 4.75% 4.85% 4.85% 4.90% 5.00% 5.10% 5.10% 5.15% 5.20% 5.55% 5.73%	100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000% 100.000%

Name of Primary Underwriter: Ramirez & Co.

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#### **CURRENT INVESTMENT STATUS:**

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
	Revenue Fund	Repurchase Agreement	5.28	9/3/2024	\$ 1,676,526.49
	Mortgage Loan Fund	GNMA II			\$ 20,840,928.00
2024CD	Mortgage Loan Fund	Repurchase Agreement	5.28	9/3/2024	\$ 229,159,072.00
202400	Down Payment Assistance	Repurchase Agreement	5.28	9/3/2024	\$ 4,096,497.00
	Cost Issuance	Repurchase Agreement	5.28	9/3/2024	\$ 462,284.19
	Adminstration	Repurchase Agreement	5.28	9/3/2024	\$ 4,620,196.87
Tota	al				\$ 260,855,504.55

#### MORTGAGES (Certificated):

Ginnie Mae Pool Numbers					
DE4173C	DE4166C	DE4166D	DE4170D	DE4174C	
DE4173D	DE4164C	DE4168D	DE4171C	DE4174D	
DE4167C	DE4164D	DE4169C	DE4171D		
DE4167D	DE4165C	DE4169D	DE4172C		
DE4168C	DE4165D	DE4170C	DE4172D		

#### **CONTACTS:**

Disclosure Manager: Mark Fugina TDHCA P.O. Box 13941 Austin, Texas 78711-3941 (512) 475-3832